

Ref :: SD:721/722/11/12::2024-25

18.03.2025

<b>The Vice President</b> <b>BSE Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>Mumbai - 400 001</b>  Scrip Code: 532483	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>Exchange Plaza</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>Mumbai - 400 051</b> Scrip Code: CANBK
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Dear Sir/Madam,

**Sub: Issue of Tier II Bonds**

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs 4000 crores 7.46% Unsecured, Subordinated, Listed, Rated, Non-Convertible, Redeemable, Fully-paid-up, Taxable, Basel III Compliant Tier II Bonds in the nature of Debentures of face Value Rs 1 crore each. The details of the Bonds issued are as follows:

Sl.No.	Particulars	Details
1.	ISIN	<b>INE476A08258</b>
2.	Issue Type	7.46% Unsecured, Subordinated, Listed, Rated, Non-Convertible, Redeemable, Fully-paid-up, Taxable, Basel III Compliant Tier II Bonds in the nature of Debentures of face Value Rs 1 crore each
3.	Issue Size	Rs.4,000 crore (Base: Rs.1000 crore + Green Shoe: Rs.3,000 crore)
4.	Accepted Amount	Rs 4,000 crore (Rupees Four Thousand Crore Only)
5.	No. of Bonds	4000
6.	Issue Opened on	17.03.2025
7.	Issue Closed on	17.03.2025
8.	Date of Allotment	18.03.2025
9.	Date of Redemption	18.03.2035 (with Call option at the end of five years or every anniversary thereafter)
10.	Listing Status	Proposed to be listed on NSE
11.	Coupon	7.46 %
12.	Payment Schedule	Interest to be paid annually on 18th March every year till maturity or call option date whichever is earlier.
13.	Secured/Unsecure	Unsecured
14.	No of allottees	21

Please take the above information on record and arrange for dissemination.

**Yours faithfully,**

**SANTOSH KUMAR BARIK**  
**COMPANY SECRETARY**