

May 08, 2023

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated May 08, 2023 approved allotment of 35 (Thirty Five) Non-Convertible Debentures namely Unsecured Subordinated Redeemable Non-Convertible Debentures – Series D24 of Face Value of INR 1,00,00,000 (Indian Rupees One Crore) each, for cash at par, aggregating to INR 35,00,00,000 (Indian Rupees Thirty-Five Crores) on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	Unsecured Subordinated Redeemable Non-Convertible Debentures–Series D24
Type of Securities	Unsecured Subordinated Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	35
Size of Issue	INR 35,00,00,000 (Indian Rupees Thirty-Five Crores)
Proposed to be Listed	Yes
Date of Allotment	May 08, 2023
Tenor	120 months
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Coupon/Interest	9.20% p.a.
Schedule of payment of Coupon/Interest and Principal	Interest: May 08, 2024 May 08, 2025 May 08, 2026 May 08, 2027

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	May 08, 2028 May 08, 2029 May 08, 2030 May 08, 2031 May 08, 2032 May 08, 2033 Principal: May 08, 2033
Security	Not Applicable
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,00,000 (Indian Rupees One Crore) per Debenture on Maturity i.e. May 08, 2033 aggregating to INR 35,00,00,000 (Indian Rupees Thirty-Five Crores) and Coupon (if any).

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan
Company Secretary

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