



Date: April 08, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Scrip Code: 532668

Symbol: AURIONPRO

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Aurionpro Solutions Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

We wish to inform you that, in respect of the Issue which opened on April 03, 2024 and closed on today i.e. April 08, 2024, respectively, the Fund Raising Committee (“**Committee**”) at its meeting held today, i.e., April 08, 2024, approved the issue and allotment of 18,88,665 Equity Shares to the eligible qualified institutional buyers at the issue price of ₹ 2,000/- per Equity Share (including a premium of ₹ 1990/- per Equity Share), (which takes into account a discount of ₹ 103.68/- per Equity Share representing 4.93% to the floor price of ₹ 2,103.68 per Equity Share, as determined in terms of the SEBI ICDR Regulations), aggregating to ₹ 377,73,30,000/- (Rupees Three Hundred seventy seven crores Seventy three lakhs thirty thousand only), pursuant to the Issue.

The Issue opened on April 03, 2024 and closed on April 08, 2024 and the same was intimated to you through our letters dated April 03, 2024.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 25,71,81,000 consisting of 2,57,18,100 Equity Shares to ₹ 27,60,67,650 consisting of 2,76,06,765 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Aurionpro Solutions
Limited

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CIN: L99999MH1997PLC111637



Further find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares of the Issue size marked as **Annexure A**.

The meeting of the Committee commenced at 23:41 and concluded at 23:55.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Aurionpro Solutions Limited

Authorised Signatory

Name: Ninad Kelkar

Designation: Company Secretary

Annexure 1

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT (5%) OF THE EQUITY SHARE ISSUED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No.	Name of the Allottees	Shares allotted	% shares allotted to total Issue Size
1(a)	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	533,878	28.27%
1(b)	NEW YORK STATE TEACHERS RETIREMENT SYSTEM-MANAGED BY GOLDMAN SACHS ASSET MANAGEMENT L.P.	18,878	1.00%
	Sub-total	552,756	29.27%
2(a)	MALABAR INDIA FUND LIMITED	300,000	15.88%
2(b)	MALABAR SELECT FUND	25,000	1.32%
2(c)	MALABAR MIDCAP FUND	50,000	2.65%
	Sub-total	375,000	19.86%
3	BENGAL FINANCE AND INVESTMENT PVT LTD	355,000	18.80%
4(a)	ALCHEMY EMERGING LEADERS OF TOMORROW	200,000	10.59%
4(b)	ALCHEMY EMERGING LEADERS OF TOMORROW - SERIES 2	50,000	2.65%
4(c)	ALCHEMY INDIA LONG TERM FUND	50,000	2.65%
	Sub-total	300,000	15.88%
4(a)	NEUBERGER BERMAN EUROPE HOLDINGS LLC	1,290	0.07%
4(b)	NEUBERGER BERMAN STRATEGIC INDIA EQUITY MASTER FUND L.P.	1,865	0.10%
4(c)	NEUBERGER BERMAN EMERGING MARKETS EQUITY TRUST	32,149	1.70%
4(d)	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	31,757	1.68%
4(e)	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	92,887	4.92%
	Sub-total	159,948	8.47%