

DHYAANI INC

Date: 20th March, 2024

The Manager
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001, Maharashtra.

SUB.: INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENT) REGULATIONS, 2015

REF: Dhyaani Tradeventures Ltd (BSE SCRIP CODE – 543516/DHYAANITR)

Dear Sir/ Ma'am,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held on Tuesday, March 19th, 2024 has approved the Issuance of 8% unsecured, unrated, listed Optionally Convertible Debenture (OCDs) of face value of 20/- each ("OCD") on such terms and conditions as may determine by board, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018; as amended, and other applicable laws, at an issue price of Rs. 20/- per OCD aggregating to upto Rs. 20,00,00,000/- (Rupees Twenty Crore Only) convertible in the ratio of 1:1 into equity shares of company at a predetermined conversion price of Rs. 20/- per equity share, to **Quantum Quasar Capital**, a proposed investor; being non-promoter of the Company, subject to the approval of the members of the company and such other regulatory/statutory authorities as may be applicable.

The information in this regard pursuant to Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-A** to this letter.

The above is for your information and dissemination to the members.

Thanking You,
Yours Faithfully,

FOR, DHYAANI TRADEVENTURES LIMITED
(Formerly known as Dhyaani Tile and Marblez Limited)

CHINTAN NAYAN BHAI RAJYAGURU
MANAGING DIRECTOR
DIN: 08091654

DHYAANI TRADEVENTURES LIMITED

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Annexure A

The details as required under Schedule III of SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015 read with SEBI (Circular) No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are given as under:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	8% Optionally Convertible, unsecured, unrated, and listed Debentures ("OCDs") convertible into equity shares.
2.	Type of issuance	Preferential Issuance under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	8% optionally convertible, unsecured, unrated and listed debentures having a face value of Rs. 20 /- each, at par aggregating to Rs. 20 crores.
4.	Additional details in case of preferential issue: a) Names of the investors; b) Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and c) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Quantum Quasar Capital Issue Price – Optionally Convertible Debentures of the Company amounting to Rs. 20 Crore at a conversion price of Rs. 20/- per share. The OCDs shall carry a coupon rate of 8% per annum, payable at the end of term of 18 (Eighteen) months. Number of proposed investors – One Maximum OCD term of eighteen (18) months from the date of issue and allotment of the first tranche of OCDs

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