



SOM DATT FINANCE CORPORATION LTD.

CIN :L65921WB1993PLC060507

October 1, 2019

Corporate Relation Department
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 511571

Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range, Dalhousie,
Kolkata-700 001,
West Bengal
Scrip Code: 029145

Dear Sir,

Sub.: Open Offer to the public shareholders of Som Datt Finance Corporation Limited (“Som Datt” or “Target Company”) in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations”).

Ref: Filing a copy of prior approval received from the Reserve Bank of India for change in management and control of the Target Company.

With reference to the above captioned subject, we wish to inform you that the Som Datt Finance Corporation Limited (“Target Company”) has received the prior approval from the Reserve Bank of India (Kolkata) (“RBI”) for the change in management and control of the Target Company *vide* RBI’s letter dated September 30, 2019, Ref: DNBS.RO.Kol.No. 508/08.02.400/2019-20.

We enclose herewith a copy of the said RBI prior approval for your kind information and record.

We request you to kindly disseminate the information to the public.

Please feel free to contact the undersigned on 022 – 6632 2441 or Mr. Rohan Menon on 022 – 6632 2498 in case you require any clarifications in this regard.

Thanking you,

Yours faithfully,

For **SOM DATT FINANCE CORPORATION LIMITED**


Rajeev Gautam
CFO

Encl: a/a



