

MOUNT SHIVALIK INDUSTRIES LIMITED

(Under Corporate Insolvency Resolution Process)

E MAIL- SHARES@MOUNTSHIVALIK IN CIN: L15531RJ1993PLC007168

03.01.2019

BSE Limited, Mumbai. (Through BSE Listing Centre)

Sub: Update on Corporate Insolvency Resolution Process of the Company.

This is to inform you that the 9th Meeting of Committee of Creditors (CoC) was held on 27.12.2018.

In the meeting, the members of the COC authorised the Resolution Professional to re-issue/publish Expression of Interest for submission of Resolution Plan in 'Form G' in the newspaper namely Business Standard (English) and Punjab Kesari (Hindi).

Please find attached herewith newspaper cutting of Business Standard and Punjab Kesari.

Kindly take the above on your records.

Thanking you

For Mount Shivalik Industries Limited.

Mradul Gaur

(Compliance Officer)

Form G

INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

1000	RELEVANT PARTICULARS					
1.0	Name of the corporate debtor	MOUNT SHIVALIK INDUSTRIES LIMITED				
2.	Date of incorporation of	19/01/1993				
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies- Jaipur				
4.	Corporate identity number / limited liability identification number of corporate debtor	CIN: L15531RJ1993PLC007168				
5.	Address of the registered office and principal office (if any) of corporate	140TH MILE STONE, N.H8, VILL-GUNTI, TEH-BEHROR, ALWAR, RAJASTHAN				
6.	debtor Insolvency commencement date of the corporate debtor	12/06/2018				
7.	Date of invitation of expression of	01.01.2019				
8.	Fuelbille, for recolution applicants	The prospective resolution applicant shall have a minimum Net Worth of Rs.25 Crores and shall not be ineligible under Section 29A of IBC 2016. Other details can be sought by emailing at:				
10	Chart to be the Reserve	ippratibhak@gmail.com				
9.	Norms of ineligibility applicable under section 29A are available at	http://www.ibbi.gov.in/webfront/legal_frame work.php (official website of IBBI) Other details can be sought by emailing at: ippratibhak@gmail.com				
1	Past date for receipt of expression of	16.01.2019				
11.		21.01.2019				
12.		26.01.2019				
13		31.01.2019				
14						
15		prospective resolution applicants post receipt				
16						
17	Manner of submitting resolution plans to resolution professional	Point 21				
11	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	9				
19		IBBI/IPA-002/IP-N00031/2016-2017/10066				
2	solution professional, as registere with the Board	d F2/14,LICFlats,Sector-2,Vidnyadnar Nagar, Jaipur-302039, Rajasthan, India Email id: cspratibhak@gmail.com				
12	1. Address and email to be used for correspondence with the resolution professional	n F2/14,LICFlats,Sector-2,Vidhyadhar Nagar, Jaipur-302039, Rajasthan, India Email : ippratibhak@gmail.com				
1	2. Further Details are available at or with	Please mail to RP at ippratibhak@gmail.com				
1	3. Date of publication of Form G	01.01.2019				
	Date: 31st December, 2018 Place: Jaipur	PRATIBHA KHANDELWAL IBBI/IPA-002/IP-N00031/2016-2017/10068 F2/14,LIC Flats,Sector-2,Vidhyadhar Nagar, Jaipur-302039, Rajasthan, India For Mount Shivalik Industries Limited				

प्रवराग किया। विरोध प्रदर्शन हाईवे एनएच 8 पर चंदवाजी बस स्टैंड पर किया गया। श्री राष्ट्रीय राजपूत करणी सेना ने शिक्षा मंत्री को इस कथन पर माफी मांगने को कहा नहीं तो सरकार उग्र आंदोलन के लिए तैयार रहें। एँस अवसर पर शाहपुरा तहसील अध्यक्ष शक्ति सिंह सुराणा,

mid ining	Pr.No.	Draw Time	Pr.No.			
09.00 a.m.	59	02.30 p.m.	75			
09.30 a.m.	48	03.00 p.m.	87			
10.00 a.m.	49	03.30 p.m.	79			
10.30 a.m.	76	04.00 p.m.	90			
11.00 a.m.	24	04.30 p.m.	32			
11.30 a.m.	22	05.00 p.m.	61			
12.00 noon.	53	05.30 p.m.	89			
12.30 p.m.	69	06.00 p.m.	28			
01.00 p.m.	69	06.30 p.m.				
01.30 p.m.	90	07.00 p.m.	11000			
02.00 p.m.	59	Contact for I	nesult.			
011-40451770,011-40451771,011-40451772						
www.playindialottery.com						
For Details, Contact : 09555999608						

Form G

INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

	Hesolution Process for Co	orporate Persons) Regulations, 2016
100	RELEVAN	T PARTICULARS
-	Name of the corporate debtor	MOUNT SHIVALIK INDUSTRIES LIMITE
2	2. Date of incorporation of corporate debtor	19/01/1993
3	Authority under which corpor debtor is incorporated / registered	ate Registrar of Companies- Jaipur
4	0	CIN: L15531RJ1993PLC007168
5.		and 140TH MILE STONE, N.H8, VILL-GU TEH-BEHROR, ALWAR, RAJASTHAN
6.		of 12/06/2018
7.		of 01.01.2019
8.		nts The prospective resolution applicant s have a minimum Net Worth of Rs.25 Cro and shall not be ineligible under Section 2 of IBC 2016. Other details can be sought by emailing ippratibhak@gmail.com
9.	Norms of ineligibility applicable und section 29A are available at	er http://www.ibbi.gov.in/webfront/legal_fra work.php (official website of IBBI) Other details can be sought by emailing at: ippratibhak@gmail.com
0.	Last date for receipt of expression o	
1.	Date of issue of provisional list	of 21.01.2019
2.	prospective resolution applicants	
	Last date for submission of objection to provisional list	
3.	Date of issue of final list of prospective resolution applicants	
4.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	
5.	Manner of obtaining request for resolution plan, evaluation matrix information memorandum and further information	prospective resolution applicants post recei of NDA & KYC Documents.
	Last date for submission of resolution plans	26.02.2019 by 4 PM
1	Manner of submitting resolution plans to resolution professional	Point 21
	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	
11	Name and registration number of the resolution professional	IBBI/IPA-002/IP-N00031/2016-2017/10068
l r v	Name, Address and e-email of the esolution professional, as registered with the Board	PRATIBHA KHANDELWAL F2/14, LICFlats, Sector-2, Vidhyadhar Nagar Jaipur-302039, Rajasthan, India Email id: cspratibhak@gmail.com
	ddress and email to be used for orrespondence with the resolution	PRATIBHAKHANDELWAL F2/14,LICFlats,Sector-2,Vidhyadhar Nagar
o p	rofessional	Jaipur-302039, Rajasthan, India Email : ippratibhak@gmail.com
OPF	rofessional	Jaipur-302039, Rajasthan, India Email : ippratibhak@gmail.com Please mail to RP at ippratibhak@gmail.com

PRATIBHA KHANDELWAL
IBBI/IPA-002/IP-N00031/2016-2017/10068
F2/14,LIC Flats, Sector-2, Vidhyadhar Nagar,
Jaipur-302039, Rajasthan, India
For Mount Shivalik Industries Limited

Date: 31st December, 2018 Place: Jaipur