



CIN No: L51909DL2010PLC208333

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To,
Listing Compliance Department
BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Scrip Code: 539097

Sub: Intimation under Regulation 30 and 42 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and Outcome of the Meeting of the Board of Directors of HKG Limited (the "Company").

Dear Sir/ Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated February 27, 2021, where the issue of fully paid-up equity shares of the Company of face value of Rs. 2/- each ("Equity Shares") was approved by way of a rights issue for an amount not exceeding ₹45 crores (Rupees Forty Five Crore) ("Rights Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our prior intimation dated October 18, 2021 and the postponement intimation on October 22, 2021.

Pursuant to the above, we wish to inform that the Board of Directors at its meeting held today, **October 29, 2021** have, inter alia, considered and approved the following terms of the Rights Issue:

Sr.No.	Particulars	Details
1.	Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 2/- each ("Rights Equity Shares")
2.	Type of Issuance	Rights Issue of fully paid-up Equity Shares

HKG Limited
Business Unlimited

3.	Total number of securities proposed to be issued	Up to 1,75,00,000 fully paid-up Equity Shares of face value of Rs. 2/- each for an amount aggregating upto ₹ 14.00 Crores.
4.	Issue Price	Rs. 8.00/- per Rights Equity Share (including premium of Rs. 6.00/- per Rights Equity Share)
5.	Record Date	November 15, 2021 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6.	Right Issue Period	<p>Rights Issue Opening Date: November 25, 2021</p> <p>Last date for On Market Renunciation of Rights Entitlement*: December 07, 2021</p> <p>Rights Issue Closing Date**: December 10, 2021</p> <p>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.</p> <p>**Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
7.	Rights Entitlement (RE) Ratio	<p>1 Equity Share for every 1 Equity Share held by the Eligible Equity Shareholders in the Company as on the record date with the right to renounce.</p> <p>Further, the REs shall be traded in the Lot size of 2,500.</p>
8.	Outstanding Equity Shares prior to the Rights Issue	1,75,00,000 Equity Shares of Rs. 2/- each.

9.	Outstanding Equity Shares post Right Issue (assuming full subscription)	3,50,00,000 Equity shares of Rs. 2/- each.
10.	Terms of Payment	Full amount of Rs. 8.00/- per Equity Share payable on application

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

The meeting commenced at 3:30 p.m and concluded at 5:00 p.m.

You are requested to take the information on record and oblige.

Thanking you,

Yours Faithfully
For HKG Limited

MEET
PARESH
SHAH
Meet Shah
Director
DIN:

Digitally signed by MEET PARESH SHAH
DN: cn=MEET PARESH SHAH, o=HKG LIMITED, email=meet.paresh.shah@hkg.co.in, c=IN
Reason: I am the signatory for the document
Date: 2021.10.29 11:05:00 +05'30'

Date: 29.10.2021
Place: Mumbai