

**Reliance Capital Limited**

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CIN : L65910MH1986PLC165645

January 12, 2024

**BSE Limited**Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Ref: Disclosures under Corporate Insolvency Resolution Process pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

As intimated earlier vide our intimation dated December 7, 2021, corporate insolvency resolution process (“**CIRP**”) was initiated against Reliance Capital Limited (“**RCL**”) vide order dated December 06, 2021 passed by the Hon’ble National Company Law Tribunal, Mumbai Bench (“**NCLT**”) under the provisions of the Insolvency and Bankruptcy Code, 2016 (“**Code**”).

As intimated to the exchanges vide disclosure dated July 03, 2023, the Committee of Creditors of RCL (“**CoC**”) concluded voting on the resolution plan (“**Resolution Plan**”) submitted by IndusInd International Holdings Limited (“**IHL**”) on June 29, 2023 and approved the Resolution Plan.

As intimated to the exchanges vide disclosure dated July 12, 2023, the Administrator on July 12, 2023 filed an application before the NCLT under Section 30(6) of the Code for submission of the Resolution Plan as approved by the CoC.

In this regard, please note that the application for approval of the Resolution Plan was heard on January 11, 2024, and the matter has been reserved for orders.

Kindly take the same on records.

Thanking you.

Yours faithfully,

**For Reliance Capital Limited**

**Atul Tandon**

**Company Secretary & Compliance Officer**

*The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon’ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.*