

Date: March 19, 2024

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL

BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code – 534680

Dear Sir,

Subject: Allotment of 3,00,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on November 24, 2022 w.r.t. allotment of 5,00,000 Fully Convertible Warrants (“Warrants”), each convertible into One Equity Share of Re. 10/- each, of the Company at an issue price of Rs. 200/- per warrant (including premium of Rs. 190/- per warrant), to the below allottee (promoter and other than the Promoters and Promoter Group) on preferential issue basis and our further intimation dated March 14, 2024 w.r.t. allotment of Equity Shares pursuant to conversion of warrants.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the board of directors of the company in the meeting held on **Tuesday March 19, 2024** has considered and approved allotment of 3,00,000 equity shares of the face value of Rs 10 each at an issue price of Rs. 200/- upon receipt of an amount aggregating to Rs. 4,50,00,000/- (being 75% of the total consideration payable) (“Warrant Exercise Price”), from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees along with name of warrant holders whose warrants are pending for conversion are as below -

S. No.	Name of the Allottee	Category (Promoter/ Non - Promoter)	Warrants pending before conversion	No of equity shares allotted on conversion	Warrants pending after conversion
1	Mr. Vinod Kumar Jain	Promoter	300000	300000	0
2	Mr. Arun Kumar Ganeriwala	Non-Promoter	200000	0	200000
	Total		500000	300000	200000

The new Equity Shares so allotted, shall rank pari passu with the existing Equity Shares of the Company in all respects. Consequently, the Issued and Paid-up Capital of the Company stand increased to Rs. 13,30,00,000/- consisting of 1,33,00,000 Equity Shares of Re. 10/- each. The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – A to this letter.

The meeting was commenced at 12:15 PM and concluded at 02:00 PM

This is for your kind information and record

**Thanking You,
With Regards
For SRG Housing Finance Limited**

**Divya Kothari
Company Secretary
M. No: A57307**

The details as required under Regulation 30 of Listing Regulations read with SEBI Circular(s) are as under:

Sr. No.	Particulars	Details																		
1	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants																		
2	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)																		
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	allotment of 3,00,000 equity shares of the face value of Rs 10 each at a issue price of Rs. 200/- upon receipt of an amount aggregating to Rs. 4,50,00,000/- (being 75% of the total consideration payable) ("Warrant Exercise Price"), from the allottees pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018																		
4	Name of the Allottee	Mr. Vinod Kumar Jain (Promoter)																		
5	Post-Allotment of Securities: Outcome of Subscription	<p>Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs . 13,30,00,000/- consisting of 1,33,00,000 equity shares of Rs. 10/- each.</p> <table border="1"> <thead> <tr> <th>Name of the Allottee(s)</th> <th colspan="2">Pre Issue Equity holding</th> <th>No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>Promoters/Promoter Group :</th> <th>No of shares</th> <th>%</th> <th></th> <th>No of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Vinod Kumar Jain</td> <td>2916387</td> <td>22.43</td> <td>300000</td> <td>3216387</td> <td>24.18</td> </tr> </tbody> </table>	Name of the Allottee(s)	Pre Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		Promoters/Promoter Group :	No of shares	%		No of shares	%	Vinod Kumar Jain	2916387	22.43	300000	3216387	24.18
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Promoters/Promoter Group :	No of shares	%		No of shares	%															
Vinod Kumar Jain	2916387	22.43	300000	3216387	24.18															
6	Issue Price / Allotted Price (in case of convertibles)	5,00,000 Fully Convertible Warrants were allotted on November 24, 2022 carrying a right to subscribe to One Equity Share per warrant upon receipt of an amount aggregating to Rs. 2,50,00,000/-, being 25% of the total consideration payable as upfront payment ("Warrant Subscription Price"). Now 3,00,000 Equity Shares have been allotted upon receipt of balance amount aggregating to Rs. 4,50,00,000 being 75% of total consideration payable ("Warrant Exercise Price") from one of the allottee on March 18, 2024																		
7	Number of Investors (Allottee)	1 (One)																		
8	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Exercise of 3,00,000 warrants into 3,00,000 equity shares of Rs. 10/-each																		