

The Vice President
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI – 400 001

The Vice President
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
MUMBAI 400051

Dear Sir,

Subject : Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, for NCDs aggregating Rs.1500 Crores, 870 Crores, 2500 Crores, 3000, 240.30 Crores, 600 Crores, 749.30 Crores, 325 Crores, 1000 Crores, 1500 Crores, 1000 Crores, 700 Crores and 1000 Crores by Canara Bank ('Issuer'), for the half year ended 30th September 2019.

In continuation to our letter MD&CEO:SD:797/798/11/12::2019 dated 12.11.2019, we hereby enclose the certificate issued by Debenture Trustee under Regulation 52(5) having noted the contents of financial results as per Regulations 52(4) of SEBI (LODR) Regulations,2015.

Yours faithfully,

कृते केनरा बैंक
For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY

सचिवालय विभाग
प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
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Ref.no.2907/SBICTCL/DT/2019-20

Date: 15th November 2019

To,
Canara Bank
Treasury & Investments Division
Integrated Treasury Wing,
6th Floor, Canara Bank Building,
C-14, G Block, Bandra Kurla Complex
Bandra East, Mumbai 400 051

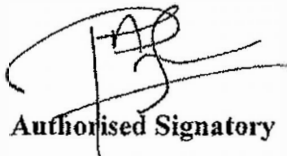
Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, for NCDs aggregating Rs.1500 Crores, 870 Crores, 2500 Crores, 3000, 240.30 Crores, 600 Crores, 749.30 Crores, 325 Crores, 1000 Crores, 1500 Crores, 1000 Crores, 700 Crores and 1000 Crores by Canara Bank ('Issuer'), for the half year ended 30th September 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated November 15, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited



Authorised Signatory

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Registered Office :
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CIN : U65991MH2005PLC158386

A Group Company of SBI