

Registered Office : 1st floor, Vadodara-  
Hyper, Dr. Vikram Sarabhai Marg,  
vadodara, Gujarat. INDIA 390 007  
Contact no: + 91 - 7433973999  
E-mail : utlindustries@gmail.com  
Website : utlindustries.com



CIN : L27100GJ1989PLC012843

Date: 27<sup>TH</sup> April, 2024

To,  
The General Manager  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400001  
Scrip Code: 500426

**Sub: Declaration as per Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regards to fund raising by issuance of debt securities by Large Corporate.**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, in respect of fund raising by Issuance of Debt Securities by Large Corporate; we hereby confirm that the Company does not fall under the category of "Large Corporate" as per the criteria provided in the said circular as on 31<sup>st</sup> March, 2024. Hence the requirement of filing the Annual Disclosure for incremental borrowings to the aforesaid circular for the Financial Year 2023-24 is not applicable to the Company.

You are requested to take the same on record.

Thanking you,

**For, UTL Industries Limited**

**Ms. Manshi Gandhi**  
**Company Secretary cum Compliance officer**  
**Email id: utlindustrie@gmail.com**