

Date: April 25, 2022

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Clause 16 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a petition under Section 7 of the Insolvency and Bankruptcy Code, 2016 has been filed by Yes Bank Limited to initiate Corporate Insolvency Resolution Process (CIRP) of the Company, before the Hon'ble National Company Law Tribunal, Mumbai.

In this context, we would like to inform you that the Company has received the notice of said case {CP (IB) 301/MB/2022} on April 25, 2022.

As per the above said petition, Yes Bank Limited has allegedly claimed that the total amount in default with respect to the financial facility is Rs. 468 Crores. However, the Company is compiling information to verify the facts claimed in said petition filed by Yes Bank Limited.

The Company shall keep the exchange updated of the further developments in the matter.

We request you to kindly take the aforesaid information on your record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED


ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER



THINK EDUCATION. THINK ZEE LEARN.