

Date 16 January 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001

Medplus Health Services Limited  
H. No. 11-6-56, Survey No.257 & 258/1,  
Opp: Idpl Siding Road, Moosapet,  
Kukatpally, Hyderabad-500 037,  
Telangana.

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor.  
Plot No. C/1, G Block,  
Bandra - Kurla Complex  
Bandra (East), Mumbai – 400051

**Sub: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations”)**

**Dear Sir/Madam,**

In accordance with Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby notify the exchange and the Company that, as the Promoter of Medplus Health Services Limited (“Company”), I have pledged 49,50,815 equity shares of the Company.

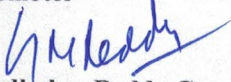
The Details of the encumbrance of shares are attached herewith in Annexure I and II.

Kindly take the same on your records.

Thanking You,

Yours Faithfully

**Promoter**



**Madhukar Reddy Gangadi**

**Designation: Director**

**DIN: 00098097**

**Place: Hyderabad**



Agilemed Investments Private Limited	1,56,49,495	13.11%	1,31,27,458	11%	Release of encumbrance equity shares	12.01.2024	Pledge	1,13,94,125	Closure of outstanding loan	9.55%	Vistra Itcl (India) Limited	17,33,333	1.45%
Lone Furrow Investment Private Limited	1,72,94,177	14.49%	1,29,77,870	10.87%	-	-	-	-	-	-	-	1,29,77,870	10.87%
Madhukar Reddy Gangadi	1,53,50,400.00	12.86%	1,921,750	1.61%	Creation	12.01.2024	Pledge	49,50,815	Security is created against the issuance of secured, unlisted, unrated, redeemable, non-convertible debentures	4.14%	Catalyst Trusteeship Limited	68,72,565	5.75%



**Madhukar Reddy Gangadi**  
 Designation: Director  
 DIN: 00098097  
 Place: Hyderabad  
 Date: 16-01-2024

**Annexure – II**

**Disclosure of reasons for encumbrance**

**(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)**

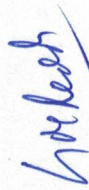
<b>Name of listed Company</b>	Medplus Health Services Limited			
<b>Name of the recognised stock exchanges where the shares of the company are listed</b>	<ol style="list-style-type: none"> <li>1. BSE Limited</li> <li>2. National Stock Exchange of India Limited</li> </ol>			
<b>Name of the promoter(s) / PACs whose shares have been encumbered.</b>	<ol style="list-style-type: none"> <li>1. Agilemed Investments Private Limited</li> <li>2. Lone furrow Investments Private Limited</li> <li>3. Madhukar Reddy Gangadi</li> </ol>			
<b>Total promoter shareholding in the listed Company.</b>	No. of Shares-4,82,33,135 % of total share capital -40.41%			
<b>Encumbered shares as a % of promoter Shareholding</b>	<b>Name of Promoter</b>	<b>No. of encumbered</b>	<b>Shares</b>	<b>Encumbered shares as a % of promoter Shareholding</b>
	Agilemed Investments Private Limited	17,33,333		3.59%
	Lone furrow Investments Private Limited	1,29,77,870		26.90%
	Madhukar Reddy Gangadi	68,72,565		14.24%
	<b>Total</b>	<b>2,15,83,768</b>		<b>44.74%</b>
<b>Whether encumbered share is 50% or more of promoter shareholding</b>	No			
<b>Whether encumbered share is 20% or more of total share capital</b>	No			

**Details of all the existing events/ agreements pertaining to encumbrance**

Particulars		Encumbrance 1 20 <sup>th</sup> December, 2023	Encumbrance 2 28 <sup>th</sup> December, 2023	Encumbrance 3 12 <sup>th</sup> January 2024	Encumbrance 3 8 <sup>th</sup> December, 2021
Date of Creation		Pledge	Pledge	Pledge	Pledge
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)					
No. and % of shares encumbered.		17,33,333 3.59%	1,921,750 1.61%	49,50,815 4.14%	1,29,77,870 26.91%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Debenture Trustee	Debenture Trustee	Debenture Trustee	Debenture Trustee
	Names of all other entities in the agreement	-	-	-	-
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer- Agilemed Investments Private Limited 2. Details of the debt Instrument- 3210 unlisted, redeemable, non-convertible debentures of the nominal value of INR 1,000,000 each.	YES / NO If yes, 1. Name of the issuer- Lone Furrow Private Investments Limited 2. Details of the debt Instrument- 3500 listed, redeemable,	YES / NO If yes, 1. Name of the issuer- Lone Furrow Private Investments Limited 2. Details of the debt Instrument- 3500 listed, redeemable,	YES / NO If yes, 1. Name of the issuer- Lone Furrow Private Investments Limited 2. Details of the debt Instrument- 3500 listed, redeemable,

Security cover/ asset cover		<p>3. Whether the debt instrument is listed on stock exchanges? - Unlisted</p> <p>4. Credit Rating of the debt instrument- Unrated</p> <p>5. ISIN of the instrument- Series A: INE0FUJ07031 Series B: INE0FUJ07049 Series C: INE0FUJ07023 Series A: INE0FUJ07064 Series D: INE0FUJ07056 Series D: INE0FUJ07072 YES / NO</p>	<p>listed, redeemable, rated, non-convertible debentures of the nominal value of INR 1,000,000 each.</p> <p>3. Whether the debt instrument is listed on stock exchange? - Listed on BSE Limited</p> <p>4. Credit Rating of the debt instrument- CARE BB+; Stable</p> <p>5. ISIN of the instrument- INE0FST07018</p>
Value of shares on the date of event/ agreement (A)	132,78,19,745 (Computed based on the closing price @ 766.05 as on 19 <sup>th</sup> December 2023)	1,39,33,64,837.50 Computed based on the closing price @725.05 as on 27 <sup>th</sup> December 2023)	3,67,84,55,545 Computed based on the closing price @ 743.00 as on 11 <sup>th</sup> January 2024)
End use of money	Amount involved (against which shares have been encumbered) (B) Ratio of A/B	321,00,00,000	350,00,00,000
Borrowed amount to be utilized for what purpose – a) Personal use by promoters and PACs b) For the benefit of listed Company. Provide details including amount, purpose of raising	The Borrowed fund will be utilised to retire the existing Non-Convertible Debenture issued by Agilemed Investments Private Limited	The Borrowed fund were utilised to retire the existing Non-Convertible Debenture issued by Lone Furrow Investments Private Limited	

	money by listed company, schedule for utilization of amount, repayment schedule, etc. c) Any other reason (please specify)	
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**Madhukar Reddy Gangadi**

**Designation: Director**

**DIN: 00098097**

**Place: Hyderabad**

**Date : 16.01.2024**