MT Educare Ltd.

R. O.. : 2nd Flr., "Flying Colors", Pandit Din Dayal Upadhyay Marg,
L.B.S Cross Road, Mulund (W), Mumbai 400080.
Ph. : 022-2937700 / 800 / 900 | Fax: 022-25937799
CIN : L80903MH2006PLC163888
Email : info@mteducare.com
Website : www.mteducare.com

**Ref: MTEL/2021-22/012** **02nd September, 2021**

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|---|---|
| Manager (CRD)<br>**BSE Limited**<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai-400001 | Manager – Listing Department<br>**National Stock Exchange of India Limited**<br>Exchange Plaza, Plot no. C/1, G Block,<br>Bandra-Kurla Complex, Bandra (East)<br>Mumbai-400051 |
| **Scrip Code: 534312** | **Scrip Code: MTEDUCARE** |

Dear Sir,

**Sub.: Confirmation regarding not falling under Large Corporate Criteria with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE Circular dated April 11, 2019.**

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 read with BSE Circular reference No. LIST/COMP/05/2019-20 dated April 11, 2019 and relevant NSE Circular w.r.t Fund Raising by issuance of Debt Securities by Large Entities ("SEBI Circular"), we would like to inform in this regards that the Company does not fulfil the criteria specified in Para 2.2 of the above mentioned SEBI Circular, hence the Company is not identified as Large Corporate as on March 31, 2021 and the disclosure requirement under para 4 is not applicable to the company. Kindly take the same on your records.

Thanking You,

**For MT Educare Limited**

**Ravindra Mishra**
**Company Secretary**

MT EDUCARE LTD.