

Date: 04/10/2024

The General Manager, Listing Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 538268	The Vice President, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Symbol: WONDERLA
---	---

Dear Sir/ Madam,

Sub: Outcome of Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This is with reference to our letter dated September 30, 2024, we wish to inform you that the Board of Directors of the Company (the "Board"), at its meeting held today, i.e. October 04, 2024, inter-alia considered and approved the following matters:

- Raising of funds by way of issuance of Equity Shares of the Company having face value of Rs. 10/- each, for an aggregate amount not exceeding Rs. 800 (Eight Hundred) crores by way of private placement, qualified institutions placement, preferential issue or any other method or combination of methods in one or more tranches, subject to approval of shareholders of the Company and such regulatory/statutory approvals as may be required.
- The increase in the Authorized Share Capital of the Company from existing Rs. 60,00,00,000 (Sixty crores) divided into 6,00,00,000 (Six crores) Equity Shares of Rs. 10 each to Rs. 80,00,00,000 (Eighty crores) divided into 8,00,00,000 (Eight crores) Equity shares of Rs. 10 each. Accordingly, the capital clause of Memorandum of Association will also be modified, subject to approval of shareholders.
- Adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013 subject to approval of shareholders of the Company.

The Board Meeting commenced at 11.30 a.m and concluded at 12.15 p.m.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For Wonderla Holidays Limited

Srinivasulu Raju Y
Company Secretary

Parks & Resorts

Annexure A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI circulars SEBI/HO/CFD/PoD2 /CIR/P/2023/120 dated 11th July 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023

S No	Disclosure Requirements	Details
1.	Type of securities proposed to be issued	Equity Shares.
2.	Type of issuance	Private placement, qualified institutions placement, preferential issue pursuant to Chapter VI of SEBI ICDR Regulations or through any other permissible mode and/or combination thereof as may be considered appropriate, in one or more tranches under applicable laws and subject to approval of the Company's shareholders and receipt of applicable regulatory approvals.
3.	The total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to Rs. 800 crores (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be reasonable under applicable law.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	Not applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not applicable
6.	In case of issuance of depository receipts (ADR / GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not applicable
7.	In case of issuance of debt securities or other non- convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable