



Ref. No.: MUM/SEC/32-04/2025

April 23, 2024

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex,
Mumbai – 400 051

Scrip code: Equity (BSE: 540716/ NSE: ICICIGI); Debt (NSE: ILGI29)

Dear Sir/Madam,

Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Ref: 350, unsecured, subordinated, fully paid-up, listed, fully redeemable non-convertible debentures having a face value of ₹ 1,000,000 each (Rupees One Million only) aggregating to ₹ 350,000,000 (Rupees Three Hundred Fifty Million only), bearing a coupon rate of 10.50%, and listed on the debt segment of National Stock Exchange of India Limited (“Non-Convertible Debentures”).

Pursuant to Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Certificate issued by Parikh & Associates, Practicing Company Secretaries, in respect of above referred Non-Convertible Debentures of the Company for the financial year ended March 31, 2024.

You are requested to kindly take the same on records.

Thanking you.

Yours faithfully,

For ICICI Lombard General Insurance Company Limited

Vikas Mehra
Company Secretary

Encl. As above

ICICI Lombard General Insurance Company Limited

IRDA Reg. No. 115
Mailing Address:
601 & 602, 6th Floor, Interface 16,
(Chargeable)
New Linking Road, Malad (West),
Mumbai - 400 064

CIN: L67200MH2000PLC129408
Registered Office:
ICICI Lombard House, 414, Veer Savarkar Marg,
Near Siddhi Vinayak Temple, Prabhadevi,
Mumbai - 400 025

Toll free No. : 1800 2666
Alternate No.: +91 8655222666
Email: customersupport@icicilombard.com
Website: www.icicilombard.com

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024.

Based on the Information/details provided to us by ICICI Lombard General Insurance Company Limited (“the Company”) and maintained by BgSE Financials Limited, Registrar and Share Transfer Agents (RTA) of the Company, we hereby certify that since all the Debentures of the Company are in dematerialised form, no physical debenture certificates were required to be delivered, for the financial year ended March 31, 2024, pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place: Mumbai
Date: April 15, 2024

For Parikh & Associates

Pravinchandra
a Nahalchand
Parikh

Digitally signed by Pravinchandra Nahalchand Parikh
DN: cn=IN, o=Personal, title=S274,
pseudoym=F10EC2DFD5F1B9115F8D3A0
68F047788ED98B2,
2.5.4.20=02a59473a64d87ecb0dfc0a8e3cd70
100b14c5d5303a138b26dc0c1693f8ed1,
postalCode=400104, st=Maharashtra,
serialNumber=EAASDFE9F9F1E9732378E1984
97C9B31A0A5543AFAF4294FE2789DC5569C
2FC, cn=Pravinchandra Nahalchand Parikh
Date: 2024.04.15 18:55:49 +05'30'

Name of Company Secretary: **P.N. Parikh**
FCS: 327 CP: 1228
Peer Review No: 1129/2021
UDIN: F000327F000130908