

NAVNEET KUMAR GUPTA

**Interim Resolution Professional of
C&C Constructions Limited**

Regd. Office: 74, Hemkunt Colony, New Delhi - 110048 India.

Date 04.05.2019

NOTICE OF FIRST MEETING OF THE COMMITTEE OF CREDITORS OF C&C CONSTRUCTIONS LIMITED

Notice is hereby given in accordance with the provisions of Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**Regulations**”), for the First Meeting (“**Meeting**”) of the committee of creditors (“**CoC**”) of C&C Constructions Limited (“**Corporate Debtor**”) to be held on **Thursday, May 09, 2019, 12.00 pm at Hotel Royal Plaza, 19, Ashoka Road, New Delhi, 110001** to transact the business as specified in the enclosed agenda.

An appeal was filed by certain suspended directors of the Corporate Debtor against the corporate insolvency resolution process of the Corporate Debtor, with the National Company Law Appellate Tribunal (“**NCLAT**”) in relation to the possibility of settlement of certain dues owed by the Corporate Debtor. In relation to such appeal, the NCLAT has passed an order dated April 29, 2019 pursuant to which the Meeting is proposed to be convened for discussing and voting on matters which are essential for running the business of the Corporate Debtor as a going concern. The order passed by the NCLAT dated April 29, 2019 will be circulated to all the participants along with this notice.

The participants may attend the Meeting through video conferencing or other audio and visual means. Any participant intending to attend the Meeting through such means, is requested to give us prior written intimation at **ip.candcconstructions@duffandphelps.com**, of your intention to attend the Meeting through such means, along with the relevant details of the location, login details etc., at least 48 (forty eight) hours before the time fixed for the Meeting, so that necessary arrangements can be made. It is to be noted that the participants attending the Meeting through video conferencing or other audio and visual means would also be considered as part of quorum for the Meeting.

As per Regulation 21(2) of the Regulations a member of the CoC may attend the Meeting either in person or through an authorised representative. A member of the CoC attending through an authorised representative, shall inform us at least [48 (forty eight) hours] in advance, of the identity of the authorised representative who will attend and vote at the Meeting on its behalf. The authorised representative is requested to carry an Identity Card for its identification. Kindly note that each member of the CoC (other than creditors under Section 21 (6A) (b) of the Insolvency and Bankruptcy Code, 2016) must be represented in the CoC by such persons who are competent and are authorised to take decisions on the spot and without deferring decisions for want of any internal approval from the financial creditors.

In terms of the Proviso to Section 21(2) of the Insolvency and Bankruptcy Code, 2016, a related party to whom the Corporate Debtor owes a financial debt shall not have any right to representation, participation and voting in Meeting of CoC.

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Kindly make it convenient to attend the Meeting.

Navneet Kumar Gupta

Interim resolution professional in the matter of C&C Constructions Limited
Registration No.: IBBI/IPA-001/IP-P00001/2016-2017/10009

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Date: 04th May 2019

Place: New Delhi

Enclosed:

1. Agenda of the Meeting
2. Notes to Agenda
3. Format for Authorised Representative (Annexure A)