

Ref. No.: AUSFB/SEC/2019-20/97 Date: 28th May 2019

| Listing Department | Department of Corporate Services, |
|---|-----------------------------------|
| National Stock Exchange of India Limited, | The BSE Limited, |
| Exchange Plaza, Bandra Kurla Complex, | PhirozJeejeebhoy Towers, |
| Bandra (East), Mumbai 400051, | Dalal Street, Mumbai 400001, |
| Maharashtra. | Maharashtra. |
| Symbol: AUBANK | Scrip Code: 540611 |

Dear Sir(s),

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the applicable provisions of the Regulations, please find below details of Investor meeting held on Monday,27th May 2019 at Mumbai.

Detail of Investor Meeting held on Monday, 27th May 2019 at Mumbai:

| SI. No. | Investor / Analyst | Туре | Venue |
|------------|---|-------------|--------|
| 1 | Nepean Capital LLP | Group | Mumbai |
| 2 | Morgan Stanley India Financial Services Pvt Ltd | Group | Mumbai |
| 3 | Everstone Capital Advisor Pvt Ltd | Group | Mumbai |
| 4 | Canara HSBC Oriental Bank of Commerce Life Insurance Company Limited | Group | Mumbai |
| 5 | Bay Capital Investment Managers Pvt Ltd | Group | Mumbai |
| 6 | Axis Capital Limited | Group | Mumbai |
| 7 | Avendus Capital Public Markets Alternate Strategies LLP | Group | Mumbai |
| 8 | T.Rowe Price Hong Kong Ltd | Group | Mumbai |
| 9 | Malabar Investments | Group | Mumbai |
| 10 | Siguler Guff India Advisers Pvt Ltd | Group | Mumbai |
| 11 | Invesco HK | One -on-One | Mumbai |
| 12 | ASK Investment Managers Pvt Limited | One -on-One | Mumbai |

Registered Office

AU SMALL FINANCE BANK LIMITED 19-A Dhuleshwar Garden, Ajmer Road, Jaipur - 302001, Rajasthan, India Phone: +91 141 4110060/61, Fax: +91 141 4110090 CIN: L36911RJ1996PLC011381 Formerly known as Au Financiers (India) Limited



| 13 | Exide Life Insurance Company Limited | Group | Mumbai |
|----|---------------------------------------|-------------|--------|
| 14 | EM Capital Advisors | Group | Mumbai |
| 15 | IIFL AMC | Group | Mumbai |
| 16 | Helios Capital Management (India) LLP | Group | Mumbai |
| 17 | Ascent Capital Advisors India Pvt Ltd | Group | Mumbai |
| 18 | Brookfield Asset Management | Group | Mumbai |
| 19 | DSP Investment Managers Pvt Ltd | One -on-One | Mumbai |

This for your information and appropriate dissemination.

Thanking You, FOR AU SMALL FINANCE BANK LIMITED

nance JAIPUR

Manmohan Parnami Company Secretary & Compliance Officer

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