



KAMDHENU VENTURES LIMITED
Regd. Off. : 2nd Floor, Building No. 9A, DLF Cyber City,
Phase-III, Gurugram, Haryana - 122002 (India)

Ref: KVL/SEC/2023-24/26

Date: 24th May, 2023

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMOPAINTS

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 543747

Sub: Intimation of Investment made by way of subscription to Right Issue of 0.01% Optionally Convertible Redeemable Preference Shares of Kamdhenu Colour and Coatings Limited, Wholly Owned Subsidiary of the Company.

Dear Sir/Madam,

In furtherance to our earlier intimation made vide Letter No. KVL/SEC/2023-24/21 dated 18th May, 2023 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with Part A, Para A(1) of Schedule III thereto ("**SEBI Listing Regulations**"), we wish to inform that in accordance with the consent of the Board of Directors of Kamdhenu Ventures Limited ("the Company") in their meeting held on Thursday, 18th May, 2023, the company has accepted the Right Issue offer made to the Company in accordance with Section 62(1)(a) of Companies Act, 2013 and today i.e on 24th May, 2023 have completed the investment of Rs. 57,76,00,000/- (Rupees Fifty Seven Crore Seventy Six Lakhs Only) by way of subscription of 57,76,000, 0.01% Optionally Convertible Redeemable Preference Shares ('**OCRPS**') of face value of Rs. 10 each at an issue price of Rs. 100 per share of Kamdhenu Colour and Coatings Limited, a wholly owned subsidiary of the Company.

Further, details with respect to the said investment as required under Regulation 30(6) read with Part A Para A(1) of Schedule III thereto of the SEBI Listing Regulations and the SEBI Circular CIR/CFD/CMD/4/2015 dated 9 September 2015 has already been made by the Company vide Letter No. Letter No. KVL/SEC/2023-24/21 dated 18th May, 2023.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Ventures Limited

Nitin Misra
Company Secretary & Compliance Officer