



September 30, 2023

To The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Maharashtra, India Scrip Code: 532767	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Scrip Code: GAYAPROJ
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Sub.: Post facto intimation of 12th Meeting of Committee of Creditors ("CoC") held on 29.09.2023

Ref. Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. Gayatri Projects Limited ("Corporate Debtor")

Dear Sir/Madam,

This is to inform that 12th Meeting of Committee of Creditors ("COC") was held on Friday, 29th September 2023. The CoC inter alia discussed various matters of the CIRP and other issues relating to operations of the Company, including delays in receipt of resolution plans and the way forward. The CoC also took note of the provisional unaudited operational expenses of the Company for the period from CIRP Commencement 15.11.2022 till 31.03.2023 and for the Quarter ended 30.06.2023. The CoC also took note of the fact of delay in completion of the statutory audit for FY 22-23 and limited review of unaudited results for QE June 2023 and the reasons for the same as explained by the Resolution Professional.

This is for your information and records.

For GAYATRI PROJECTS LIMITED

CA Sai Ramesh Kanuparthi)

Resolution Professional for Gayatri Projects Limited

IP Reg. No. IBBI/IPA-001/IPP00910/2017-2018/11510

AFA valid upto 13.11.2023

Address: Plot no.6-B, Beside TDP office, Road No. 2, Banjara Hills, Hyderabad – 500034

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Regd. Email Id: info@ksrfms.com

Regd. & Corp. Office:

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