

February 13, 2024  
Tuesday

To,  
**BSE Limited**  
Listing Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

**Scrip Code:** 526544  
**Scrip ID:** SCANPGEOM

Dear Sir / Madam,

**Sub: Outcome of Rights Issue Committee of Scanpoint Geomatics Limited (“Company”)**

**Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In furtherance to our letter dated Thursday, February 08, 2024, the Rights Issue Committee of our Company has, at its meeting held today, *inter alia* -

1. Approved the issue of 6,93,07,248 fully paid-up Equity Shares of the face value of ₹2/- each at an issue price of ₹5/- per Equity Share (including premium of ₹ 3/- per Equity Share) for an amount aggregating up to **₹3,465.36 Lakhs** to all the existing equity shareholders of the Company on a rights basis (“**Rights Issue**”). The brief terms of the Rights Issue approved by the Rights Issue Committee is annexed herewith marked as **Annexure-I**.
2. Fixed the record date for the purpose of determining names of shareholders of the Company eligible to apply for the fully paid-up Rights Equity Shares in the Rights Issue of the Company. Record date will be announced in due course along with the International Securities Identification Number (“**ISIN**”) of Rights Entitlements in compliance with SEBI Master Circular bearing reference SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.
3. The following Schedule for the Rights Issue:

<b>Issue Opening Date</b>	Wednesday, February 28, 2024
<b>Last date for On Market Renunciation of the Rights Entitlements*</b>	Friday, March 1, 2024
<b>Issue Closing Date<sup>#</sup></b>	Thursday, March 7, 2024

*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

*<sup>#</sup>Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.*

The meeting commenced at **03:00 pm** and concluded at **04:00 p.m.**

You are requested to kindly take the above on your record.

Thanking you,  
Yours Faithfully,

**For, Scanpoint Geomatics Limited**

**Komal Peshwani**  
**Company Secretary and compliance officer**  
**Membership No. A63874**

**Annexure – I**

**Details of the Rights Issue**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued	Fully Paid-up Equity shares of face value of ₹2/- each (“ <b>Rights Equity Shares</b> ”)
2.	Type of Issuance	Rights Issue of Fully Paid-up Equity Shares
3.	Total number of securities proposed to be issued	6,93,07,248 Fully Paid-up Equity Shares of face value of ₹2/- each for an amount aggregating up to <b>₹3,465.36 Lakhs*</b> . <i>*assuming full subscription</i>
4.	Issue Price	₹5/- per Rights Equity Share (including premium of ₹3/- per Rights Equity Share)
5.	Record Date and ISIN for Rights Entitlement	Record Date and ISIN will be announced by the Company in due course.
6.	Rights Entitlement Ratio	<b>1 (One)</b> Rights Equity Shares of ₹2/- each for every <b>1 (One)</b> Equity Shares of ₹2/- each held by the equity shareholders in the Company as on the record date (“ <b>Eligible Equity Shareholders</b> ”) with the right to renounce.
7.	Outstanding Equity Shares prior to the Rights Issue	6,93,07,248 Equity Shares of ₹2/- each
8.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	13,86,14,496 Equity Shares of ₹2/- each

The detailed terms of the Rights Issue including the procedure for applying the Rights Issue and fractional entitlements, if any, will be specified in the Letter of Offer which will be filed by the Company with the Securities and Exchange Board of India and BSE Limited.

**For, Scanpoint Geomatics Limited**

**Komal Peshwani**  
**Company Secretary and compliance officer**  
**Membership No. A63874**