

SEC/PAM/2019

May 22, 2019

The Secretary BSE Limited Phiroze Jeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT
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Dear Sirs,

**Sub: Issue of Non-convertible Debentures by Larsen & Toubro Limited
("the Company")**

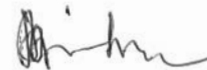
Pursuant to Regulation 30 and other applicable provisions of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today issued and allotted 20,000 8.02% Rated Listed Unsecured Redeemable Non-Convertible Debentures of Rs. 10 lakh each aggregating to Rs. 2000 crore which will mature on May 22, 2022. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

The interest on the said Debentures will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,
For LARSEN & TOUBRO LIMITED



N. HARTHARAN
EXECUTIVE VICE-PRESIDENT &
COMPANY SECRETARY
(M.NO – A3471)

