



RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Ref. No.: RGL/S&L/2023/137

September 23, 2023

| | |
|--|---|
| BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip code: 532923 | National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: RGL |
|--|---|

Sub: Allotment of 17,34,232 Equity Shares of the Company on preferential basis for consideration other than cash

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Regulations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

This is further to our disclosure made on August 10, 2023 and in furtherance of the approvals, discussions, and filings of scrutinizers report with the Stock Exchanges w.r.t. e-voting on Postal Ballot resolution by shareholders and responses received, wherein preferential issue has been approved by member of the Company with 99.99% majority.

We wish to inform you that the Preferential Allotment Committee of the Board of Director of the Company at its meeting held on **Friday, September 22, 2023** has approved the allotment of Equity Shares of the Company on preferential basis as per the details given below:

| | | |
|---|--|---|
| Date of Allotment | September 22, 2023 | |
| Number of Subscribers / Allotees | 3 (Three) | |
| Name of subscribers/allotees | 1. Mr. Anubh Shah | |
| | 2. Ms. Slisha Kankariya | |
| | 3. Ms. Arubha Shah | |
| Number of shares subscribed/allotted | 17,34,232 Equity Shares of face value of Rs. 2/- each | |
| Issue price/allotted price | @ Rs. 100.1938/- per equity share including premium of Rs. 98.1938 per equity shares (consideration discharged other than cash i.e., swap of shares) determined based on an independent valuation report by Sanka Hari Surya , a Registered Valuer (IBBI Registered Valuer Number IBBI/RV/07/2019/12576). | |
| Paid up share capital | Pre-allotment share capital | Post allotment share capital |
| | Rs.18,87,94,400 (9,43,97,200 equity shares of face value of Rs. 2/- each) | Rs. 19,22,62,864 (9,61,31,432 equity shares of face value of Rs. 2/- each) |

These shares shall rank pari-passu, in all respects, with the existing equity shares of the Bank.



RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.
TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Post allotment, the issued and paid-up equity share capital of the Company stands increased to **Rs. 19,22,62,864** (9,61,31,432 equity shares of ₹ 2/- each fully paid-up).

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **Renaissance Global Limited**



CS Vishal Dhokar

Company Secretary & Compliance Officer