

Ref: SEJAL/Compliance/18-19/264

March 11,2019

General Manager BSE Limited (Corporate Relation Department) Floor 25, P J Towers Dalal Street Mumbai - 400 001	National Stock Exchange of India Limited (Listing Department) Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051
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Sub. : List of Creditors received up to March 7th, 2019 under Regulations 13 (2) (C) of the
IBBI (IRPCP) Regulation,2016

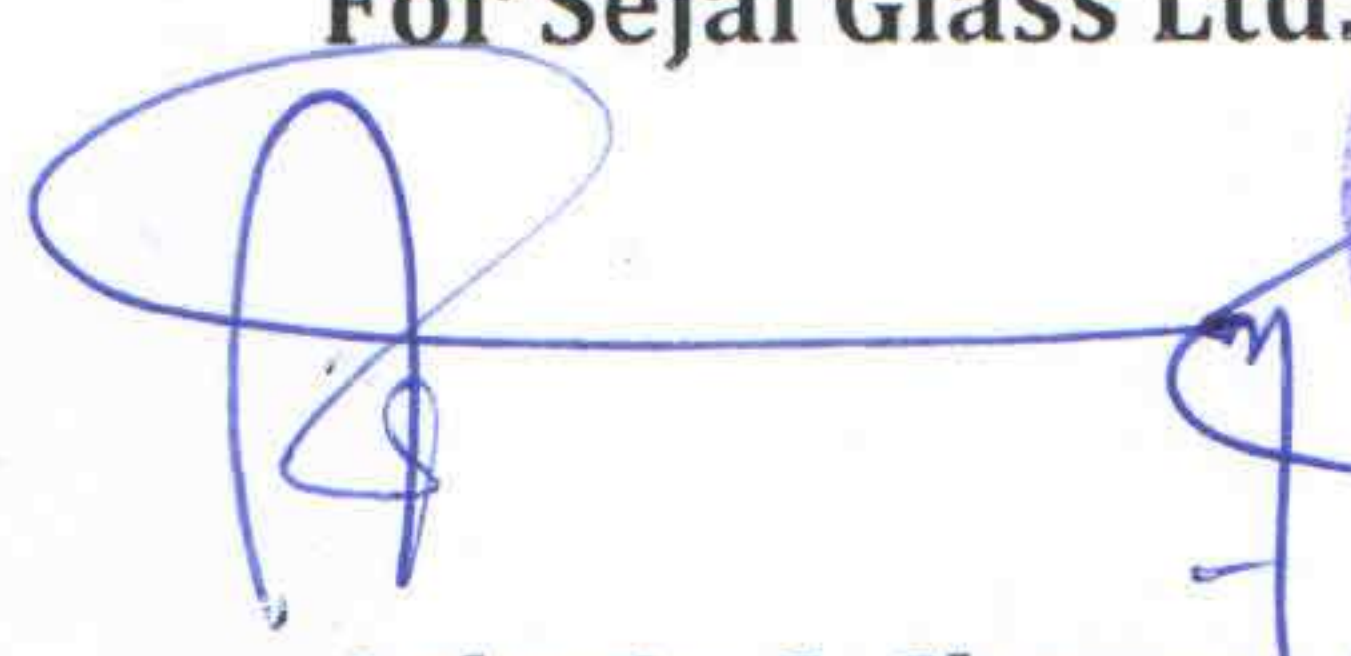

Dear Sir/Madam,

Pursuant to Regulation 30 and any other applicable provisions, if any, of the SEBI (Listing Obligation and Disclosure Requirements) Regulations,2015, please find attached list of Creditors received up to March 7th, 2019 as required to be displayed by Corporate Debtor under regulation 13(2) (c) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations,2016.

Thanking you,

Yours faithfully,

For Sejal Glass Ltd.

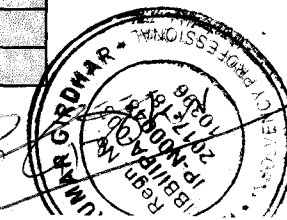
Ashwin S. Shetty

V.P. Operations & Company Secretary

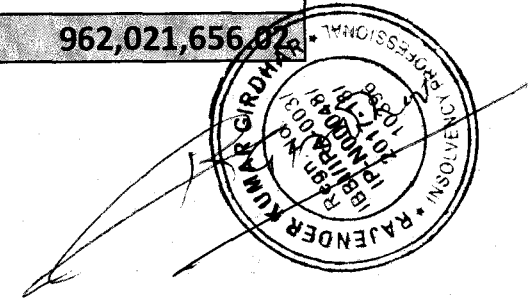
Encl. : As Above

ANNEXURE A**Sejal Glass Limited****List of Creditors received upto March 7, 2019****Summary List of Creditors as on February 13, 2019**

				(In Rupees)
R. NO.	PARTICULARS	NO. OF PARTIES	AMOUNT CLAIMED BY CREDITORS	ADMISSIBLE AMOUNT
I	FINANCIAL CREDITORS - FORM C			
(A)	FINANCIAL CREDITORS (CLAIMED IN FORM C)	8	1,054,235,537.02	959,428,192.02
(B)	FINANCIAL CREDITORS (CLAIMED IN FORM CA)	51	11,145,492.00	7,806,000.00
	TOTAL I	59	1,054,235,537.02	959,428,192.02
II	OPERATIONAL CREDITORS - FORM B/D/E			
(A)	OPERATIONAL CREDITORS			
(a)	SUPPLIERS/RM SUPPLIERS/ OTHER SUPPLIERS/CONSULTANTS (CLAIMED IN FORM B)	13	44,425,352.70	2,593,464.00
(b)	SUPPLIERS/RM SUPPLIERS/ OTHER SUPPLIERS/CONSULTANTS (NOT CLAIMED IN FORM B)	2	3,565,696.00	-
(c)	STATUTORY DUES (CLAIMED IN FORM B)			
	STATUTORY DUES	1	46,106,935.00	-
(d)	WORKMEN/EMPLOYEES			
(i)	Claimed in Form D	0	-	-
(ii)	Not Claimed in Form D	2	1,876,973.00	-
(e)	AUTHORITATIVE REPRESENTATIVE OF EMPLOYEES	0		



		TOTAL II	18	95,974,956.70
				2,593,464.00
III	OTHER STAKEHOLDERS (FORM F)		-	-
		TOTAL III	-	-
		GRAND TOTAL (I+II+III)	77	1,150,210,493.72
				962,021,656.02



FINANCIAL CREDITORS - FORM C

The Public Notice sought proof of claims from Financial Creditors in Form C as stipulated in Regulation 8. The undersigned Interim Resolution Professional has received claims from the following Financial Creditors:

FINANCIAL CREDITORS - FORM C RECEIVED

Name of the Lender	Amount Claimed	Admissible Amount	Amount not admitted	% Share	Security Interest
elweiss Asset Reconstruction Co. Ltd	446,328,909.00	446,328,909.00	0.00	46.52%	<p>Hypotication: first rank pari passu Charge on the entire current assets of the Company more particularly described in agreement for hypotication of Goods Dated 4.8.2011 and 14.12.2011 (ii) first rank pari passu charge on entire fixed asset /plant & Machine of processing plant at villa Dadar U. T of Dadar, Nagar Haveli, District Silvassa , Gujrath more particularly described in agreement for hypotication of Goods Dated 4.8.2011 and 14.12.2011</p> <p>Equitable Mortgage: (i) first rank pari passu Charge on the immovable properties of the Company more particularly described in agreement for hypotication of Goods Dated 4.8.2011 and 14.12.2011 (ii) all peice and parcel of Non Agricultural Land for industrial purpose a factory land bearing Survey no. 259/10/1 , admeasuring 600 sq mtr. , lying being & situated at near Rub plant , Village Dadar, U. T of Dadar, Nagar Haveli, District Silvassa , Gujrath 396191</p> <p>2. all peice and parcel of Non Agricultural land for industrial purpose a factory land bearing survey No. 259/10/2 admeasuring 1700 sq mtrs, lying bearing & situated at near Rub plant , Village Dadar, U. T of Dadar, Nagar Haveli, District Silvassa , Gujrath 396191</p> <p>3.all peice and parcel of Non Agricultural land for industrial purpose a factory land bearing survey No. 259/10/03 admeasuring 1700 sq mtrs, lying bearing & situated at near Rub plant , Village Dadar, U. T of Dadar, Nagar Haveli, District Silvassa , Gujrath 396191</p> <p>4.all peice and parcel of Non Agricultural land for industrial purpose a factory land bearing survey No. 259/11 admeasuring 7000 sq mtrs, lying bearing & situated at near Rub plant , Village Dadar, U. T of Dadar, Nagar Haveli, District Silvassa , Gujrath 396191</p>
Anchor Leasing Private Limited	166,654,981.00	166,654,981.00	0.00	17.37%	<p>1. Deed of Gaurantee dated August 11, 2009 between the Gaurantors (the third party Pledgers abovementined) and ALPL, whereby the gaurantor gauranteed the repayment of loan advanced by ALPL to SGPL</p> <p>2. Two Promissory notes issued by SGL in favour of ALPL, both dated April 13, 2009 for Rs. 2 CR and 3 CR.</p> <p>3. Pledge agreement dated August 11, 2009 between the third party pledgers and ALPL, whereby the third party pledgers pledged 49,69,750 shares of SGL held by them as security for due repayment of loan advanced by ALPL to SGL and interest thereon.</p> <p><u>The Value of the security:</u></p> <p>(i) Rs. 84,48,575/- (49,69,750 shares * 1.70 (as per last traded price of the shares of SGL as on February 22, 2019 at 4.15 p.m. on the National Stock Exchange))</p> <p>(ii) Rs. 2,73,33,625/- (49,69,750 shares * 5.55 (as per last traded price of the shares of SGL as on February 22, 2019 at 4.15 p.m. on the Bombay Stock Exchange))</p>
Punjab National Bank	211,554,656.74	211,554,656.74	0.00	22.05%	Collateral Security: Property situated at Survey No. 110, Hissa No. 4 City Survey No. 65/01 Villa Malad, Taluka Bor
Total	824,538,546.74	824,538,546.74		85.94%	

UNSECURED FINANCIAL CREDITORS - FORM C RECEIVED



1	Bank of Maharashtra	69,467,475.28	69,467,475.28	0.00	7.24%	Equitable mortgage of property situated at 7th floor, Sejal Encasa, 173, SV Road , Near Seasons Hotel, Kandiwali (W) Mumbai 400067 (3449 sq feet carpet, have salabe area of 5346 sq feet) property valuation estimated Rs.8.50 Crs. (THIS SECURITY HAS ALREADY BEEN SOLD BY THE FINANCIAL CREDITOR UNDER SERFASI ACT AND NO MORE SRURITY LEFT WITH THE FC HENCE IN THE CATEGORY OF UNSECURED CREDITOR)
2	Paisalo Digital Limited	84,691,987.00	57,616,170.00	27,075,817.00	6.01%	NA
	Total	154,159,462.28	127,083,645.28	27,075,817.00	13.25%	

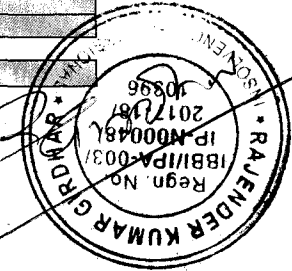
(C) FINANCIAL CREDITORS IN CLASS - FORM CA RECEIVED

Sr.No.	Name of the Lender	Amount Claimed	Amount Admitted	Amount under Verification	% share	
	Financial Creditors in class (Creditor wise sheet attached)	11,145,492	7,806,000	3,339,492	0.81%	
	TOTAL Claim in Form CA	11,145,492.00	7,806,000.00		0.81%	
	TOTAL (SECURED+UNSECURED+CREDITORS IN CLASS)	989,843,501.02	959,428,192.02	27,075,817.00	100.00%	

(D) UNSECURED FINANCIAL CREDITORS-FORM C RECEIVED BUT UNDER VERIFICATION

Sr.No.	Name of the Lender	Amount Claimed	Amount Admitted	Amount under Verification	% share	
1	Sicom Investemnt and Finance Limited	61,600,000.00	0.00	61,600,000.00	0.00	1. Subserviernt charge on fixed asset & Current asstesog company at factory at plot no.259/10/1 , village Dadar, Dadar Nagar Haveli, Silvassa 2. Third party security of flat at dadar 3. Personal guarantees of Amrut Gada and Mitesh Gada
2	Aneri Fincap Limited	2,082,453.00	0.00	2,082,453.00	0.00	Nil
3	Trincas Agencies & Commerce Pvt. Ltd.	709,583.00	0.00	709,583.00	0.00	Nil
	Total	64,392,036.00		64,392,036.00		

	TOTAL CLAIMS IN FROM C	1,054,235,537.02	959,428,192.02			
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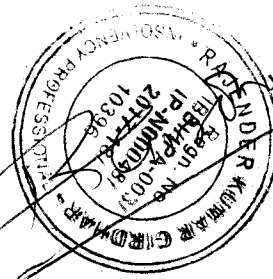


II **OPERATIONAL CREDITORS - FORM B/D/E**
 (A) **OPERATIONAL CREDITORS**

The Public Notice sought proof of claims from Operational Creditors in FORM B as stipulated in Regulation 7. Till 7.3.2019 the undersigned Interim Resolution professional has received claims from the following Operational Creditors:

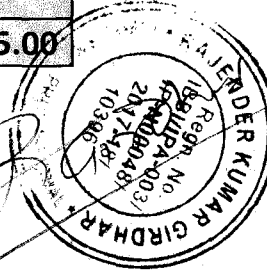
(In Rupees)

Sr. No.	Name	Claimed by Creditors	Admissible Amount	Amount under verification
1	Capri Global Capital Limited	23,998,244	-	23,998,244
2	Deadline Advertising Private Limited	2,774,734	2,552,500.00	222,234
3	Asahi India Glass Limited	8,160,082	-	8,160,082
4	Venkaramanam. A	3,668,824	-	3,668,824
5	Arch Destination (India) Private Limited	112,740	-	112,740
6	Gujrat Enterprises	1,760,201	-	1,760,201
7	S S Puranik & Associates	1,745,718	-	1,745,718
8	CA Vipul Meena Gharpure	115,000	-	115,000
9	Hanee Sales Agencies	924,456	-	924,456
10	Hanee Traders	20,899	-	20,899
11	Kusum Chouhan	53,250	-	53,250
12	Vidhi International	1,050,241	-	1,050,241
13	Perfect Packers & Couriers	40,964.00	40,964.00	-
	TOTAL	44,425,352.70	2,593,464.00	41,831,888.70



II OPERATIONAL CREDITORS**(A) OPERATIONAL CREDITORS - FORM B****(c) Form B - Statutory Dues****Statutory Dues of Sejal Glass Limited**

(In Rupees)				
SR.NO.	Particulars	Amount Claimed	Amount Admitted	Amount under verification
1	Assistant Commissioner , Central GST & Central Excise, Daman Commissionerate	46,106,935.00	-	46,106,935.00
	TOTAL	46,106,935.00		46,106,935.00

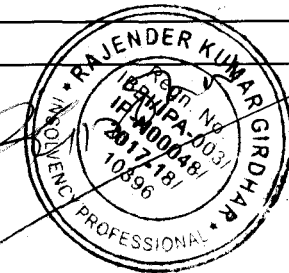


II OPERATIONAL CREDITORS - Claim not submitted in Form B

The Public Notice sought proof of claims from Operational Creditors in FORM B as stipulated in Regulation 7. Till 7.3.2019 the undersigned Interim Resolution professional has received claims from the following Operational Creditors who have not submitted their claim in Form B

(In Rupees)

Sr. No.	Name	Claimed by Creditors	Admissible Amount	Amount under verification	Remarks
1	Evergreen Enterprises	48,456	-	48,456	Claim submitted in Form C Invoices raised for brokerage to be paid by SGL.
2	Fibro Plast Corporation	3,517,240		3,517,240	Form B not submitted
	TOTAL	3,565,696.00	-	3,565,696.00	



II (A) (d) (i) Workmen / Employees - FORM D Received

Employees of Sejal Glass Limited

The Public Notice sought proof of claims from Operational Creditor in Form D as stipulated in Regulation 9. Till 7.3.2019 the undersigned Interim Resolution Professional has not received any claims.

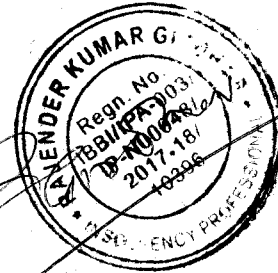
(In Rupees)				
Sr. No.	Name of the Employee	Claimed by Employees	Admissible Amount	Amount under verification
	Total	-	-	

II OPERATIONAL CREDITORS - Claim not submitted in Form D

The Public Notice sought proof of claims from employees and workmen in FORM D as stipulated in Regulation 7. Till 7.3.2019 the undersigned Interim Resolution professional has received claims from the following Operational Creditors who have not submitted their claim in Form B

(In Rupees)

Sr. No.	Name	Claimed by Creditors	Admissible Amount	Amount under verification	Remarks
1	Anil Dhingra	1,876,973	-	1,876,973	Claim submitted in Form B
2	Subhash Mali	653,891	-	653,891	Claim submitted in Form B
	TOTAL	1,876,973	-	1,876,973.00	



Sejal Glass Limited
List of Creditors as on 5.3.2019

Category- Class of Creditors (As per Regulation 8 A) (Form CA)

Sr. No	Name of the Creditor	Amount Claimed(Rs.)	Claim Amount admitted (Rs.)	Claim Amount under verification (Rs.)	Name of the AR preferred	Preliminary Email Id
1	Kailash Rewashankar Dave	4,300,000	4,300,000	-	Arundeeep Singh Pathania	krdave@vmail.com
2	Chandni Makhija	86,000	35,000	51,000	RK Girdhar	makhijachandni@gmail.com
3	Kiran Harshadrai Desai	300,000	300,000	-	RK Girdhar	getwelboard@gmail.com
4	Rajni Kotumal Hinduja	142,580	100,000	42,580	Rajesh Kumar Mittal	hh80410@gmail.com
5	Aarti Rannani	-	-	0	0	hh80410@gmail.com
6	Sanjay Mukhopadhyay	57,032	40,000	17,032	Arundeeep Singh Pathania	sanmukho@hotmail.com
7	Sipra Mukhopadhyay	115,736	80,000	35,736	Arundeeep Singh Pathania	sanmukho@hotmail.com
8	Sharadkumar Bhagawant Pansare	206,958	48,000	158,958	RK Girdhar	girlshpansare@gmail.com
9	Anju Jacob	285,160	200,000	85,160	Arundeeep Singh Pathania	jacobpu@yahoo.com
10	Pushplata Adhyaru	83,500	45,000	38,500	0	
11	Vinod Kumar Rawal	375,000	150,000	225,000	Rajesh Kumar Mittal	viresh@smartserverretail.com
12	Vinita Tarachandani	932,056		932,056	Arundeeep Singh Pathania Rajesh kumar Mittal Vikram Bhatnagar	tarachandanivinita@gmail.com
13	Yagnesh Arvind Jhaveri	14,912		14,912	RK Girdhar	yagnesh.jhaveri28@gmail.com
14	Mrs.Shivani Viral Jhaveri	24,434		24,434	RK Girdhar	
15	Nageswara Raotati	144,670	100,000	44,670	0	nageswararaotati@yahoo.com
16	Indira Panchal	100,000	100,000	-	Arundeeep Singh Pathania	asitpanchal@gmail.com
17	Ratnesh Kantilal Desai	30,000	30,000	-	Self	desai.ratnesh@rediffmail.com
18	Khushbu Ratnesh Desai	30,000	30,000	-	0	desai.ratnesh@rediffmail.com
19	Vibha Jain	285,160	175,000	110,160	RK Girdhar	niraj_18@hotmail.com
20	Damjibhai Mohanbhai Mungra	50,000	50,000	-	Vikram Bhatnagar	purvin80@gmail.com
21	Surekha Damjibhai Mungra	50,000	50,000	-	Vikram Bhatnagar	purvin80@gmail.com
22	Padmaben G Savla	150,000	100,000	50,000	Arundeeep Singh Pathania	
23	Om Prakash Singh	20,000	20,000	-	Self	opsingh2225@gmail.com
24	Krishan Gopal Dua	50,000	50,000	-	Arundeeep Singh Pathania	kgdua@rediffmail.com
25	Chirag R Patel	40,000	40,000	-	Rajesh Kumar Mittal	uppate161@gmail.com
26	Taraben R. Patel	40,000	40,000	-	Rajesh Kumar Mittal	uppate161@gmail.com
27	Ranchoodbhai R. Patel	40,000	40,000	-	Rajesh Kumar Mittal	uppate161@gmail.com
28	Sebastian D'mello and Evelyn D'mello	40,000	40,000	-	Arundeeep Singh Pathania	rosalyn.dmello@gmail.com
29	Rajendra Rasiklal Shah	40,000	40,000	-	0	rajendrashah2011@yahoo.com

