

May 31, 2019

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai -400051

Script Code: 540065

Script Name: RBLBANK

Sub: Intimation about the allotment of shares pursuant to exercise of stock options

Dear Sir/Madam,

We hereby inform that the Bank has allotted 35,274 (Thirty Five Thousand Two Hundred and Seventy Four) equity shares of face value Rs. 10 each on May 30, 2019 under the ESOP Schemes of the Bank.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 42,72,11,370 equity share of Rs. 10 each aggregating Rs. 4,27,21,13,700 to 42,72,46,644 equity shares of Rs. 10 each aggregating Rs. 4,27,24,66,440.

This is for your information and records.

Thanking you.

Yours faithfully, For **RBL Bank Limited**

Jaideep Iyer Head – Strategy