

Jai Corp Limited

Corporate Office: 12-B, Mittal Tower, B-Wing- 1st Floor, Free Press Journal Marg,
Nariman Point, Mumbai- 400 021.

Tel: 91-22-6115 5300. **Fax:** 91-22-2287 5197; **E-mail:** cs@jaicorpindia.com

CIN: L17120MH1985PLC036500 **website:** www.jaicorpindia.com

May 25, 2019

**The Manager Listing Compliances,
BSE Ltd.,
P.J.Towers, Dalal Street,
Mumbai- 400 001.**

**The Manager, Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.**

Re: Regulation #24A of SEBI (LO&DR) Regulations 2015.

Dear Sir/ Madam,

Please find enclosed annual Secretarial Compliance Report pursuant to Regulation #24A of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. This certificate pertains to financial year ended March 31, 2019.

Kindly acknowledge receipt.
Thanking you,
Yours faithfully,
For **Jai Corp Limited**



Company Secretary

Encl: As Above.

Regd. Office: A-3, M.I.D.C. Indl. Area, Nanded-431 603, Maharashtra

**Secretarial Compliance Report of Jai Corp Limited
for the year ended March 31, 2019**

I have examined:

- (a) all the documents and records made available to me and explanations provided by **Jai Corp Limited** ("the listed entity"),
 - (b) the filings/ submissions made by the listed entity to the stock exchanges,
 - (c) website of the listed entity,
 - (d) other documents/ filings, as may be relevant, which has been relied upon to make this certification,
- for the year ended March 31, 2019 ("Review Period") in respect of compliance with the provisions of :
- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
 - (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; **Not applicable since the listed entity has not issued any securities during the period under review.**
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **Not applicable since the listed entity has not bought back securities during the period under review.**

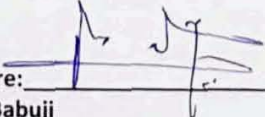


- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **Not applicable since the listed entity has no such share based employee benefit scheme.**
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **Not applicable since the listed entity has not issued any debt securities during the period under review.**
- (g) Securities and Exchange Board of India (Issue and Listing of Non- Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

and based on the above examination, I hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my examination of those records.
- (c) No action was taken against the listed entity/ its promoters/ directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder.
- (d) This being first report issued under the relevant circular, comments about action(s) taken by the listed entity to comply with the observations made in previous reports is not applicable.

Place: Navi Mumbai
Date: May 17, 2019

Signature: 
G.B.B. Babuji
Practicing Company Secretary
FCS No.1182, CP No.8131

