

Ref: SECURITY ID- 11SRG23, SECURITY CODE- - 959845 ISIN NO - INE559N07033

Date: 31-07-2023

To,
The Manager
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Subject: Certificate regarding payment of interest and principal in respect of Non- Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosures Requirements) Regulations, 2015.

Ref: 250 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debentures" / "NCDs") of the face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, aggregating to Rs. 25,00,00,000/- (Rupees Twenty- Five Crores Only) issued on private placement basis through shelf disclosure document dated 30th July, 2020 read with issue addendum dated 30th July, 2020.

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 that the Company has made timely payment of principal and interest amount in respect of the referred Secured, Rated, Listed, Redeemable, Non-Convertible debentures issued on private placement basis, as per details given as follows:

- a. **Whether Interest payment/redemption payment made (Yes/No): YES**
- b. **Details of Interest payments:**

S. No.	Particulars	Details
1.	ISIN	<u>INE559N07033</u>
2.	Issue Size	INR 25,00,00,000/-
3.	Interest Amount to be paid on due date	INR 1,75,00,000/-
4.	Frequency- Quarterly/ Yearly/Monthly	Yearly
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	16-07-2023
8.	Due date for interest payment (DD/MM/YYYY)	31-07-2023
9.	Actual date for interest payment (DD/MM/YYYY)	31-07-2023
10.	Amount of interest paid	INR 1,75,00,000/-
11.	Date of last interest payment	01-08-2022
12.	Reason for non-payment/ delay in payment	NA

c. Details of Redemption payments:

S. No.	Particulars	Details
1.	ISIN	INE559N07033
2.	Type of redemption (Full/Partial)	Full
3.	If partial redemption, then	
	a. By face value redemption	Yes
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on	NA
	a. Lot Basis	
	b. Pro-Rata Basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Full Redemption
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	NA
9.	Due date for redemption/ maturity	31-07-2023
10.	Actual date for redemption (DD/MM/YYYY)	31-07-2023
11.	Amount redeemed	INR 25,00,00,000/-
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	01-08-2022

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,

For SRG Housing Finance Limited

Divya Kothari
Company Secretary
M. No.:- A57307

Cc: - 1. Brickwork Ratings India Pvt. Ltd.
2. Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')
3. Link Intime India Pvt. Ltd, RTA