



IS/ISO 9001 - 2000

APM INDUSTRIES LIMITED

910, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019

Phone : (011) 26441015-17 Fax : (011) 26441018

E-mail : delhi@apmindustries.co.in

CIN No. : L21015RJ1973PLC015819

Website : www.apmindustries.co.in

APMIL/177

November 6, 2018

BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai - 400001

Dear Sir,

Ref: Stock Code 523537

Sub: NEWSPAPER ADVERTISEMENT IN THE MATTER OF SCHEME OF ARRANGEMENT AMONG APM INDUSTRIES LIMITED AND APM FINVEST LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

The stakeholders are hereby informed that by an order dated 26th day of October, 2018, the Jaipur Bench of the National Company Law Tribunal has directed a meeting to be held of Equity Shareholders and unsecured creditors of the Company for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Arrangement among APM industries Limited ('Demerged Company') and its wholly owned subsidiary APM Finvest Limited ('Resulting Company')

In pursuance of the said order and as directed therein, we enclose herewith notice convening the meeting published through advertisement in:-

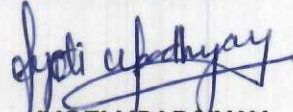
- (i) "Times of India" (Jaipur Edition) in the English Language; and
- (ii) "Dainik Navjyothi" (Jaipur Edition) in Vernacular Language dated November 6, 2018 respectively.

You are requested to take the above information and enclosed documents on your record.

Thanking you,

Yours faithfully,
For APM INDUSTRIES LIMITED




JYOTI UPADHYAY
COMPANY SECRETARY

Encl. as above

