

July 12, 2025

To,  
BSE Limited  
Scrip code: 540725

To,  
National Stock Exchange of India Limited  
Symbol: SHAREINDIA

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Receipt of observation letter with 'No Adverse Observations' from BSE Limited and observation letter with "No Objection" from National Stock Exchange of India Limited in relation to the Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited ("Scheme").**

**Ref: Application under Regulation 37 of the Listing Regulations with respect to the Scheme.**

Dear Sir,

This is in connection with our earlier announcement dated March 18, 2024 and August 05, 2024 made in connection with the Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited ("the Company") under Sections 230 to 232 and any other applicable provisions, if any, of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016, and the provisions of other laws, as may be applicable.

In this regard, we wish to inform you that the Company has received observation letter with "**No Adverse Observations**" from BSE Limited and observation letter with "**No Objection**" from National Stock Exchange of India Limited dated July 09, 2025 and July 11, 2025, respectively.

The Company is now eligible to initiate the process of obtaining requisite statutory and regulatory approvals, including but not limited to those from the Hon'ble National Company Law Tribunal, the respective shareholders and creditors of the Companies involved in the scheme and any other approvals as may be mandated under applicable laws and regulations.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
Company Secretary & Compliance Officer  
M. No. F5512