January 8th, 2024

The BSE Limited	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street,	Exchange Plaza, Plot no. C/1, G Block, Bandra-
Mumbai- 400001	Kurla Complex, Bandra (East)
	Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Dear Sir/ Madam,

Sub: Invitation in Form G for Expression of Interest for MT Educare Limited Operating in Service Industries of Coaching Center in and around Mumbai and MMR Region (under regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016).

<u>Ref: Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure</u> <u>Requirements) Regulations, 2015 ("SEBI LODR Regulations")</u>

Pursuant to the aforesaid SEBI LODR Regulations, we hereby inform that Invitation in Form G for Expression of Interest for MT Educare Limited Operating in Service Industries of Coaching Center in and around Mumbai and MMR Region (under regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) were published in The Free Press Journal (English Editions) and Lokmat (Marathi Editions) on Monday 8th January, 2024.

The detailed copy of the said Form G and Publications are hereby attached.

We request you to kindly take the same on record.

Thanking you. Yours faithfully, For, MT Educare Limited (In CIRP)

(Ashwin Bhavanji Shah) Resolution Professional under regulation 17(3) AFA Valid Upto 19-Mar-2024 IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054 Email ID: mteducare.cirp@gmail.com Contact No: 9769468909

Note: Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order, IRP has constituted Committee of Creditors on 21-08-2023. At present, IRP is performing function as Resolution Professional under regulation 1793) of CIRP of IBBI.

001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 <u>ashwin@caashwinshah.com</u>

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR MT EDUCARE LIMITED OPERATING IN SERVICE INDUSTRY OF COACHING CENTER IN AND AROUND MUMBAI & MMR REGION.

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

- Miller	Process for Corporate Persons) Re	gulations, 2016)
1.	RELEVANT PARTI	
1.	Name of the corporate debtor along with PAN & Corporate Identification Number	MT EDUCARE LTD PAN: AAECM7770Q CIN: L80903MH2006PLC163888
2.	Address of the registered office	220, 2 nd Floor, Flying Colors, Pandit Din Dayal Updhyan Marg, LBS Cross Road, Mulund (W), Mumbai – 400 080
3.	URL of website	http://www.mteducare.com/
4.	Details of place where majority of fixed assets are located	MUMBAI
5.	Installed capacity of main products/ services	 34 Coaching centers of MTEL 13 Coaching centers of Lakshya (100% Subsidiary) 3 Coaching centers of Others
6.	Quantity and value of main products/ services sold in last financial year	Rs. 3,126.55 Lakhs
7.	Number of employees/ workmen	151
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	http://www.mteducare.com/ OR Details can be sought by emailing to
9.		
10.	Last date for receipt of expression of interest	January 23, 2024
11.	Date of issue of provisional list of prospective resolution applicants	February 02, 2024
12.	Last date for submission of objections to provisional list	
13.	Date of issue of final list of prospective resolution applicants	
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	February 22, 2024
	Last date for submission of resolution plans	March 23, 2024
16.	Process email id to submit EOI	mteducare.cirp@gmail.com
17.	Name and registration number of the resolution professional	Ashwin Bhavanji Shah IP Reg. No: IBBI/IPA-001/IP/P- 02648/2021-22/14054
18.	Name, Address and e email of the resolution professional, as registered with the Board	Ashwin Bhavanji Shah 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 For MT Educare Ltd Email ID: mteducare.cirp@gmail.com, ashwin@caashwinshah.com



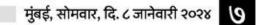
- <u>The Form G is published pursuant to the discussion in 7th Committee of Creditors meeting held on</u> 29-12-2023 to invite expression of interest.
- An application for exclusion/extension of period of timeline of completion of CIRP is filed before Hon'ble NCLT, Mumbai for further period of 323 days. Consequently, the CIRP shall end on 1st May 2024 once the said application is allowed. The said application is currently pending before Hon'ble NCLT, Mumbai. The publication of Form G is subject to the approval of the said extension and exclusion by hon'ble NCLT, Mumbai.
- 3. The timelines specified above can be modified by the committee of creditors in its sole and absolute discretion, subject to the overall timelines prescribed under the Insolvency and Bankruptcy Code, 2016. Details of any such modification in timelines shall be duly notified to the prospective resolution applicants. For a detailed background regarding the history of CIRP of the Corporate Debtor, please refer to the detailed Invitation for EOIs published with this Form-G available at the website of the Corporate Debtor <u>http://www.mteducare.com/</u>



Ashwin Bhavanji Shah Resolution Professional in terms of Regulation 17(3) AFA Valid Upto 19-Mar-2024 IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 For MT Educare Ltd

Date: January 08, 2024 Place: Mumbai Enclosing following Exhibits : Exhibit A : Copy of Form G in Lokmat (Marathi)-Mumbai Exhibit B : Copy of Form G in Free Press Journal(English)- Mumbai

Note:



न्यूज Inbox केले अपमानित महिला वकिलास शिवीगाळ; सहकाऱ्याला २ वर्षांची कैद

१० हजारांचा दंड

छत्रपती संभाजीनगर : न्यायालयातच महिला वकिलाला अर्वाच्च भाषेत शिवीगाळ करून त्यांचा अपमान केल्याच्या आरोपाखाली आरोपी वकिलास वैजापुर येथील प्रथम वर्ग न्यायालयाचे न्यायाधीश डी. एस. पिसाळ यांनी दोन वर्षे साधा कारावास आणि दहा हजार रुपये दंडाची शिक्षा ठोठावली.

अँड. सलीम शेख रशीद शेख

झालेल्या आरोपीचे नाव आहे. ॲड.

शेख आणि तक्रारदार महिला एकाच

गल्लीतील रहिवासी आहेत. आरोपी

शेख सलीम यांच्याविरोधात दोन

(६४, रा. वैजापूर) असे शिक्षा

लोकमत न्यूज नेटवर्क

या खटल्याची सुनावणी प्रथम वर्ग

न्यायाधीशांसमोरच

न्यायालयासमोर झाली. उभय पक्षांचे म्हणणे ऐकल्यानंतर न्यायालयाने आरोपीला दोन वर्षे साधी कैद आणि १० हजार रुपये दंडाची शिक्षा ठोठावली. दंडाची रक्कम न भरल्यास आणखी पाच महिने कारावासाची शिक्षा देण्यात आली.

खटले वैजापूरच्या न्यायालयात प्रलंबित आहेत. सुनावणी सुरू असताना १७ जानेवारी २०१९ रोजी कोर्टात शेख यांनी महिलेस शिवीगाळ करून न्यायाधीशांसमोर अपमानित केले. महिलेने या प्रकाराची लेखी तक्रार केली होती.

जवानाचा मृत्यू; शासकीय इतमामात अंत्यसंस्कार

लोकमत न्यूज नेटवर्क वसमत (जि. हिंगोली) : सिलिगुडी (पश्चिम बंगाल) येथे बीएसएफ ४० बटालियनमध्ये कार्यरत असलेले जवान पुंडलिक पंडितराव शिंदे (वय ४३) यांचा गुरुवारी रात्री मृत्यू झाला. रविवारी शिंदे यांच्यावर त्यांच्या मळगावी पांगरा (शिंदे) येथे शासकीय इतमामात अंत्यसंस्कार करण्यात आले.

यावेळी कुरुंदा पोलिस ठाण्याचे फौजदार वाघमारे, गवळी, मंडळ अधिकारी अंभोरे यांच्यासह अधिकारी, कर्मचारी उपस्थित होते. जवान शिंदे यांच्या पश्चात पत्नी, दोन मुले, आई, वडील, भाऊ, बहीण, असा परिवार आहे. जवान पुंडलिक शिंदे हे ३१ जानेवारी रोजी स्वेच्छानिवत्ती घेऊन गावाकडे परत येणार होते, असे नातेवाइकांनी सांगितले.



कोल्हापुरात भवानी जलतरण तलावामध्ये रविवारी मोहन नातू यांनी वज्रासनात ज्ञानमुद्रा हा पाण्यातील योग प्रकार सादर केला.





Exhibit A : Copy of Form G in Lokmat(Marathi)-Mumbai

💽 epaper.lokmat.com 📃

मराठा मुलांना ४० लाखांपर्यंत शैक्षणिक कर्जावर व्याजमाफी

अण्णासाहेब पाटील महामंडळाची योजना, लवकरच शासन निर्णय

वैयक्तिक कर्जदार छत्रपती संभाजीनगर : मराठा योजनेचा लाभ समाजातील विद्यार्थ्यांसाठी ४०

> १५ लाख रुपयांपर्यतचे कर्ज **१२** टक्के दराने व्याज परतावा 😉 वर्षे कालावधी

> > १,३५,०९६ अर्जदारांना कर्ज पाव्रता प्रमाणपत्र

68,688 लाभार्थी



महामंडळाचे लवकरच कॉल सेंटर महामंडळाच्या योजनांची माहिती सर्वसामान्य

मराठा समाजाला व्हावी, तसेच महामंडळाकडून कर्ज घेतल्यानंतर व्याज परतावा मिळण्यात काही अडचणी येत असेल तर याविषयीच्या तक्रारींचे निरसन करणे आणि कर्ज प्रस्तावावर बँकेने काय निर्णय घेतला,

याविषयी माहिती देण्यासाठी महामंडळाचे कॉल सेंटर लवकर सुरू होणार असल्याचे अध्यक्ष पाटील यांनी सांगितले.



११ कोटी ८४

अंतर्गत ६२४ जणांना

महामंडळाने पात्रता प्रमाणपत्र

प्रदान केले. यापैकी ४७६

लाभार्थ्याना बॅंकेकडून ११

कोटी ८४ लाख रुपये व्याज

योजनेंतर्गत १० लाख

अर्जदारांना ३ कोटी ३५ लाख

कर्ज वाटप करण्यात आल्याचे

जाते. या योजनेत ३५

पाटील यांनी सांगितले.

त्याचं दोन मुलांच्या

आईवर प्रेम; केला

लाखांचा गट कर्ज

परतावा देण्यात आला. 🕤 गट प्रकल्प कर्ज रुपयांपर्यंत बिनव्याजी कर्ज उद्योगांसाठी सात वर्षाकरिता व्याज माफी योजना राबविली

गाजरांच्या शेतीसाठी राज्यात प्रसिद्ध असणाऱ्या कवलापूर (ता. मिरज) येथे सध्या गाजरांची काढणी सरू आहे. येथील चवदार गाजरांना महाराष्ट्रासह, कर्नाटकमध्येही मोठी मागणी असते. (छाया : नंदकिशोर वाघमारे)

डॉ. विश्वास मोरे लोकमत न्यूज नेटवर्क



नाटक संपलेले नाही 🔳 उपमुख्यमंत्री देवेंद्र फडणवीस घंटा की नाटक सुरू होते, आमचेही तसेच

राजकारणामध्ये तिसरी घंटा म्हणजे आचारसंहिता लागते ती वेळ. तेव्हा आम्ही पोझिशन घेतो. एक गोष्ट खरी आहे की, चांगल्या तालमी केलेल्या कलावंतांना रसिकांचा आशीर्वाद मिळतो. तसेच आमचेही आहे. २०१९ ला एक प्रयोग झाला. कट्यार काळजात नाही, तर पाठीत घुसली. त्यानंतर आम्हीही प्रयोग केला, आता होती गेली कुठे? , असे प्रयोग होतच असतात, असा खोचक टोला उपमुख्यमंत्री देवेंद्र फडणवीस यांनी रविवारी शंभराव्या अखिल भारतीय मराठी नाट्य संमेलनात लगावला.

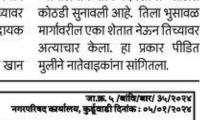
व्यासपीठावर यावेळी

भीक मागणाऱ्या मुलीवर अत्याचार

लोकमत न्यूज नेटवर्क जळगाव : भीक मागून उदरनिर्वाह करणाऱ्या एका १३ वर्षीय अल्पवयीन मतिमंद मुलीला शेतात नेऊन तिच्यावर अत्याचार केल्याची धक्कादायक घटना उघड झाली.

(२५, रा. ममुराबाद, ता. जळगाव) याला अटक करण्यात आली. त्याला न्यायालयाने तीन दिवसांची पोलिस

याप्रकरणी वसीम खान अय्यूब खान

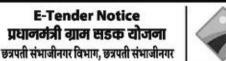




कुईूवाडी नगरपरिषद हद्दीमध्ये वैशिष्ट्यपूर्ण योजनेतून रस्त्याची कामे करणे कामाची ई-निविदा शासनाकडील नोंदणीकृत अनुभवी ठेकेंदार अथवा अर्हता प्राप्त तांत्रिक ब- १ च्या नमुन्यात स्पर्धात्मक निविदा ई-निविदेव्दारे मागविणेत येत आहेत. सदरच्या ई-निविदेमध्ये एकूण काम (०१) एक आहेत. निविदा फॉर्म ऑनलाईन उपलब्ध दिनांक- ०८/०१/२०२४ ते दि. २३/०१/२०२४ पर्यंत असून सदर कामाच्या किंमती बाबत व निविदा किंमत व निविदा स्वीकृती इत्यादींची माहिती http://mahatenders.gov.in या संकेत स्थळावरती अधिक माहितीसाठी उपलब्ध आहे. १८००२३३७३१५ या टोल फ्री क्रमांकावरती उपलब्ध आहे.

> सही/- मुख्याधिकारी नगरपरिषद कुईवाडी





...मग आम्ही केला 'आता गाजराच्या शेतीचं गाव, आहे का ठाव? होती गेली कोठे' प्रयोग नाट्य संमेलनात फडणवीसांची टोलेबाजी

महाराष्ट्र

chichHd



आहे.

पूर्वी राजकीय नेत्यांना संमेलनात बोलावले की, टीका व्हायची पण आता चित्र बदलले आहे. आर्टिर्फिशियल इंटिलिजन्सकडे संवेदनशीलता नाही. कितीही आर्टिर्फिशियल इंटिलिजन्स आलं

तरी संगीत, नाट्य, कला यावर परिणाम होणार नाही. जोवर मराठी रसिक जिवंत आहे, तोवर नाटक संपणार नाही."

ओटीटी काळातदेखील

म्हणाले. 'प्रेक्षकांच्या निकट जो

असतो तोच खरा अभिनेता असतो.

सांस्कृतिकमंत्री सुधीर मुनगंटीवार, संमेलनाध्यक्ष डॉ. जब्बार पटेल, परिषदेचे अध्यक्ष प्रशांत दामले. संयोजक भाऊसाहेब भोईर, मसाप कार्याध्यक्ष प्रा. मिलिंद जोशी आदी उपस्थित होते. सोलापूर नाट्य परिषदेकडे मान्यवरांच्या हस्ते नटराज आणि घंटा सुपूर्द केली.

आधारित लिलाव बहुमूल्य पद्धतीवर भारतीय रिझव्हे बेंक कोअर बैंकिंग सोल्युशन (ई-कुबेर) अंतर्गत दिनांक 09 जानेवारी 2024 (मंगळवार) रोजी होईल. वैयक्तिक गुंतवणूकदार देखील रिटेल डायरेक्ट पोर्टलद्वारे (https://rbiretaildirect.org.in) गैर-स्पर्धात्मक योजनेनुसार बोली लावू शकतात. इतर तपशीलासाठी रिझर्व्ह बँकेची वेबसाइट (www.rbi.org.in) वर दिनांक 05 जानेवारी 2024 (शुक्रवार) चे प्रेस प्रकाशन पहावे.

''वैशाचे आमिष दाखविणाऱ्या ई–मेल/एसएमएस/फोन कॉल मुळे फसगत होऊ देऊ नका''

लाकमत न्यूज नटवक रांगी/धानोरा : वीटभट्टीवर काम करणाऱ्या दोन मजुरांमध्ये दारू प्यायल्यानंतर वाद झाला. एका मजुराने दुसऱ्याच्या डोक्यात वीट मारली, त्याचा राग अनावर झाल्याने वीट मारल्याचा बदला कुन्हाडीने हल्ला चढवून घेतला.

लोकमत न्यूज नेटवर्क

लाख रुपयांची व्याजमाफी

शैक्षणिक कर्ज योजना आणण्याचा

निर्णय अण्णासाहेब पाटील आर्थिक

मागास विकास महामंडळाने घेतला

आहे. या विषयासंदर्भातील शासन

निर्णय लवकरच जारी होईल, अशी

माहिती महामंडळाचे अध्यक्ष नरेंद्र

पाटील यांनी रविवारी येथे

याबाबत माहिती देताना पाटील

मराठा

बैठकीत

देण्याचा

असून

की,

समाजातील विद्यार्थ्यांना शैक्षणिक

कर्जावर लागणारे व्याज महामंडळाने

भरावे, अशी मागणी मराठा

समाजबांधवांकडून करण्यात येत

होती. या मागणीची दखल घेऊन

मराठा विद्यार्थ्यांसाठी ४० लाख

रुपयांपर्यंतच्या शैक्षणिक कर्जावर

घेतला

परतावा

बोर्ड

'लोकमत'शी बोलताना दिली.

म्हणाले

महामंडळाच्या

व्याज



होतेय अन् आपण गाफील' तिच्या पतीचा खून



'जाती-पातीचे राजकारण

लोकमत न्यूज नेटवर्क मोरया गोसावीनगरी चिंचवड आज जाती-पातीचे राजकारण जे चालत आहे ते स्वतःहून चालत नाही. ते चालवले जात आहे, महाराष्ट्र एकसंध राहू नये, याच्यासाठी काहीजण प्रयत्न करत आहेत आणि आपण गाफील आहोत. एकत्रीकरण विखरून टाकण्याचे काम केले जात आहे,

अशी टीका मनसेचे प्रमुख राज ठाकरे यांनी चिंचवड येथे केली. शंभराव्या अखिल भारतीय मराठी नाट्य संमेलनात रविवारी राज ठाकरे यांची प्रकट मुलाखत झाली. प्रसिद्ध नाटककार आणि हवं. जे चुकले त्यांना घरी बसवा. अर्थतज्ज्ञ डॉ. दीपक करंजीकर यांनी 'नाटक आणि मी' या विषयावर ठाकरे यांची मुलाखत घेतली. नाट्यसंस्कृती, सध्याचे राजकारण, कलावंतांचे प्रश्न याबद्दल

जमीन चलाखीने विकत घेतली जातेय! ठाकरे म्हणाले, आज महाराष्ट्राचा भूगोल अडचणीत आहे. जमीन चलाखीने विकत घेतली जातेय. शिवडी -न्हावाशेवा रस्ता होईल तर रायगड जिल्हा बरबाद होईल.

मतदारांनी जे चुकले त्यांना घरी बसवावे! राज ठाकरे म्हणाले, महाराष्ट्राने पुन्हा मोठा विचार केला पाहिजे. शिक्षा देत नाही, तोपर्यंत सुधारणा होत नाही, मतदारांनी चुकांना चूक आणि बरोबरला बरोबर म्हणायला

..तर त्याच्या पाया पडेन! ठाकरे म्हणाले, शरद पवार समोर आल्यास मी नमस्कार करीन, कारण ते बुज़ुर्ग नेता आहेत. व्यासपीठावर ठाकरे यांनी परखड मते व्यक्त काय बोलेन! हा भाग वेगळा असतो.'

लोकमत न्यूज नेटवर्क रेणापूर (जि. लातूर) : अजून मिशीही फुटली नसलेल्या मुलाच्या प्रेमात दोन मुलांची आई असलेली एक विवाहित महिला पडली आणि प्रेमात अडसर ठरणाऱ्या पतीचा काटा तिने त्याच्या मदतीने काढल्याचा प्रकार रविवारी उघडकीस आला.

वैभव जोतिराम निकम (३४) असे मृताचे नाव आहे. वैभव टेम्पोचालक होता. तो पत्नी, मुलगा व मुलीसह राहत होता. २ जानेवारीपासून तो बेपत्ता होता. शनिवारी त्याचा मृतदेह दिसला.

अंत्यविधीनंतर मयताचा भाऊ सूरज यांनी भावजयीस तिच्या अल्पवयीन प्रियकरासोबत पाहिले होते. त्यामुळे त्या दोघांनी भावाचा खून केला आणि रक्ताने माखलेली गोधडी घराच्या पाठीमागे जाळली. अशा आशयाची फिर्याद रेणापूर पोलिसांत दिली.

पत्नीने पोलिसांसमोर दिली खुनाची कबुली

गुन्हा दाखल झाल्यानंतर पोलिसांनी मयताची पत्नी नेहा वैभव निकम हिच्याकडे कसून चौकशी केली. तेव्हा मी व अल्पवयीन प्रियकराने मिळून पतीचा खून केल्याची कबुली दिल्याचे पोलिसांनी सांगितले.

साहित्य अकादमीतही पुरस्कारासाठी 'पाहिजे जातीचे' : रवींद्र शोभणे

समारंभ

लोकमत न्यूज नेटवर्क नागपूर : अमळनेर येथील नियोजित ९७व्या अखिल भारतीय मराठी साहित्य संमेलनाचे अध्यक्ष डॉ.रवींद्र शोभणे यांनी साहित्य भेदभावाचा अकादमीवर आरोप केला आहे. माझी तीन पुस्तके गेली होती, पण पुरस्कार पदरात पडला नाही. तुम्ही साहित्य अकादमीकडे पुस्तके पाठविली, तरी त्या पुस्तकांना साहित्य अकादमीचा पुरस्कार मिळणार नाही, असे सांगत साहित्य ते बोलत होते.

डॉ.शोभणे यांनी बहुजन समाजातही विषमता वाढल्याची टीका केली. माझ्यावर उच्चवर्णीयांनी अन्याय केला नाही, तर बहुजन म्हणणाऱ्या लोकांनीच केला आहे. बहुजन समाजात दुटप्पीपणा परसला आहे व मी त्याचा बळी आहे. मीही बारा बलुतेदारांपैकीच एक आणि फुले-चळवळ आणि बहुजन समाज' आंबेडकरी विचारांचा वारसा चालविणारा या वैचारिक पुस्तकांचा प्रकाशन लेखक आहे. मात्र, माझे साहित्य न व्हीएनआयटीच्या वाचताच माझ्यावर ब्राह्मणाळलेला लेखक ग्रंथालय इमारतीत आयोजित म्हणून शिक्का मारण्यात आला. बहुजन लेखकांकरिता ही मानसिकता घातक करण्यात आला होता. त्यावेळी असल्याचे ते म्हणाले.

ई-निविदा क्र. ०२/२०२३-२४ (VIth Call)

प्रधानमंत्री ग्राम सडक योजना सन २०२३-२४ मधील मंजुर छत्रपती संभाजीनगर जिल्ह्यातील रस्त्यांचे सुघारणा करण्याचे एकूण अंतर्गत एकूण पॅकेज ०१ एकूण रस्ते ०१ दि.०८.०१.२०२४ रोजी ११.०० वाजे नंतर मंजूर ग्रामीण रस्त्याच्या कामाची ई-निविदा www.pmgsytender.gov.in या संकेतस्थळावर उपलब्ध होतील. वाक्षरित /-)

फॉर्म जी

(स्वाक्षरित /-)	(?
(प.गं. खडेकर)	(वि
कार्यकारी अभिवंता (प्रमंग्रासयो)	अचीक्षक औ
महाराष्ट्र वामीण रस्ते विकास संस्था.	महाराष्ट्र वामीण र
छत्रपती संमाजीनगर	સંभाजीनगर विभ

इ.एच.मोरे) षियंता (प्रमंग्रासयो) रस्ते विकास संस्था, छन्नपती भाग, छत्रपती संसाजीनगर

(कोचिंग सेंटरच्या सेव भारतीय नादारी आणि दिवाळखोरी मंडळा	भार प्रदेशाच्या आसपास ा उद्योगात कार्यरत आहे. चे (कॉर्पोरेट व्यक्तींसाठी दिवाळ्खोरी निराकरण
_		त्रा नियमन ३६ए (१) अंतर्गत) त तपशील
٤.	स व्या का कॉपोरेट कर्जवराचे नाव पॅन आणि	
ç.	कॉर्पोरेट ओळख क्रमांकासहित	फ्सटी एज्युकेमर लिमिटेड पॅन : AAECM7770Q सीआवएन : L80903MH2006PLC163888
2.	नोंदणीकृत कार्यालयाचा पत्ता	२२०, २ रा मजला, फ्लाइंग कलर्स, पहित दीन दवळ ठवाच्याव खार्ग, एलबीएस क्रॉस रोड, मुलुंड (प), मुंबई ४०० ०८०
ą,	वेबसाईटची युआरएल	http://www.mteducare.com
¥.	ज्या ठिकाणी बहुसंख्य स्थिर मालमत्ता स्थित आहेत त्या ठिकाणाचे तपशील	मुंब्द
4.	मुख्य ठत्पादने/सेवांची स्थापित क्षमता	एमटीईएलची ३४ कोचिंग सेंटर्स, लक्ष्यची १३ कोचिंग सेंटर्स (१००% उपकंपनी), इतरांची ३ कोचिंग सेंटर्स
٩.	गेल्या वित्तीय वर्षात विकल्पा गेलेल्या मुख्य उत्पादनांचे/सेक्षांचे प्रमाण आणि मूल्य	ह. ३,१२६.५५ लख
٥.	कर्मचारी/कामगारांची संख्या	848
٤.	द्येन वर्षांची शेक्टची उपलब्ध वित्तीय विवरणपत्रे (शेद्धुलसङ), कर्जदार्राच्या बाह्य आणि प्रक्रियेच्या पुढील कार्वक्रमांसाठी संबंधित तारखांसह पुढील तप्सील वेचे उपलब्ध आहेतः	http://www.mteducare.com/ किंग mteducare.cirp@gmail.com यावर इंमेल करून तपसील मागवता येतील
٩.	संहितेच्या करनम २५(२)(एच) अंतर्गत रिसोल्चुसन अर्जयरांची पात्रता येथे उपलब्ध आहे:	http://www.mteducare.com/ किंग mteducare.cirp@gmail.com यावर ईमेल करून तपसील मामवत्व वेतील
to,	स्वारस्याची अभिव्यक्ती प्राप्त करण्याची अंतिम तारीख	રફ जानेवारी, ૨૦૨૪
	संभाष्य रिसोल्युशन अर्जदारांची तालुरती सूची जारी करण्याची तारीख	०२ फेब्रुवारी, २०२४
	तात्पुरत्या बादीवर आह्रेप सादर करण्याची अंतिम तारीख	
	संभाव्य रिसोल्युशन अर्जदायंची अंतिम सूची जारी करण्याची तारीख	१७ फेब्रुवारी, २०२४
₹ ¥.	संपाव्य रिसोल्वुरान अर्जवरांना माहिती मेमोर्रेडम, मूल्यांकन मॅट्रिक्स आणि रिसोल्युरान प्लॅनची विनंती जारी करण्याची तारीख	२२ फेब्रुवारी, २०२४
24.	रिसोल्युशन प्लॅन्स सादर करण्याची शेवटची तारीक्ष	२३ मार्च,२०२४
₹ 6 .	स्वारस्याची अभिष्कृती सादर करण्यासाठी प्रक्रिया करण्यात येजारी इंमेल आयडी	mteducare.cirp@gmail.com
	रिसोल्युशन प्रोफेशनलचे नाव आणि नोंदणी क्रमांक	अभियन भवानजी शाहा आयपी रजि.नं.:IBBN/PA-001/IPIP-02648/2021-22/14054
86.	मंडळाकडे नोंदणीकुत रिसोल्युशन व्यावसायिकाचे नाव, पत्ता आणि ई-मेल	अश्वित- भवानजी शाहा ००१, नौतम धारा सीएपएस, एहुएजी रोड, चर्या, ठागे-४००६०१ एमटी एन्युकेसर (सि. चांच्यावर्सरेता इंगेल आयसी: mieducare.cirp@gmail.com, Baiwin@cashwinshah.com

टीपः १, दि. २९-१२-२०२१ रोजी क्रेडिटर्सच्या ७ व्या वर्षमिदीच्या आयोजित करण्यात आलेल्या बैठम्प्रेत चर्चा केल्यानुसार स्वारस्वाची अधिवक्को अवमंत्रित करण्यासाठी फॉर्म जी प्रकाशित करण्यात आला आहे. २. सीआवक्रमा पूर्ण होल्याच्या काल्प्रमयरिक वाज्यव्यासाठे/विस्तातित करण्याचा अर्ज माननीय एनसीएलटी, मुंबई यांच्याकठे पुढील २२१ दिवसांच्या करलावचीसाठी दाखल केला जाते. एक्टा दिलेल्या अर्जाला परवानगी मिळल्यानंतर परिणमी, सीआवजारपी १ मे २०१४ रोजी संपुष्टात वेईल. निर्देशित अर्ज सच्या माननीय एनसीएलटी, मुंबई यांच्याकठे प्रलामित आहे. २. नावरी आणि दिवाळ्योरी सहिता, २०१६ अंठार्गत विहित केलेल्या एकूल टाईमलाइनच्या आपीन जाहे. २. नावरी आणि दिवाळ्योरी सहिता, २०१६ अंठार्गत विहित केलेल्या एकूल टाईमलाइनच्या आपीन एक्त, वर निर्दिट केलेल्या टाईमलाइनमर्थ कर्णदार्थ्या सात्रितोर सरव्या व्याप्ति स्विरेत केलेल्या एकूल जाईमलाइनच्या आपीन एक्त, वर निर्दिट केलेल्या राईमलाइनमर्थ कर्णदार्थ्या सात्रितोर सरव्या व्याप्त संपूर्ण विश्वेकचुनुसार बदल केला जडून, वर निर्दिट केलेल्या प्रवेशस्वात्र कर्णदार्थ्या सात्रितोर सरव्या आणि संपूर्ण विश्वेकचुनुसार स्वत केला जाडून, वर निर्दिट केलेल्या प्रविश्वात्त्र प्रतालेल्या सात्रीतोर सरवार्थ्या आर्था स्वर्ण केला जाडित कर्जदाराज्या सेल्या कार्या संप्र हतिहासाच्या रुपशीलका पार्श्वयुवीसाठी, कुयव कॉगेरिट कर्जदार्थ्या सात्रिताच्या विश्वर केले तात्रतित्या कर्णदार्थ्या स्वर्ण संदर्थ उत्तरव्या प्रतालित्र पार्श्वयुवीसाठी, कुयव कॉगेरिट कर्जदाराची तिसर सूचित केले जातील. कॉपीरट कर्जदाराज्या संदर्भ का. प्रवायां हतिहासाच्या राष्ट्र स्वार्थ-जी प्रसिद्ध स्वारस्या अभित्वर्य वाकरिताच्या तपशीलयार आनंत्रणचा संदर्भ क्या.

2238 (CO-25)	स्वासरा/-
दिनांक : ०८ जानेवारी, २०२४	अश्विन भवानजी शाहा
दिनांक : ०८ जानेवारी, २०२४ ठिकाण: मुंबई	रेग्युलेशन १७(३) च्या नुसार रिसोल्युशन प्रोफेशनल
	प्रएकर १९-मार्च-२०२४ पर्वत वैध असेल
1	आवपी रणि.नं.: IBBI/IPA-001/IP/P-02648/2021-22/14054
	००१, गौतम धारा सीएचएस, एडुल्जी रोड, चर्स्ड, ठाणे-४००६०१
	एमटी एज्युकेजर लि. यांच्याकरिता



[Dgipr No. 2023-24/96.5/C-6415]



Swachh Maharashtra Mission



अकादमीची 'येथे पाहिजे 'बहुजन समाजातही जातीचे'ची विषमता मनस्ताप विषमता वाढली' देणारी असल्याचा उद्वेग डॉ.शोभणे यांनी रविवारी व्यक्त केला. अखिल आदिवासी विमुक्त भटकी जमात विकास मंडळातर्फे डों.वासुदेव डहाके यांच्या 'घेर' या कादंबरी व 'फुले-आंबेडकरी

THE FREE PRESS JOURNAL www.freepressjournal.in MUMBAI | MONDAY | JANUARY 8, 2024

nereof.

or abandoned. Jitendra Shah)

2. Dr. Vernon Velho

V/s

Date:08/01/2024

Advocate

period shall be deemed to have waived

BEFORE THE JOINT MAMLATDAR IV OF

Astrid Michelle Jastella De Souza.

. Antonio Jose Romualdo deSouza

. Antonio Jose Romualdo de Souza

. Maria Philomena Rosa Almeida

2. Flora Fernandes E D'Souza

Flora Fernandes E D'souza

. Greta Magdalena Almeida

6. Henry Rege Almeida

BARDEZ TALUKA MAPUSA, BARDEZ GOA

Both r/o.H.No. 780, Alto Porvorim Bardez Goa

Xavier Hillary Geoffrey Almeida Opponents

To all opponents/legal heirs/any interested parties

Whereas the applicants Astrid Michelle Jastella

de Souza and dr. Vermon Velho bothr/o H No 780

Alto Porvorim, Bardez Goa, has applied for mutati

under section 96 of L.R.C.1968 to include their

names in occupants column under Sv No 387/1

and 387/2 of Village Socorro, Taluka Bardez, after

deleting the existing names of Flora Fernandes e

Dsouza from Sv No 387/1 and Maria Philomena

Rosa Almeida Xavier Hillary Goeoffrey Almeida,

Greta Magdalena Almeida and Henry Rege Almeida

from Sv. No.387/2 from occupants column as per

Deed of succession drawn on 3-08-2022 recorded

at Folio 5v to 8v of Book No. 880 executed before

office of the Civil Registrar cum Sub Registrar

Bardez, Deed of Succession dated 23-11-2012

drawn at pages 90 to 91 v of Notarial Book No.407

executed before Office of the Civil Registrar dated

And whereas the notices in Form No. X were serve

08-03-1993 executed before Office of the Sub

to all the interested parties by registered A/D.

However some A.D card returned back with the

address out of station" and he do not known the

detailed addresses of the Legal heirs and where

And whereas the applicant has praved vide his

under Order V Rule 20(1A) of C.P.C. as the

applicants does not know the legal heirs and the

All the interested parties are hereby given notice of

the said mutation entry and called upon to submit

to me their objection if any to the mutation entry

within 15 days from the date of publication of this

notice failing which the suitable order under the

provision of LRC shall be issued by the Certifying

Date: 02.01.2024 (Seal) Mamlatdar-IV of Bardez

PUBLIC NOTICE

ON BEHALF OF MY CLIENT LATE

MANMOHAN CHANDRABHAN

GUPTA, now represented by his

Heirs and Legal Representatives

viz. (1) SMT. SNEHLATA

MANMOHAN GUPTA, (2) MR.

RAJEEV MANMOHAN GUPTA

application for substitute service, by publication of

public notice in any one daily newspaper as require

about of the interested parties

address of the interested parties.

Officer

Place :Mapusa

Postal remarks"Party Expired/Party Left/Not Know

Registrar Bardez.

PUBLIC NOTICE

Mutation Case No.90100/90101

Village: Socorro

.....Applicants



ShyamsunderM Makharia and (3) MR. SANJIV MANMOHAN udan M Makharia Legal Heirs bai .2023 IC NOTICE HEREBY GIVEN TO LARGE THAT, the WR. MADANMOHAN HAN GUPTA is a lawful owner and in session of the First being Membership Commercial Premises easuring about 1875 nd situated at Sai das g Soc Ltd, Plot No 21 urvev No 1374-B/466 lage, Mhada Layout, t), Mumbai 400 053 ferred to as the "**said** nd have under a legal ng acquired the said the Society viz. Sai lousing Society Ltd. Original Allotment of Payment, Share ssued by the said uch other papers and any right, title or interest and/or lien, respect of the said pledge, mortgage, charge of the ost and misplaced. Original Title Deeds referred above n/s, partnership firm in respect of the said Shop, are sociation of persons / calling upon to intimate or approach ng to found those the undersigned within 14 days claiming any right, along with the said documents, and/or lien, pledge failing which the same will be stand arge of the Original waived and no claim against the referred above in said Title Deeds / Documents shall said premises, are be entertained under any intimate or approach circumstance. ned within 14 days Dated this 8th Day of January, 2024 ne said documents he same will be stand (GIRISH KEDIA) no claim against the Advocate for ds / Documents shall (1) SNEHLATA MANMOHAN ained under any GUPTA. (2) MR. RAJEEV MANMOHAN Day of January, 2024 GUPTA. (3) MR. SANJIV MANMOHAN GUPTA AN 303, Yashwant Chambers, 3rd floor, IAN GUPTA) Behind Hotel Khyber Ram Trade Centre Bharucha Street, Fort, Circle, S.V.P. Road Mumbai-400 001.

PUBLIC NOTICE **PUBLIC NOTICE** My client Mr.Bhenoy Ghansham Dembla s owner of Flat No.1301 (previously NOTICE is hereby given that under numbered as Flat No.01) on 13th Floor n B-Wing of the building known as loyds Gardens situated at Plot instructions of our client we are nvestigating the title of Macrotech Developers Limited ("Owner") to the No.1096A, TPS-IV, Appasaheb Marathe Marg, New Prabhadevi, Mumbai-400 025. remises more particularly described in he Schedule hereunder written. Original Agreement dated 1st June All persons having any claim in respect o 1993 executed between M/s.Solar he premises or any part thereof, whether Developers & Mr.Diven Ghansham Dembla and Deed of Confirmation dated 31st January, 1995 in respect of the above mentioned Flat were lost, by way of sale, transfer, assignmen ortgage, lease, lien, licence, tenancy

charge, trust, maintenance, gift nisplaced and not traceable by the nheritance, easement, exchange possession, or otherwise howsoever are my person or persons, Bank/s required to make the same known i inancial Institute/s, Statutor authorities having any claim on the saic property by way of ownership, tenancy license, sale, mortgage, exchange charge, lease, lien, inheritance writing to the undersigned at their address at Fort Chambers 'C' Block. 3rd Floor, 65 Tamarind Street, Fort, Mumba Govt. Duties, Levies, encumbrances, easement or whatsoever nature are requested to inform undersigned at B-400001 and/or via e-mail sent to tulsi.mehta@mehtapadamsey.com within 10 (ten) days from the date o publication hereof with documentary 613, Bhaveshwar Arcade, L.B.S.Marg proof/evidence thereof, failing which Ghatkopar (West), Mumbai-400 086 within 14 days from the publication such claims or objections, if any, will be considered to have been waived and/or Any claim received after the aforesaid abandoned.

SCHEDULE

Flat No. B - 902 admeasuring approximately 1313 sq. ft. carpet area on the 9th floor of the building known as Lodha Kiara, B Wing, in Lodha Park constructed on the land bearing C.S. No. 464 of Division Lower Parel situate a Pandurang Budhkar Marg, Worli, Mumbai - 400 013 together with two covered car-parking spaces. Dated this 8th day of January, 2024.

Sd/-Mehta & Padamsey Advocates

PUBLIC NOTICE

NOTICE IS HEREBY GIVEN TO PUBLIC AT LARGE THAT the Company is a member and lawfu owner and in exclusive possessior of the Ground floor premises being Membership no 75 Shop/Commercial Premises No C-1, admeasuring about 2150 Sq.ft carpet area, lying and situated at Sai das Co Op Housing Soc Ltd, Plot No 21. Rdp2. at city survey No 1374 B/466 of Versova village, Mhada Layout, Andheri (West), Mumbai 400 053 (hereinafter referred to as the "said premises") and have under a legal and valid writing acquired the said premises from the Society viz. Sai das Co Op Housing Society Ltd. However, the Original Allotment Letter, Proof of Payment Share Certificate issued by the said Society and such other papers and documents in respect of the said premises are lost and misplaced. 2. Any person/s, partnership firm

company / association of persons LLP claiming to found those documents or claiming any right title or interest and/or lien, pledge mortgage, charge of the Original Title Deeds referred above in respect of the said premises, an calling upon to intimate or approach the undersigned within 14 days along with the said documents, failing which the same will be stand waived and no claim against the said Title Deeds / Documents shall be entertained under any circumstance

Dated this 8th Day of January, 2024

For Coastal Vincom Pvt Ltd Director

Shri Ram Trade Centre, 6th Floor Nr. Chamunda Circle, S.V.P. Road, orivali (Maet) Mu Mobile: 98207 97774 PUBLIC NOTICE Public is hereby informed that my Client is intent to purchase Shop more particularly described in the Schedule written hereunder from Mr. Ashol Satya Akul Mrs. Renuka Ashok Akul History of shop is as under a) Agreement between Builder and Tulsiram Kawalram (Agreement is Missing) b) Agreement between Tulsiram Kawalram and V T Balwani (Agreement is Missing)

(M-23262351) are advised to make their own inquiries or seek expert advice before acting on HAVE CHANGED MY NAME FROM MISS TALEKAR USHA DINKAR TO USHA PRASANNA RAOKAR AS PER MAHA. GOVT. AFFIDAVIT NO: 27AA The printer, publisher, editor and the proprietors of the Free Press Journal 637390. Group of newspapers cannot be held IT IS GENERAL INFORMATION FOR liable in any civil or criminal court of PUBLIC THAT I. HITHERTO KNOWN AS law or tribunal within India or abroad VAGHELA TUSHARKUMAR CHIMANLAL S/O CHIMANLAL VAGHELA RESIDENT for any alleged misleading or OF DIAMOND GARDEN, A/6 BEHIND BAHARI PETROL PUMP S T ROAD, defamatory content or claim contained in any advertisement CHEMBUR, MUMBAI 400071 INFORM THAT I HAVE CHANGED MY NAME AND published in this newspaper or SHALL HEREAFTER BE KNOWN uploaded in the epaper on the official ASTUSHAR CHIMANLA VAGHELA IN website. The liability is solely that of FUTURE. the advertiser in which The Free Press HAVE CHANGED MY NAME FROM MOHSIN SHABBIR HASAN SHAIKH TO MOHSEEN SHABBIR SHAIKH AS PER ADHAR CARD. I HAVE CHANGED MY NAME FROM CHANGE OF NAME GANAPATRAO SUPALI DISHA RAVINDRA MANGNAIK AS PER DOCUMENTS.

RAVIJI

GOVT. OF

DOCUMENT

NOTE Collect the full copy of Newspaper for the submission in passport office.

Journal has no role to play.

6

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relations, job, wealth, home

happiness, house, education,

marriage, children, luck, work,

honor, sorrow, illness, etc.

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The Free Press Journal does not vouch

for the authenticity or veracity of the

claims made in any advertisement

published in this newspaper. Readers

such advertisements.

PUBLIC NOTICE

Notice is hereby given that our clients are investigating the title of MR. MUSTAFA RAJABALI VIRANI and MRS. NAUSHINA MUSTAFA VIRANI as the absolute owners of the Flat, Shares and Parking Space more particularly described in the schedule hereunder written hereinafter collectively referred to as "the said Property". All persons having any claim, right, title, estate or interest in respect of the

said Property or any part thereof by way of sale, transfer, exchange, assignment, mortgage, charge, gift, trust, covenant, inheritance, claim, possession, lease, sub-lease, license, lien, share, tenancy, sub-tenancy, maintenance, devise, bequest, encumbrance, by operation of law or otherwise, howsoever or has filed any litigation in respect of the said Property, are hereby requested to make the same known in writing along with certified true copies of documentary proof to the undersigned at their office address mentioned below, within 15 (fifteen) days from the date nereof, failing which, it shall be presumed that the said MR. MUSTAFA RAJABALI VIRANI and MRS. NAUSHINA MUSTAFA VIRANI are the absolute owners of the said Property and that the said Property is free from all encumbrances and matter of investigation of title shall be completed without having any reference to such claim if any, and the same shall be considered as waived and/or any such claims if made later, shal not be binding on our clients and/or considered as an impediment to the title of MR. MUSTAFA RAJABALI VIRANI and MRS. NAUSHINA MUSTAFA VIRANI as owners and the proposed transaction will be concluded without any reference or regard to any such purported claim or interest in the said Property

SCHEDULE OF THE PROPERTY ABOVE REFERRED TO All that property being:

(I) Flat No. 707 admeasuring 550 sq. ft. (built up area) equivalent to (51.12 Sq. Mts.) on 7th floor, in C Wing of the building known as "Riddhi" [earlier known as wing Riddhi Siddhi Vriddhi in building No. 1] in Riddhi Siddhi Vriddhi Co-operative Housing Society Ltd., forming part of Kalyan Complex, situated at Versova Village, Yari Road, Andheri (West), Mumbai 400 061 constructed on land bearing Survey No. 61 (part) CTS No. 1117 (part), Survey No. 62 (part) CTS No. 1118 and CTS No. 1120 (part) and Survey No. 28 (part) CTS No. 1121 of Village Versova in the Registration Sub-District of Mumbai City and Mumbai Suburban; (ii) 5 (five) fully paid-up shares of Riddhi Siddhi Vriddhi Co-operative Housing Society Ltd., having face value of Rs. 50/- each bearing distinctive

Nos. 201 to 205 (both inclusive) bearing Share Certificate No. 55 and (iii) Reserved car parking space in the premises of Riddhi Siddhi Vriddh Co-operative Housing Society Ltd. Dated this 8th Day of January, 2024 Primo Legal - Advocates & Solicitors,

A-1005, Samartha Aishwarya, Off. New Link Road, Opp. High Land Park, Oshiwara, Andheri (W), Mumbai 400 053. Email: info@primolegal.in



CITY UNION BANK LIMITED **Credit Recovery and Management Department** Administrative Office: No.24-B, Gandhi Nagar, Kumbakonam - 612001 F-Mail id: crmd@cityunionbank in Phone: 0435-2432322, Fax: 0435-2431746

RE-TENDER-CUM-AUCTION SALE NOTICE UNDER SARFAESI ACT 2002

The following property/ies mortgaged to City Union Bank Limited will be sold in Re-Tender cum-Public Aution by the Authorised Officer of the Bank, under Rule 8 (6) & 9 of the Security Interest (Enforcement) Rules, 2002, under the SARFAESI Act, 2002, for recovery of a sum of Rs.15,47,628/- (Rupees Fifteen Lakh Forty Seven Thousand Six Hundred and Twenty Eight only) as on 04-01-2024 together with further interest to be charged from 05-01-2024 nses and any other dues to the bank by the Borrowers / Guarantors No.1) Mr. Ganesh Haridas Hiwale, S/o. Mr. Haridas Hiwale, at Flat No.105, 1st Floor, B - Wing, Shri Siddhi CHSL, Behind Sagar Hotel, Village Golavali, Kalvan Shil R.D., Dombivili (East), Thane District - 421203. Also at, Mr. Ganesh Haridas Hiwale, S/o. Mr. Haridas Hiwale, No.2, Room No.9, Tulshiram Patilchawl, Dawdi Road, Golavali, Dombivili (East), Thane District - 421203. No.2) M/s. Auto Power Controls, at Flat No.1, B - Wing / 105, Shri Siddhi Society, Dombivili (East), Thane District - 421203. No.3) Mrs. Aswini Ganesh Hiwale, W/o. Mr. Ganesh Haridas Hiwale, at Flat No.105, 1st Floor, B - Wing, Shri Siddhi CHSL, Behind Sagar Hotel, Village Golavali, Kalvan Shil R.D., Dombivili (East), Thane District - 421203. Also at, Mrs. Aswini Ganesh Hiwale, W/o. Ganesh Haridas Hiwale, No.2, Room No.9 Tulshiram Patilchawl, Dawdi Road, Golavali, Dombivili (East), Thane District - 421203.

Immovable Property Mortgaged to our Bank (Property Owned by Mr. Ganesh Haridas Hiwale, S/o. Mr. Haridas Hiwale)

All that piece and parcel of Flat No.105, 1st Floor, B - Wing Area admeasuring 430 Sq.ft., Siddhi Apartment, Old Survey No.79, Hissa No.12, Village Golavalli, Dombivili East, Taluka Kalyan, District Thane and within Registration and Sub-Registration Kalyan, District Thane and within the limits of Golavali Grampanchayat. Boundaries of the Property:- East - Petrol Pump, West - Building, North - Compound, South - Under Construction Building.

(Rupee	rice:Rs.20,00,000/- s Twenty Lakh only)		
	UCTION DETAILS	ı.	
Date of Re-Tender-cum-Auction Sale	Venue	i i	ł
	City Union Bank Limited, Mumbai - Dombivili Branch,		
05-02-2024	Shop No.1, 2, 3 & 4, Shree Sneha Apartment, Plot No.11, Arunodaya CHSL, Mahatma Phule Road, Near Swami Vivekanand School.		
	Dombivili West, Thane - 421202 Telephone No.0251-2405681, Cell No.9325007428		

Terms and Conditions of Re-Tender-cum-Auction Sale :

(1) The intending bidders should be present in person for the auction and participate personally and give a declaration in writing to the effect that he/she is bidding for himself/ herself. (2) The intending bidders may obtain the Tender Forms from The Manager, City Union Bank Limited, Mumbai Dombivili Branch, Shop No.1, 2, 3 & 4, Shree Sheha Apartment, Plot No.11, Arunodaya CHSL, Mahatma Phule Road, Near Swami Vivekanand School, Dombivili West, Thane - 421202. (3) The intending bidders should submit their bids only in the Tender Form prescribed in sealed envelopes addressed to The Authorised Officer, City Union Bank Ltd., together with a Pay Order / Demand Draft for an EMD of 10% of the Reserve Price, drawn in favour of "City Union Bank Ltd.", on or before 12.00 Noon on the date of Tender-cum Auction Sale hereby notified. (4) For inspection of the property and other particulars, the intending purchaser may contact **Telephone No.0251-2405681**, **Cell No.9325007428**. (5) The property/ ies are sold on "As-is-where-is", "As-is-what-is" and "whatever-there is" basis. (6) The sealed tenders will be opened in the presence of the intending bidders at 01.00 p.m. on the date of Tender-cum-Auction Sale hereby notified. Though in general the sele will be by way of closed tenders, the Authorised Officer may, at his sole discretion, conduct an Open Auction among the interested bidders who desire to quote a bid higher than the one received in the closed tender process, and in such an event, the sale shall be conferred on the person making highest bid. The sale, however, is subject to confirmation of City Union Bank Limited, (7) The successful bidder shall have to pay 25% (inclusive of EMD paid) of the sale amount immediately on completion of sale and the balance amount of 75% within 15 days from the date of confirmation of sale, failing which the initial deposit of 25% shall be forfeited. (8) The Sale Certificate will be issued by the Authorised Officer in favour of the successful purchaser only after receipt of the entire sale consideration within the time limit stipulated herein. (9) The successful purchaser shall bear the charges/fees payable for conveyance, such as stamp duty, registration fee etc., as applicable under law. (10) The successful bidder should pay the statutory dues (lawful house tax, electricity charges and other dues), TDS, GST if any, due to Government, Government Undertaking and iolar ducations (11) The Authorised Officer shall have all the powers to accept or reject the bids or postpone o cancel the sale without assigning any reason whatsoever Place : Kumbakonam, Date : 06-01-2024 Authorised Officer

Regd. Office: 149, T.S.R. (Big) Street, Kumbakonam, Thanjavur District,
Tamil Nadu - 612001, CIN - L65110TN1904PLC001287,
Telephone No.0435-2402322, Fax: 0435-2431746, Website: www.cityunionbank.com

Registration No. IBBI/IPA-001/IP-P01349/2018-2019/12016
Authorization for Assignment valid till 27th November 2024
Address: 106, 1st Floor, Kanakia Atrium 2, Behind Courtyard Marriott,
Chakala, Andheri East, Mumbai - 400093
mail id: praiakta@prmlegal.in, irp.taquitolease@gmail.com

ate: 08.01.2024 'ace: Mumbai

rajakta Menezes

INVITATION FOR EXPRESSION OF INTEREST FOR MT EDUCARE LIMITED OPERATING IN SERVICE INDUSTRY OF COACHING CENTER AND AROUND MUMBAI & MMR REGION. on 36A (1) of the Ins

	(113017010) 10301010111100033101	corporate r crochio/ Regulations, 2010/
	RELEVANT	PARTICULARS
1.	Name of the corporate debtor along	MT EDUCARE LTD
	with PAN & Corporate Identification	PAN: AAECM7770Q
	Number	CIN: L80903MH2006PLC163888
2.	Address of the registered office	220, 2nd Floor, Flying Colors, Pandit Din Dayal
		Updhyan Marg, LBS Cross Road, Mulund (W),
		Mumbai – 400 080
3.	URL of website	http://www.mteducare.com/
4.		MUMBAI
	of fixed assets are located	
<u>5</u> .	Installed capacity of main	34 Coaching centers of MTEL
	products/ services	13 Coaching centers of Lakshya
		(100% Subsidiary)
		3 Coaching centers of Others
<u>3.</u>	Quantity and value of main products/	Rs. 3.126.55 Lakhs
	services sold in last financial year	
7.	Number of employees/ workmen	151
В.	Further details including last available	http://www.mteducare.com/
	financial statements (with schedules)	OR
	of two years, lists of creditors, relevant	Details can be sought by emailing to
	dates for subsequent events of the	mteducare.cirp@gmail.com
	process are available at:	
Э.	Eligibility for resolution applicants	http://www.mteducare.com/
	under section 25(2)(h) of the Code is	OR Details can be sought by emailing to
	available at:	mteducare.cirp@gmail.com
0.	Last date for receipt of expression	January 23, 2024
	of interest	
1.	Date of issue of provisional list of	February 02, 2024
	prospective resolution applicants	
2.	Last date for submission of objections	February 07, 2024
	to provisional list	
3.	Date of issue of final list of	February 17, 2024
	prospective resolution applicants	
4.	Date of issue of information	February 22, 2024
	memorandum, evaluation matrix	
	and request for resolution plans	
	to prospective resolution applicants	
.5.	Last date for submission of	March 23, 2024
	resolution plans	
.6.	Process email id to submit EOI	mteducare.cirp@gmail.com
.7.	Name and registration number of the	Ashwin Bhavanji Shah
	resolution professional	IP Reg. No:
		IBBI/IPA-001/IP/P-02648/2021-22/14054
8.	Name, Address and e email of the	Ashwin Bhavanji Shah
	resolution professional, as registered	001, Gautam Dhara CHS, Edulji Road, Charai,
	with the Board	Thane -400601
		For MT Educare Ltd
		Email ID: mteducare.cirp@gmail.com,
		ashwin@caashwinshah.com
lo	te:	
. T	The Form G is published pursuant to the or don 29-12-2023 to invite expression of in	discussion in 7th Committee of Creditors meeting
		f period of timeline of completion of CIRP is filed
ef	ore Hon'ble NCLT, Mumbai for further p	eriod of 323 days. Consequently, the CIRP shall

before Hon'ble NCLT, Mumbai for further period of 323 days. Consequently, the end on 1st May 2024 once the said application is allowed. The said application pending before Hon'ble NCLT, Mumbai. The publication of Form G is subject to th the said extension and exclusion by hon'ble NCLT, Mumbai. 3. The timelines specified above can be modified by the committee of creditors i absolute discretion, subject to the overall timelines prescribed under the Ins Bankruptcy Code, 2016. Details of any such modification in timelines shall be di the prospective resolution applicants. For a detailed background regarding the h of the Corporate Debtor, please refer to the detailed Invitation for EOIs publis Form-G available at the website of the Corporate Debtor <u>http://www.mteducare.</u>

Date : January 08,2024 Place : Mumbai Resolution Professional in terms of Regulation 17(3) AFA Valid Upto 19-Mar-2024 IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 For MT Educare Ltd

	Parsiwada, Sahar Road, Chakala, Andheri [East],	Madhusi
	Mumbai-400099	Place: Mum
	Deceased	Date: 20.11
	Yusuf Mohammedhusain	
	Rampurawala Aged : 36 years, an Advocate	PUBL
	by Profession, Shia Bohri,	1. NOTICE IS
	Indian Inhabitant of Mumbai,	PUBLIC AT
	having Chambers at C/o. 7, 3rd floor, Sentinel House, Arthur	Undersigned N
N	Bunder Road, Colaba,	CHANDRAB
India	Mumbai400 005, being the	member and
2016)	Sole Executor named under	exclusive pos
	the Will of the Deceased abovenamedPetitioner	floor premises
	TO,	no 76, Shop/C
lit Din Dayal	MR. NEELESH RAVINDRA	No C-2, adme
ulund (W),	THACKERAY,	Sq.ft. lying and
	WHEREABOUTS NOT	Co Op Housing
	KNOWN	Rdp2, at city s
	If you claim to have any	of Versova vil
	interest in the Estate of the abovenamed deceased you	Andheri (Wes
	are hereby cited to come and	(hereinafter re
	see the Proceedings before the	premises") an
	Grant of Probate.	and valid writi
	In case you intend to oppose	premises from
to	the Grant of Probate, you should file in the Office of the	das Co Op ⊦
	Prothonotary and Senior	However, the
ng to	Master a Caveat within 14 days	Letter, Proof
	from the Service of this Citation	Certificate is
	upon you.	Society and su
	You are hereby informed that	documents in
	the free legal services from the State Legal Services	premises are lo
	Authorities, High Court Legal	2. Any persor
	Services Committees, District	company / ass
	Legal Services Authorities and	LLP claimin
	Taluka Legal Services	documents or
	Committees as per eligibility criteria are available to you and	title or interest
	in case, you are eligible and	mortgage, cha
	desire to avail the free legal	Title Deeds
2/14054	services, you may contact any	respect of the
	of the above Legal Services Authorities/Committees.	called upon to
ad, Charai,	WITNESS HON'BLE SHRI.	the undersigr
	DEVENDRAKUMAR UPADHYAYA,	along with th
m,	Chief Justice, at Bombay,	failing which th
litere ner ettere	aforesaid this 28th day of	waived and n
itors meeting	December, 2023.	said Title Deed
f CIRP is filed he CIRP shall	SEAL For Prothonotary and	be enterta
is currently approval of	Senior Master	circumstance.
	Sd/-	Dated this 8th [
in its sole and solvency and	SEALER	
uly notified to istory of CIRP	This 29th day of December,	(MADANMOH
hed with this com/	2023	CHANDRABH
Sd/-	S. U. LAKDAWALA	6th Floor, Shri
havanji Shah ulation 17(3)	Advocate for the Petitioner	Nr. Chamunda

Housing Society Limited,

GUPTA, having their address at 2nd floor, Nand Nandan Bhavan Sodawala Lane, Borivli(W) Mumbai-400 092, NOTICE IS HEREBY GIVEN to public at large

Varsha Parab

Mapusa Goa

that my client Late Manmohan Chandrabhan Gupta was Proprietor and carrying on business under the name and style of M/s. M.M. Decorators from Shop No.30, Gulam Mohammed Bhangarwala Chawl, Near Masjid, Manchubhai Road, Malad(E), Mumbai-400 097 ("said Shop" for short). My client abovenamed has lost / misplaced the original Title Deeds viz. Rent Receipts, Payment of Property Tax Receipts, Shops & Establishment License, Sales-Tax Certificate, Electricity Bill and such other papers and documents along with correspondence to the Municipal Corporation of Gr. Mumbai, Landlord of the Chawl, in respect of the said Shop 3. Any person/s, partnership firm company / association of persons / LLP claiming to found or claiming

Mobile - 98922 60588

c) Agreement between V T Balwani and Mr. Ashok Satya Akul Mrs. Renuka Ashok Akul (Agreement is Missing)

d) Original Share Certificate

Any person/s having or Claiming any right, title, demand or interest whatsoever into or upon or ir espect of above documents or said shop described in the Schedule in any respect, by way of Sale Exchange Lease License Trust Inheritance, Possession, Attachment, Gift, Lease Pendense, Lien, Interest Charge, Mortgage, deed, Agreement or otherwise and if any person found missing Agreement are hereby required to make the same known n writing to the undersigned withir days from the date of publication hereof, with documents in suppor of his/her/their claims/objections If no claims/objections are received within the above stipulated period shall be considered and treated as deliberately/voluntarily abandoned waived and given up all their rights and thereafter no claims or objections shall be taken in consideration.

SCHEDULE OF SHOP

New Shop No. 3 situated on Ground Floor, front side admeasuring 473 Sq. Ft. Carpet area equivalent to 43.96 Sq. Mtr (ie. 567.6 Sq. Ft Builtup area equivalent 52.75 Sq. Mtr.) in the New Building Names Navkala Bharati, to be constructed on Navkala Bharati Co-operative Housing Society Ltd., Plot no. 16, Prabhat Colony, TPS V of Santacruz, Road no. 3, Santacruz East, Mumbai 400055, bearing CTS No. 112, Village Bandra, I Ward, Taluka Andheri in registration district of Mumbai Suburban District Date: 08/01/2024 Place: Mumbai Sd/-Yatin Naginchandra Shah Advocate High Court Off: Navin Nagar 1, Tank Lane, Santacruz (West), Mumbai 400054

Email: adv.yatin@gmail.com Mob: 9869075337

Borivali (West), Mumbai- 400 092. Old Oriental Bldg., 51-71, Mobile: 98207 97774 Fort, Mumbai 1

1. Introduction and about the Company

Expressions of Interest (EOI) are invited from investors/consortium of investors having adequate financial and/or technical capabilities to submit Resolution Plan(s) for **MT EDUCARE LTD** (the "Company", "MT Educare Ltd" or the "Corporate Debtor") currently undergoing Corporate Insolvency Resolution Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC).

MT EDUCARE LTD ("Company" / "Corporate Debtor") is a company incorporated under the Companies Act, 1956 having corporate identification number L80903MH2006PLC163888 and has its registered office at 220, 2nd Floor, Flying Colors, Pandit Din Dayal Updhyan Marg, LBS Cross Road, Mulund (W), Mumbai – 400 080.

Established in 1988, MT Educare Ltd (a subsidiary of Zee Learn Ltd and an integral part of the Essel Group) is one of the leading education support and coaching services providers in School, and Commerce streams.

MT Educare Limited has seven subsidiary companies of which Lakshya Forumm of Competition Pvt. Ltd is into coaching of science stream and national level examinations like the JEE Advanced and Mains as well as State level exams (MHT-CET, K-CET, EAM-CET) for Engineering, NEET & AIIMS for Medical courses to deprived youth.

MT Educare Ltd is predominantly based in Maharashtra (headquartered in Mumbai) and has significant presence in Maharashtra in Western India.

MT Educare offers specialized coaching from Class VIII to Class XII commerce stream. Details regarding the Company can be found on its website, <u>http://www.mteducare.com/</u>

Details of the Corporate Insolvency Resolution Process

- A. Insolvency commencement date: 16-12-2022.
- B. Receipt of certified copy by IRP: 23-12-2022.
- C. Public announcement for invitation of claim: 25-12-2022
- D. Stay granted on constitution of CoC by Hon'ble NCLAT in appeal filed by Director u/s 61 of IBC, 2016: 06-01-2023 to 18-08-2023.
- E. Constitution of CoC: 21-08-2023.
- F. Application for Exclusion/Extension period for CIRP timeline: Filed on 15-12-2023 with prayer of revised completion timeline till 01-05-2024 Application pending before Hon'ble NCLT.

2. Transaction Process:

The transaction process for the Corporate Debtor as aforesaid shall be completed in three stages, brief of which is discussed hereunder

> Stage I - Submission of EOI and short listing RAs

- Submission of EOI along with all required documents / Formats by the Prospective Resolution Applicant(s) (PRAs)
- Short-listing of eligible PRAs by Resolution Professional

> Stage II - Submission of Resolution Plan

- Issue of provisional list of Eligible PRAs ("Provisional List") February 02, 2024
- Objections to Provisional List to be submitted February 07, 2024
- Issuance of final list of Eligible PRAs ("Final List") February 17, 2024
- Request For Resolution Plan (RFRP) will be provided by the Resolution Professional to the shortlisted PRAs and an undertaking would be signed.
- Shortlisted RAs will be provided Information Memorandum by Resolution Professional.
- Shortlisted RAs will be provided access to the electronic/physical data room by the Resolution Professional
- Shortlisted RAs will be provided an opportunity to visit the Premises of the corporate debtor on a date as deemed appropriate to the Resolution Professional and as communicated by him to the RAs by email.
- Submission of EOI & Resolution Plan by RA along with Interest free Earnest Money Deposit (EMD) of INR 25,00,000/- (Indian Rupees Twenty Five Lakhs) and INR 1,00,00,000 (Indian Rupees One Crores) respectively in the form of either Demand Draft in the name of "MT EDUCARE LIMITED or deposit to the bank account of the Corporate Debtors details of which are provided herewith, during submission of Expression of Interest and Submission of Resolution Plan along with all other relevant documents to be specified in the RFRP document.

• Details of Bank account for deposit of EMD:

Account Name:- MT EDUCARE LIMITED-ECS Account number:- 124405001189 Branch:- Mulund (West) IFSC Code:- ICIC0001244

> Stage III – Evaluation and Approval of the Resolution Plan

- Selection of Compliant Resolution Plans
- Presentation and Evaluation of Resolution Plans
- Negotiations with the Compliant Resolution Applicants
- Inter-se bidding, if required

- Declaration of Successful Resolution Applicant, approval by COC and issuance of letter of intent
- Submission of Resolution Plan to the Hon. NCLT for its approval
- Execution of necessary agreements with the resolution applicant

This document deals only with the submission of the EOI, i.e. Stage I of the above process. A brief of the subsequent processes is provided above and the detailed process note for submission of Resolution Plan shall be provided to the shortlisted resolution applicants subsequently.

EOI needs to be submitted in a format provided herein.

Interested RAs may submit the EOI on or **before January 23, 2024 (day), 6:00 p.m**. by emailing it at <u>mteducare.cirp@gmail.com</u> or by hand delivering it in a sealed envelope to Ashwin Bhavanji Shah Resolution Professional 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601

3. <u>Qualification for being a potential Resolution Applicant:</u>

EOI would be subject to evaluation on various technical parameters e.g., Revenues/Turnover and/or Assets under Management and various financial parameters e.g., Consolidated Group Net worth and/or Committed Funds available for deployment including the following:

• In case of Individual/Firm/Body Corporate:

Individual/Partnership Firm/Private/Public Limited Company, LLP, Body Corporate whether incorporated in India or outside India, with a Tangible Net Worth (TNW) of ₹ 25 crores or more in the immediately preceding completed financial year.

Note: TNW to be certified by Auditor/ Chartered Accountant

• In case of Financial Institutions (FI*)/ Funds / Private Equity (PE) Investors/Nonbanking financial company (NBFC**)/Asset Reconstruction Company/Any other applicant, Asset Under Management (AUM) in the immediately preceding completed financial year of ₹ 100 crores or more in the immediately preceding completed financial year.

* FI as defined under Section 45-I(c) of RBI Act

** NBFC as defined under Section 45-I(f) of RBI Act

Note: Management shall also certify the same in addition to submission of supporting documents.

• In case of bidding as a consortium:

• In case the consortium is of Body Corporates, Tangible Net Worth (TNW) of consortium shall be calculated as weighted average of

individual member's TNW (value of negative TNW members shall be considered as Nil).

- In case the consortium is of FIs/Funds/PE Investors/NBFCs/Any other applicants, the minimum AUM of consortium shall be calculated as weighted average of individual member's AUM OR
- Committed funds available for investment/deployment in Indian companies shall be calculated as weighted average of individual member's committed fund to investment/deployment in Indian companies.
- In case the consortium is of body Corporates/FIs/Funds/PE Investors/NBFCs/any other applicants, the qualification criteria for TNW/AUM/Committed Funds would be in proportion to their shareholding in the consortium. All the consortium members should satisfy the criteria independently.
- No change in lead member or any member whose financials have been used to meet the criteria set out herein shall be permitted after the last date for submission of EOIs

Further conditions/criteria including evaluation matrix, control, lock-in restrictions and other eligibility conditions at the sole discretion of RP/CoC may be stipulated. The interested applicant may choose to submit a resolution plan through any special purpose vehicle designated for the purpose.

The RFRP/other documents for the submission of a resolution plan would be issued to the Eligible prospective resolution applicants.

Earnest Money Deposit (EMD):

The PRAs will be required to submit a Refundable Interest free EMD on following stages :

- INR 25,00,000 (Rupees Twenty Five Lakhs only) during submission of Expression of Interest.
- INR 1,00,00,000 (Rupees One Crore only) during submission of Resolution Plan

Performance Bank Guarantee (PBG):

Performance Bank Guarantee (PBG) of 10% value of the resolution plan has to be submitted by successful Resolution Applicant within 7 days from the issue of Letter of Intent.

Undertaking

The Prospective Resolution Applicant shall also provide along with the EOI an undertaking that the said applicant is not barred to submit a resolution plan under section 29A of the Code.

ANNEXURE A

EXPRESSIONS OF INTEREST {On the Letterhead of the Entity Submitting the EOI]

Date: _____

To, Ashwin Bhavanji Shah Resolution Professional in the matter of MT Educare Ltd 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 E-mail: <u>mteducare.cirp@gmail.com</u>, <u>ashwin@caashwinshah.com</u>

Subject: Expressions of Interest ("EoI") – for submission of Resolution Plan of "MT Educare Ltd" under Corporate Insolvency Resolution Process (CIRP)

Dear Sir,

In response to the advertisement in Free Press Journal and Lokmat dated 8th January, 2024 inviting expressions of interest as captioned above ("Advertisement"), we hereby submit an EOI for the submission of resolution plan of MT Educare Ltd under CIRP.

We have set out the information required in the format prescribed as an Annexure to this EOI;

We undertake that the information furnished by us in this EOI and in the Annexures is true, correct, complete and accurate. Further, we agree and acknowledge that:

- a) the EOI will be evaluated based on the information provided in the Annexures to determine whether we qualify to submit a proposal for the proposed transaction;
- b) the RP/the CoC reserve the right to determine at their sole discretion, whether or not we qualify for the submission of the proposal and may reject the EOI submitted by us without assigning any reason whatsoever;
- c) the RP/the CoC reserve the right to request for additional information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/CoC within the given timelines may lead to rejection of our submission pursuant to EOI.
- d) Submission of this EOI alone does not automatically entitle us to participate in the next stage of the bid process.
- e) In case of consortium, we would comply with the eligibility criteria pertaining to equity holding and control i.e., we will hold equity in the Special Purpose Vehicle (SPV) that will also be incorporated in the Joint Bidding Agreement (undertaking to be signed by /on behalf of each member of consortium by authorized signatories.

f) We are not an ineligible person in terms of the provisions of Section 29A of the IBC. Also, we are a 'fit and proper' person and not under any legal disability to be a promoter under the applicable laws.

Sincerely yours, On behalf of [Insert the name of the entity submitting the EOI]

Signature: _____

Name of Signatory: Designation: Company Seal/Stamp

Note: The person signing the EoI and other supporting documents should be an authorised signatory supported by necessary board resolutions/authorization letter.
 In case of Consortium Applicant, each applicant should submit this separately

1. Name and Address: Name **Registered** Office Website Address Corporate Identification Number, if any: PAN: GST Number: Country of Origin: Address for Correspondence: Year and Date of Incorporation Company's Business Activities: Name of the Representatives **Telephone** Number **Email Address** Fax No

Annexure B

2. Nature of Establishment: [Individual/Firm//Body Corporate OR Financial Institutions / Funds / PE Investors] (Please choose one)

3. Core Area of Expertise in brief:

4. Designated Contact Person:

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Mobile No:
- e. Email:

5. Company/FI Profile:

a. Company Financial Profile (consolidated / standalone as applicable):

[Note: The Company profile should necessarily include net worth of the preceding three years. Where the entity submitting the EOI is a financial investor / fund entity, please provide details pertaining to 'assets under management' and/or 'committed funds' for the preceding five years or the committed funds available as on March 31 2023, for investment.]

For Individual/Firm/Body Corporate (if for group, give separately for each company)

INR Crores	FY23	FY22	FY21
Net Worth			

For Financial Institutions / Funds / PE Investors (if for group, give separately for each entity)

INR Crores	FY19	FY20	FY21	FY22	FY23
Assets under management					

b. Names &Details of Directors including Independent Directors:

Name	Designation	Identification Nos.		Full Address	Other directorships	
		PAN	DIN	Passport		

c. Experience of the Company in the relevant sector:

d. Names of key lenders, if any, to the Company or its affiliates.

- e. History, if any, of the Company or affiliates of the Company being declared a 'wilful defaulter', 'non-impaired asset' or 'nonperforming asset'.
- f. Any other relevant details which would be useful for the RP to evaluate the bid and help to shortlist for the next stage in the process.
- g. Ownership Details:

Details of Persons owning 5% or more of the total paid up capital

Name	of	Equity	Type and Number of	% of Equity Holding	Extent	of	Voting
Holder			Shares owned		Control	(%)	
1.							
••••							

h. Proof of Identity and Address:

Note: Applicant shall submit the following documentary proofs as a part of this Annexure A:

1. Applicable to Individual/Firm/Body Corporate

- a. Audited financial statements for last 3 financial years. In case of Individuals if the audited financial statements are not available, then the copies of the financial statements along with Income Tax Returns for last 3 financial years;
- b. Certificate from Statutory Auditor or Chartered Accountant or Company Secretary certifying the Net Worth of the prospective resolution applicant;
- c. Copy of Certificate of Registration/Incorporation and latest Constitutional Documents (Articles and Memorandum of Association, as amended) of the Applicant.
- d. Documentary evidence for Funds available for deployment

2. Applicable to Financial Institutions / Funds / PE Investors

- a. Audited financial statements for last 3 financial years;
- b. Certificate from Statutory Auditor or Chartered Accountant or Company Secretary or equivalent in the jurisdiction of incorporation of the Company certifying Assets under management as at end of last 3 financial years;
- c. Copy of Certificate of Registration/Incorporation and latest Constitutional Documents (Articles and Memorandum of Association) of the Applicant;
- d. Certified Copy of the Board Resolution authorising the signatory to submit the EoI
- e. Documentary evidence for Funds available for deployment

[Note A: In case of Consortium Applicant, the details set out above are to be provided for each member of the Consortium separately]

Annexure B

1. Details of Consortium Members:

Name of the Member	% Of share in the Consortium	Nominated as Lead (Y/N)

FOR INDIVIDUAL/FIRM/BODY CORPORATES

(On the Letterhead of the Statutory Auditor or Chartered Accountant or Company Secretary)

Date:

To, Ashwin Bhavanji Shah Resolution Professional in the matter of MT Educare Ltd 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 E-mail: <u>mteducare.cirp@gmail.com</u>, <u>ashwin@caashwinshah.com</u>

QUALIFICATION CERTIFICATE

We the [insert name of the issuer] do hereby certify that [insert name of the relevant entity] incorporated in [insert jurisdiction of incorporation of entity] having their registered office at [insert registered address of the entity] ("Resolution Applicant") has a Tangible Net worth of the [insert name of the relevant entity] for the last three Financial Years as under:

	Year 1	Year 2	Year 3
Tangible Net worth			

For [Name of Issuer] Qualification details: Date: Place:

FOR FINANCIAL INSTIUTIONS / FUNDS / NBFC / ARC (On the Letterhead of the Statutory Auditor or Chartered Accountant or Company Secretary)

Private & Confidential

To, Ashwin Bhavanji Shah Resolution Professional in the matter of MT Educare Ltd 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 E-mail: <u>mteducare.cirp@gmail.com</u>, <u>ashwin@caashwinshah.com</u>

QUALIFICATION CERTIFICATE

We the [insert name of the issuer] do hereby certify that [insert name of the relevant entity] incorporated in [insert jurisdiction of incorporation of entity] having their registered office at [insert registered address of the entity] ("Resolution Applicant") has the following Assets under Management of the [insert name of the relevant entity] for the last three Financial Years as under:

	Year 1	Year 2	Year 3
Assets under			
Management			

For [Name of Issuer] Qualification details: Date: Place:

Persons not eligible to be resolution applicant

"29A. Persons not eligible to be resolution applicant.

A person shall not be eligible to submit a resolution plan, if such person, or any other person acting jointly or in concert with such person—

- (a) is an undischarged insolvent;
- (b) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949);
- (c) at the time of submission of the resolution plan has an account,] or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as nonperforming asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) 2[or the guidelines of a financial sector regulator issued under any other law for the time being in force,] and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:

Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to nonperforming asset accounts before submission of resolution plan: 3[Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I- For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date.

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;]

(d) has been convicted for any offence punishable with imprisonment –

- (i) for two years or more under any Act specified under the Twelfth Schedule; or
- (ii) for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment:

Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I;

(e) is disqualified to act as a director under the Companies Act, 2013 (18 of 2013):

[Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;]

- (f) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
- (g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code:

Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;]

- (h) has executed 3[a guarantee] in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code 4[and such guarantee has been invoked by the creditor and remains unpaid in full or part];
- (i) issue object to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or
- (j) has a connected person not eligible under clauses (a) to (i).

Explanation6[I]. — For the purposes of this clause, the expression "connected person" means—

- (i) any person who is the promoter or in the management or control of the resolution applicant; or
- (ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or
- (iii) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii):

[Provided that nothing in clause (iii) of Explanation I shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor: Provided further that the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor

and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date;] 1[Explanation II—For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely:—

- (a) a scheduled bank;
- (b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;
- (c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of1999);
- (d) an asset reconstruction company register with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);
- (e) an Alternate Investment Fund registered with Securities and Exchange Board of India;
- (f) such categories of persons as may be notified by the Central Government.]"

UNDERTAKING

(To be executed on stamp paper)

To, Dear Sir,

SUBJECT: UNDERTAKING FOR EQUITY PARTICIPATION

This is in relation to the corporate insolvency resolution process of MT Educare Ltd. In response to the public advertisement in [Insert name of newspaper], dated [] and/or [Insert name of newspaper.], dated [] (—AdvertisementI) inviting expressions of interest (EoI) for submission of resolution plans (—Resolution PlanI) for the Corporate Debtor undergoing corporate insolvency resolution process as per the provisions of the Insolvency and Bankruptcy Code, 2016 (—IBCI), we have submitted an EoI as a consortium. The members of the consortium are as follows: [Insert names of the members of the consortium and indicate the lead member]

As required in terms of the EoI, we agree and undertake that we will hold at least [26% / 10% (lead member to choose 26% and other to choose 10%)] equity participation in the consortium. We further agree and undertake that all the members of the consortium shall be jointly and severally responsible for compliance with the terms of the invitation for submission of EoI, the request for resolution plan and the resolution plan submitted by the consortium.

SIGNED AND DELIVERED by [insert]

"ANNEXURE – "F"

UNDERTAKING BY RESOLUTION APPLICANT

[On stamp paper]

To,

Ashwin Bhavanji Shah Resolution Professional in the matter of MT Educare Ltd 001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601 E-mail: <u>mteducare.cirp@gmail.com</u>, <u>ashwin@caashwinshah.com</u>

Dear Sir,

Sub: Resolution Applicants 'undertaking in relation to the invitation for expression of interest by the Resolution Professional published on 8th January 2024 (—Invitation for EoI) pursuant to the Insolvency and Bankruptcy Code of 2016 (—Code) and the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 as amended and as applicable from time to time (IBC IRP Regulations) and the process prescribed thereunder (Resolution Process)

- 1. We, [Insert name of the Resolution Applicant] (Resolution Applicant), refer to the Invitation for EoI and our expression of interest pursuant to the same dated $[\bullet]$ (—EoI) and provide our unconditional acceptance of the terms and conditions of the Invitation for EoI as amended from time to time in accordance with the procedure set out under the Code and the IBC IRP Regulations. Further and in relation to the said Invitation for EoI and the requirements as set out in the Code and the IBC IRP Regulations, the Resolution Applicant undertakes, agrees and acknowledges that the Resolution Applicant (collectively, the —Undertaking):
- a. meets the criteria specified by the committee of creditors under clause (h) of sub-section
 (2) of Section 25 of the Code;
- b) does not contravene the provisions of Section 29A of the Code to the extent applicable by way of submission of the EoI and participating in the Resolution Process;
- c) shall upon any potential or actual contravention of any of the provisions of the Code or the IBC IRP Regulations, including any ineligibility or disqualification under the Resolution Process, immediately intimate the Interim Resolution Professional of the same;
- d) has submitted the EoI and other requisite information strictly as per the format prescribed in the Invitation for EoI, without any deviations or conditions and without setting out any assumptions or notes qualifying the EoI;
- e) has provided all information and data during this Resolution Process, in a manner that is true, correct, accurate and complete and no such information, data or statement provided by the Resolution Applicant is inaccurate or misleading in any manner; and

- f) it shall maintain confidentiality of the information received as a part of the Resolution Process and shall not use such information to cause any undue gain or undue loss to itself or any other person and shall comply with the requirements under sub-section (2) of Section 29 of the Code.
- 2. In addition to the undertaking set out under clause 1 (e) above, the Resolution Applicant confirms that all the confirmations, declarations and representations made in the EoI are valid as on the date of this Undertaking and acknowledge that the discovery of any false information or record at any time will render the Resolution Applicant ineligible under the Resolution Process and liable to forfeit any refundable deposit and attract penal action under the Code.

Thank you. Yours sincerely,

Rubber stamp/seal of the Resolution Applicant