



# RAMA VISION LIMITED

RVL/SECT/STEX/2023

October 16, 2023

BSE Ltd.  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

**Subject: Intimation of Listing approval received from BSE Limited on 16.10.2023 for listing of 4,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 47.10/- each bearing distinctive numbers from 10026267 to 10426266 issued to promoters on a preferential basis due to conversion of warrants.**

Dear Sir/Mam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Schedule III of the SEBI Listing Regulations, we wish to inform that the Company has received approval of Listing of 4,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 47.10/- each bearing distinctive numbers from 10026267 to 10426266 issued to promoters on a preferential basis due to conversion of warrants.

The Listing Approval Letter from BSE Limited dated 16.10.2023 is attached with this letter for your kind perusal and record.

We request you to kindly take the above information on record.

Thanking you,  
Yours faithfully,  
For RAMA VISION LIMITED

**(Raj Kumar Sehgal)**  
**G.M. (Legal) & Company Secretary**  
Encl: As above

LOD/PREF/DA/FIP/763/2023-24

October 16, 2023

The Company Secretary

**RAMA VISION LTD**

Ward No 3, Bareilly Road, Udham Singh Nagar, Kichha , Uttarakhand, 263148

**Re: Listing of 4,00,000 equity shares of Rs. 10/- each issued at premium of Rs. 47.10/- bearing distinctive numbers from 10026267 to 10426266 issued to promoters on preferential basis to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



**Sabah Vaze**  
Senior Manager



**Divya Asawa**  
Assistant Manager

CC:

Central Depository Services India Limited  
Unit no. A- 2501, A Wing, Marathon Futurex,  
25th Floor, Mafatlal Mill Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013.

National Securities Depository Limited  
4th Floor, 'A' Wing, Trade World, Kamala Mills  
Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013, India