

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

"Shlok" 60 – CD,

Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Website: www.rcvp.in

Email:-legalho83@gmail.com

January 24, 2024

To,

BSE Limited

Corporate Relationship Department

1st Floor, New Trading Ring,

Rotunda Building, Phiroze Jeejabhoy Towers

Mumbai – 400001, Maharashtra, India.

Script Symbol: ROYALCU | **Script Code:** 526193 | **ISIN:** INE618A01011**Subject:** Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with applicable circulars issued thereto.**Reference:** Receipt of Trading Approval from BSE Limited ("BSE") for listing and admission to trading of equity shares allotted by the Company under the preferential issue.

With reference to the captioned subject and reference, we refer to the earlier intimations submitted by us on the referenced matter including on January 02, 2024, in relation to the issue and allotment of up to 2,45,21,250 (Two Crores Forty Five Lakhs Twenty One Thousand Two Hundred Fifty) fully paid-up equity shares to i) certain members of the promoters and the promoter group of the Company and ii) to private investors (other than promoters), on a preferential basis in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

In this regard, pursuant to an application submitted by the Company with BSE, the Company has received the trading approval from BSE for listing and admission to trading of equity shares allotted by the Company under the preferential issue vide their letter dated January 23, 2024 bearing reference no.: LOD/PREF/SV/257/2023-24 and January 23, 2024 bearing reference no.: LOD/PREF/SV/258/2023-24 which is enclosed herewith as **Annexure - A** for reference.

Kindly take the same on record.

Thanking you,

For Royal Cushion Vinyl Products Limited**Jayesh Motasha****Director****00054236****Enclosure: Annexure – A**

LOD / PREF / SV / 257/ 2023-2024

" E - Letter "

Tuesday, January 23, 2024

The Company Secretary
Royal Cushion Vinyl Products Ltd.
Shlok, 60 CD, Government Industrial Estate,
Charkop, Kandivli (West)
Mumbai
MAHARASHTRA
400067

Dear Sir / Madam,

Re: Trading of 6621250 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 30/- bearing distinctive numbers from 12067213 to 18688462 issued to Promoters on a preferential basis .

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, January 24, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240123-27** dated **January 23, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

LOD / PREF / SV / 258/ 2023-2024

" E - Letter "

Tuesday, January 23, 2024

The Company Secretary
Royal Cushion Vinyl Products Ltd.
Shlok, 60 CD, Government Industrial Estate,
Charkop, Kandivli (West)
Mumbai
MAHARASHTRA
400067

Dear Sir / Madam,

Re: Trading of 17900000 Equity Shares of Rs. 10/- each to be issued at a par bearing distinctive numbers from 18688463 to 36588462 issued to Non Promoters on a preferential basis .

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, January 24, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240123-26** dated **January 23, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager