

GOSWAMI INFRA TECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Correspondence Office : S. P. Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai - 400 005.
Tel. : 022-67490000 / 022-67490432 Fax : 022-66338176

Date: 15th May, 2019

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir,

This is with reference to the debt listing agreement dated 1st March, 2016 executed between Goswami Infrotech Private Limited and yourselves.

Please find enclosed herewith the following:

1. Unaudited Financial Results for the six months ended 31st March, 2019 as approved by the Board of Directors in meeting held on 14th May, 2019 and disclosure required as per Circular no. CIR/IMD/DF1/69/2016 dated August 10, 2016 para 2.5.
2. Limited Review report for the half year ending 31st March, 2019 issued by Statutory Auditor of the Company dated 14th May, 2019.

Thanking you.

Your faithfully,
For **Goswami Infrotech Private Limited**



Director

Encl.: As above

GOSWAMI INFRA TECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Regd. Office: 3rd Floor, Connaught Place Side, Videocon Tower, Block E - 1, Jhandewalan Extension, New Delhi - 110 055

Balance Sheet as at 31st March, 2019

[Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

(Rupees in Lakhs)

Particulars	As at (current half year and year end date) 31/03/2019	As at (Previous year end date) 31/03/2018
	Unaudited	Audited
I. ASSETS		
1 Non-current assets		
(a) Financial assets		
(i) Investments	5,84,640.93	3,87,546.00
(b) Other Non Current Assets	4.60	-
Total non-current assets	5,84,645.53	3,87,546.00
2 Current assets		
(a) Financial assets		
(i) Trade Receivables	-	-
(ii) Cash and Cash equivalents	30.65	45.22
(iii) Bank Balances other than mentioned in Cash and Cash equivalents	-	-
(iv) Loans	73.00	73.00
(v) Other Financial asset	27.97	20.66
(vi) Current tax assets (net)	139.84	175.48
(vii) Other Current Assets	184.79	65.95
Total current assets	456.25	380.31
Total assets	5,85,101.78	3,87,926.31
II. EQUITY AND LIABILITIES		
1 Equity		
(a) Equity Share capital	1.00	1.00
(b) Other equity	2,46,524.99	1,39,994.40
Total Equity	2,46,525.99	1,39,995.40
2 Liabilities		
(I) Non Current liabilities		
(i) Financial liabilities		
(a) Borrowings	95,828.72	85,774.08
(b) Other financial liabilities	53,317.48	53,292.56
(ii) Deferred Tax Liabilities	1,45,761.05	1,02,286.99
Total Non Current liabilities	2,94,907.26	2,41,353.63
(II) Current liabilities		
(i) Financial liabilities		
(a) Trade payables	25.15	1.94
(b) Other financial liabilities	43,641.04	6,568.59
(ii) Other current liabilities	2.34	6.74
Total Current liabilities	43,668.53	6,577.27
Total liabilities	3,38,575.79	2,47,930.91
Total equity & liabilities	5,85,101.78	3,87,926.31

NOTES:

- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Requirements) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange accessed from the website of the Bombay Stock Exchange .
- The above unaudited financial results i.e. the Balance Sheet and the Statement of Profit and Loss for the six month: date 31.03.2019 were reviewed by the Board of Directors & thereafter taken on record by the Board of Directors of at its meeting held on 14th May, 2019. The results have been subjected to a limited review by the Statutory Au Company.
- The Company is required to create a debenture redemption reserve for redemption of its debentures, to which adeq have to be credited, out of profits of the company available for payment of dividend. However in accordance with th vide general Circular no. 9/2002 dated 18-04-2002 issued by Ministry of Law & Company Affairs r.w. Circular No. 0 11-02-2013 issued by Ministry of Corporate Affairs, in view of losses during this year, Debenture Redemption R created.
- Figures for the previous period are regrouped and reclassified wherever necessary, to facilitate comparison.

For and on behalf of the Board
Goswami Infotech Private LimitedPlace: Mumbai
Date: 14th May, 2019Sd/-
Director

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Regd. Office: 3rd Floor, Connaught Place Side, Videocon Tower, Block E - 1, Jhandewalan Extension, New Delhi - 110 055

Profit and Loss Statement for the period ended 31st March, 2019
[Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

(Rupees in Lakhs)

Particulars	Current 6 months ended 31/03/2019	Corresponding 6 months in the previous year ended 31/03/2018	Year to date Figures ended 31.03.2019	Previous year ended 31.03.2018
	(Unaudited)	(Unaudited)	(Unaudited)	Audited
I Revenue from Operations	7.08	36.59	48.48	40.97
II Other Income	2.50	1.80	2.50	1.80
III Total Revenue	9.58	38.39	50.98	42.76
EXPENSES				
Finance Cost	9,580.51	6,862.20	17,237.80	13,961.32
Employee Benefit Expenses	5.08	3.30	8.53	5.23
Other Expenses	6.33	6.92	7.94	7.12
IV Total expenses	9,591.92	6,872.42	17,254.27	13,973.68
V Profit before tax (I-II)	(9,582.34)	(6,834.03)	(17,203.28)	(13,930.92)
VI Tax expense:				
(1) Current tax	-	-	-	-
(2) Deferred tax	-	-	-	-
VII Profit/(Loss) for the period (III-IV)	(9,582.34)	(6,834.03)	(17,203.28)	(13,930.92)
VIII Other comprehensive income				
A Items that will not be reclassified to profit or loss				
1. Changes in Fair Value of Equity Investments designated at FVTOCI	1,67,242.88	42,288.18	1,67,207.93	42,295.91
2. Deffered Tax Liability on Fair Value of Equity Investments Designated at FVTOCI	(43,483.15)	(14,186.05)	(43,474.06)	(14,186.05)
B Items that may be reclassified to profit or loss	-	-	-	-
Total other comprehensive income (A + B)	1,23,759.73	28,102.13	1,23,733.87	28,109.86
IX Total comprehensive income/(loss) for the period (VIII+IX)	1,14,177.39	21,268.10	1,06,530.59	14,178.95
X Earnings per equity share:				
(1) Basic	(95,823.41)	(68,340.31)	(1,72,032.83)	(1,39,309.17)
(2) Diluted	(95,823.41)	(68,340.31)	(1,72,032.83)	(1,39,309.17)



GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Regd. Office: 3rd Floor, Connaught Place Side, Videocon Tower, Block E - 1, Jhandewalan Extension, New Delhi - 110 055

Unaudited Financial results for six months ended and year ended 31st March, 2019

[Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

(Rupees in Lakhs)

Sr No	Particulars	Current period 6 months ended 31.03.2019 (Unaudited)	Corresponding period 6 months ended 31.03.2018 (Unaudited)	Previous year ended 31.03.2018 Audited
1	Total Income from Operations	9.58	38.39	42.76
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(9,582.34)	(6,834.03)	(13,930.92)
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(9,582.34)	(6,834.03)	(13,930.92)
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(9,582.34)	(6,834.03)	(13,930.92)
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,14,177.39	21,268.10	14,178.95
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves excluding Revaluation Reserve) as per Balance Sheet of previous accounting year	2,46,524.99	1,39,994.40	1,39,994.40
8	Net Worth	2,46,525.99	1,39,995.40	1,39,995.40
9	Paid up Debt Capital / Outstanding Debt	1,22,491.97	90,217.96	90,217.96
10	Outstanding Redeemable Preference Shares	-	-	-
11	Debt Equity Ratio	0.78	1.04	1.04
12	Earning Per Share (of Rs.10/- each)(for continuing and discontinuing operations)-			
	1. Basic	(95,823.41)	(68,340.31)	(1,39,309.17)
	2. Diluted	(95,823.41)	(68,340.31)	(1,39,309.17)
13	Capital Redemption Reserve			-
14	Debenture Redemption Reserve	See Note. 5	See Note. 5	See Note. 5
15	Debt Service Coverage Ratio	-0.0002	0.0041	0.0016
16	Interest Service Coverage Ratio	-0.0002	0.0041	0.0022

NOTES:

- The above is an extract of the detailed format of half yearly/annual financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the half yearly/annual financial results are available on the websites of the Stock Exchange(s).
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange.
- The above extract of unaudited financial results for the six months and year ended 31.03.2019 were reviewed by the Board of Directors & thereafter taken on record by the Board of Directors of the Company at its meeting held on 14th May, 2019. The results have been subjected to a limited review by the Statutory Auditors of the Company.
- The figures of half year ended on 31st March, 2019 of the current year and the corresponding figures of half year of previous year ended 31st March, 2018 are the balancing figures between the unaudited figures in respect of the full financial year ended 31st March of the respective year and the corresponding half year ended 30th september of the respective financial year.
- The Company is required to create a debenture redemption reserve for redemption of its debentures, to which adequate amounts have to be credited, out of profits of the company available for payment of dividend. However in accordance with the clarification vide general Circular no. 9/2002 dated 18-04-2002 issued by Ministry of Law & Company Affairs r.w. Circular No. 04/2013 dated 11-02-2013 issued by Ministry of Corporate Affairs, in view of losses during this year, Debenture Redemption Reserve is not created.
- Formula used for computation of the ratios:
ISCR = Earnings before Interest and Tax / Interest Expense or Finance cost
DSCR = Earnings before Interest and Tax / (Interest / Finance cost + Principal Repayment)
Debt Equity Ratio = (Debt+Accrued Premium) / (Equity+Reserves & Surplus)
- Figures for the previous period are regrouped and reclassified wherever necessary, to facilitate comparison.

For and on behalf of the Board
Goswami Infratech Private Limited

Place: Mumbai
Date: 14th May, 2019

Sd/-
Director





D.H.VADIVALLA & Co.
Chartered Accountants

D.H.VADIVALLA
B.Com., F.C.A.

Off : 2269 4704 Fax : 2266 6590
e-mail : vadivalla@hotmail.com
13, Prospect House, 4th Floor,
29, Raghunath Dadaji Street,
Fort, Mumbai - 400 001.

Date :

**Independent Auditors' Review Report to the Board of Directors of Goswami
Infratech Private Limited**

We have reviewed the accompanying statement of unaudited financial results of Goswami Infratech Private Limited ("the Company") for the six months period ended 31st March, 2019 ("the Statement") being submitted by the Company pursuant to clause 29 of the Listing Agreement with the Stock Exchange, read with SEBI Circular No. CIR/IMD/DF1/69/2016 dated 10th August, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and, thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results of the company for the six months period ended 31st March, 2019 read together with the notes thereon, prepared in accordance with Indian accounting standards notified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 29 of the Listing Agreement for debt securities with the Stock Exchange, read with SEBI Circular No. CIR/IMD/DF1/69/2016 dated 10th August, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **D. H. Vadivalla & CO.**
CHARTERED ACCOUNTANTS
Firm Regn. No. 111192W


(D. H. Vadivalla)
PROPRIETOR
Membership No. 033649



Place : Mumbai,
Certificate UDIN No: 19033649AAAAAE2054
Date : 14th May, 2019.