



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

Date: April 19, 2024

**To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

The details regarding the issuance of securities as required pursuant to the SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in Annexures to this letter.

Grant of ESOP under RML Employee Stock Option Plan II 2023 beyond 1% of the paid-up capital of the Company

Sr. No	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	RML Employee Stock Option Plan II 2023
b)	Type of issuance	ESOP
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 18,44,000 employee stock options
d)	Issue Price	To be decided by the Compensation Committee on the date of the grant of options.

e) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

i)	Investors and their corresponding subscription of No. of Warrants / Equity Shares	Sr. No.	Name of the ESOP Grantee	No. of Employee Stock Options to be granted	Category
		1	Harshee Haria	4,61,000	Non- Promoter
2	Bijal Gandhi	9,22,000	Non- Promoter		
3	Dilip Ambekar	4,61,000	Non- Promoter		
		Total	18,44,000		



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ii)	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	NA
iii)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA
iv)	Tenure/ Conversion	As per Terms specified in the RML Employee Stock Option Plan II 2023

Thanking You,
Yours Faithfully,
For Rose Merc Limited

Vaishali Parkar Kumar
Executive Director
DIN: 09159108