

July 9, 2021

To,

- (1) The Managing Director
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
- (2) The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai- 4500051
- (3) Deepak Fertilisers And Petrochemicals Corporation Limited
Sai Hira, Survey No. 93,
Mundhwa, Pune,
Maharashtra- 411036

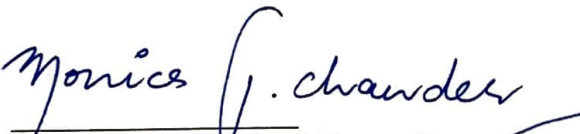
Subject: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Ma'am / Sir,

In compliance with Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed, disclosure in relation to the acquisition of 54,76,831 equity shares issued by Deepak Fertilisers And Petrochemicals Corporation Limited to International Finance Corporation.

Kindly take the same on record.

Sincerely



On behalf of International Finance Corporation .
Monica J. Chander
Manager
Manufacturing, Agribusiness & Services Department
South Asia

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A -Details of the Acquisition

Name of the Target Company (TC)	Deepak Fertilisers And Petrochemicals Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	International Finance Corporation		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited. 2. BSE Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
c) Voting rights (VR) otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
e) Total (a+b+c+d)	-	-	
Details of acquisition	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights acquired	54,76,831 equity shares	5.06%	5.06%
b) VRs acquired otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	-	-	

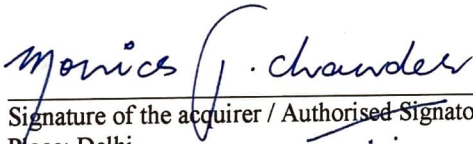
receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+/-d)	54,76,831 equity shares	5.06%	
After the acquisition, holding of acquirer along with PACs of:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	54,76,831 equity shares	5.06%	5.06%
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+d)	54,76,831 equity shares	5.06%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Issuance pursuant to conversion of Foreign Currency Convertible Bonds		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The equity shares allotted to International Finance Corporation rank <i>pari passu</i> with other equity shares of Deepak Fertilisers And Petrochemicals Corporation Limited.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt by International Finance Corporation of intimation of allotment of equity shares (in Form PAS-3): July 7, 2021		

Equity share capital / total voting capital of the TC before the said acquisition	INR 102,67,70,880.00
Equity share capital/ total voting capital of the TC after the said acquisition	INR 108,15,39,190.00
Total diluted share/voting capital of the TC after the said acquisition	INR 108,15,39,190.00

Part-B***

Name of the Target Company: Deepak Fertilisers And Petrochemicals Corporation Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
International Finance Corporation	No	NA



Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: July 9, 2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated