



**MAHANAGAR TELEPHONE NIGAM LIMITED**  
(A GOVERNMENT OF INDIA ENTERPRISE)  
CIN L32101DL1986GOI023501

**MTNL/SECTT/SE/2023**  
**May 29, 2023**

To,

The Listing Department,  
Bombay Stock Exchange (BSE)  
National Stock Exchange (NSE)

**Ref: BSE Scrip Code: 500108/ NSE Symbol: MTNL**

**SUB: COMPLIANCE OF REGULATION 30, 33 & 52 OF THE SEBI (LODR) REGULATIONS, 2015: SUBMISSION OF AUDITED FINANCIAL STATEMENTS (STANDALONE AND CONSOLIDATED) FOR THE F.Y. ENDED ON 31<sup>ST</sup> MARCH, 2023.**

Dear Sir,

Further to our letter of even no.dtd. **May 15, 2023**, we are forwarding herewith the Audited Financial Statements (Standalone and Consolidated) of MTNL along with annexures for the Financial Year ended on 31<sup>st</sup> March, 2023 duly approved by Board of Directors in its 354<sup>th</sup> Meeting held in New Delhi today i.e. 29<sup>th</sup> May, 2023.

Also pursuant Regulation 52(7) & (7A) of SEBI LODR, 2015, we are also forwarding Utilization Statement in respect of Bonds issued and statement disclosing Material Deviation(s) ( if any) by MTNL during the Quarter ended 31.03.2023.

Further it is to inform that under Regulation 30 of SEBI LODR, 2015, the Board recommended seeking enabling resolution for the issuance of Guaranteed, Unsecured, Rated, Listed, Redeemable, Non- Convertible, Taxable Bonds in the Nature of Debenture (NCD) to the Extent of Rs 6,661 Crores in the FY 2023-24 with the tenure of 10 years or more, in face value denomination of Rs 1,00,000/- each by way of Private Placement basis in one or more tranches, subject to the approval of the Members in the ensuing Annual General Meeting (if required) of the Company.

Kindly acknowledge receipt of the same and take the same on record.



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The results are also being published in newspapers as per the requirement of Regulation 47 of SEBI (LODR) Regulations, 2015.

The Board meeting started at 4:00 PM and concluded at 8:50 PM.

Thanking you,  
Yours faithfully,

*Sumit*  
*29/05/2022*

**(RATAN MANI SUMIT)**  
**COMPANY SECRETARY**

Encl: A/a