

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecol.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

*An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company*

11<sup>th</sup> February 2025

**The National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Corporate Relations Department

1<sup>st</sup> Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

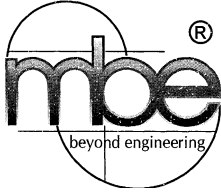
Dear Sir/Madam,

**Subject: Intimation of Record Date under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”).**

Scrip Code/Symbol: 532629 / MBECL

- Ref:**
- (i) **Disclosure dated 19th December 2023;**
  - (ii) **Disclosure dated 16th December 2024; and**
  - (iii) **Disclosure dated 11<sup>th</sup> February 2025.**

Further to our letter dated 3<sup>rd</sup> February 2025 and 11<sup>th</sup> February 2025, in terms of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 5.5.6 of the Resolution Plan approved by Hon'ble NCLT, Kolkata Bench vide its Orders dated 19<sup>th</sup> December 2023 and 3<sup>rd</sup> December 2024, (“NCLT Orders”) approving the Resolution Plan submitted by M/s BTL EPC Limited (“Approved Resolution Plan”) under Section 31 of the Insolvency and Bankruptcy Code 2016 in the Corporate Insolvency Resolution Process of M/s McNally Bharat Engineering Company Limited, the Board of Directors of the Company at its Meeting held today, ratified and approved **21<sup>st</sup> February 2025 (Friday) as the “Record Date”** fixed by the Monitoring Committee at its 10<sup>th</sup> Meeting held earlier today, for the purpose of determining the eligibility of Equity Shareholders of the Company entitled to the payment of Rs. 211,570,757/- in terms of the Resolution Plan and subsequent cancellation and extinguishment of entire shareholding held by the erstwhile Promoters and reduction/reconstitution of existing equity share capital held



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by “Public” Shareholders category to 5% (five percent) of the restructured issued and paid-up capital.

You are requested to take the above information on record.

This letter is being uploaded on the Company’s website at [www.mcnallybharat.com](http://www.mcnallybharat.com).

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

**Company Secretary**