



March 17, 2025

National Stock Exchange of India Limited, Compliance Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India E-mail: takeover@nse.co.in Stock Code: NSE – HCG	BSE Limited, Compliance Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001, Maharashtra, India E-mail: corp.relations@bseindia.com Stock Code: BSE – 539787
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Dear Sir/Madam,

Subject: Creation of pledge

Reference: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed the disclosure received from Dr. B.S. Ajaikumar, one of the promoters of the Company, with respect to creation of pledge on 18,92,539 (Eighteen Lakhs Ninety-Two Thousand Five Hundred Thirty-Nine Only) Equity Shares of the Company held by him, pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take this on record and acknowledge receipt of this intimation.

Thanking you,

For **HealthCare Global Enterprises Limited**

SUNU

MANUEL ABEY

Digitally signed by SUNU
MANUEL ABEY
Date: 2025.03.17 19:55:56
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Sunu Manuel

Company Secretary & Compliance Officer

Enclosure: as above

March 13, 2025

To,

The Company Secretary,
HealthCare Global Enterprises
Limited
No 8, P. Kalinga Rao Road,
Sampangi Rama Nagar,
Bangalore - 560027

National Stock Exchange of
India Limited,
Compliance Department,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai
– 400 051,
Maharashtra, India

BSE Limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra, India

Subject: Creation of pledge

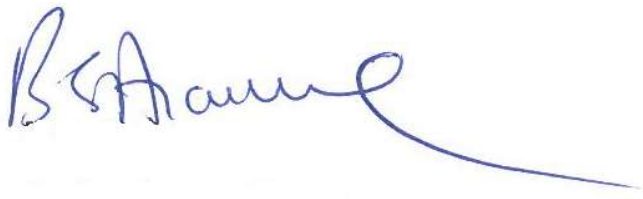
Reference: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With respect to the captioned subject, please find enclosed the disclosure in Annexure 1 along with the reasons for encumbrance with respect to the pledge created on 18,92,539 (Eighteen Lakhs Ninety- Two Thousand Five Hundred Thirty-Nine Only) Equity Shares of HealthCare Global Enterprises Limited (“Company”) held by me, pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take this intimation on record.

I would request the Company to forward the intimation to the Stock Exchanges on my behalf.

Thank you,



Dr. B.S. Ajaikumar
Promoter

Enclosure: as above

ANNEXURE 1

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares /~~invocation of encumbrance/~~ release of encumbrance, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					HealthCare Global Enterprises Limited								
Names of the Stock Exchanges where the shares of the target company are listed					National Stock Exchange of India Limited BSE Limited								
Date of reporting					March 13, 2025								
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked					Dr B.S Ajaikumar								
Details of the creation/ invocation/ release of encumbrance:													
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)] }	
	Number	% of total Share capital	Number	% of total share capital	Type of event (creation / release/ Invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Dr. B.S. Ajaikumar	144,98,715	10.40	30,67,000	2.20	Creation of pledge on shares	March 12,,2025 (Wednesday)	Pledge	Collateral for personal borrowings	18,92,539	1.36	Bajaj Financial Securities Limited	49,59,539	3.56

Note: Other than Dr. B.S Ajaikumar, none of the other promoters or promoter group members have created encumbrance on the shares held by them in the Company.



Dr. B.S. Ajaikumar

Place : Bengaluru

Date : March 13, 2025

() The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.**

(* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Format for disclosure of reasons for encumbrance

Name of listed company	<u>HealthCare Global Enterprises Limited</u>
Name of the recognized stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Dr. B. S. Ajaikumar
Total promoter shareholding in the listed company	No. of shares – 1,44,98,715 % of total share capital – 10.4 %
Encumbered shares as a % of promoter shareholding	34.21 % including present encumbrance (Note: For this purpose, only the shareholding of the Promoter – Dr. B.S. Ajaikumar has been considered)
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

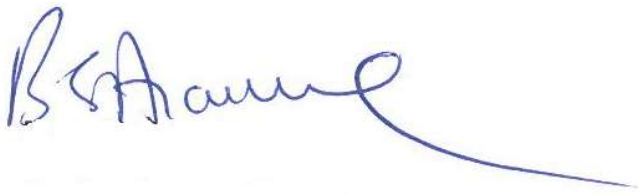
Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: March 05, 2021)	Encumbrance 2 (Date of creation of encumbrance: September 27, 2022)	Encumbrance 3 Date of creation of encumbrance March 12, 2025:
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. and % of shares encumbered: No of Shares: % of total share capital:	29,77,000 2.37%	90,000 0.06%	18,92,539 1.35%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL Wealth Finance Limited	Bajaj Finance Limited Bajaj Financial Securities Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Non-Banking Financial Company	Non-Banking Financial Company Non-Banking Financial Company
	Names of all other entities in the agreement	Listed company and its group companies (if any)	Listed company and its group companies (if any) Listed company and its group companies (if any)

		Encumbrance 1 (Date of creation of encumbrance: March 05, 2021)	Encumbrance 2 (Date of creation of encumbrance: September 27, 2022)	Encumbrance 3 Date of creation of encumbrance March 12, 2025:
		1. Nil Other entities (if any) – 1. Nil	1. Nil Other entities (if any) – 1. Nil	1. Nil Other entities (if any) – 1. Nil
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No
		Whether the debt instrument is listed on stock exchanges? – NA	Whether the debt instrument is listed on stock exchanges? – NA	Whether the debt instrument is listed on stock exchanges? – NA
		Credit Rating of the debt instrument - NA	Credit Rating of the debt instrument - NA	Credit Rating of the debt instrument - NA
		ISIN of the instrument - NA	ISIN of the instrument - NA	ISIN of the instrument - NA
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	INR. 51,14,48,600	INR. 2,48,80,500	INR. 94,62,69,500
	Amount involved (against which shares have been encumbered) (B)	INR. 22,73,10,489	INR. 1,10,58,000	INR. 42,05,64,222
	Ratio of A / B	2.25	2.25	2.25
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule	(a) Personal use by Promoter - collateral for borrowings	(a) Personal use by Promoter - collateral for borrowings	(a) Personal use by Promoter - collateral for borrowings

		Encumbrance 1 (Date of creation of encumbrance: March 05, 2021)	Encumbrance 2 (Date of creation of encumbrance: September 27, 2022)	Encumbrance 3 Date of creation of encumbrance March 12, 2025:
	for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)			

Signature of Authorised Signatory:



Dr. B.S. Ajaikumar
Place: Bangalore
Date: March 13, 2025