

OL/SE/608/Apr 2024-25

April 25, 2024

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	Exchange Plaza, Bandra Kurla Complex,
Dalal Street, Mumbai - 400001	Bandra (E), Mumbai - 400051
Security Code: 532880	Symbol: OMAXE

Subject: Disclosure of non-applicability of SEBI Circular SEBI/HO/DDHS/ CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities

Dear Sir/Madam,

With reference to the captioned subject, we hereby submit that as on March 31, 2024, Omaxe Limited does not fall under the categories as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Hence, Omaxe Limited is not a "Large Corporate" in terms of aforementioned SEBI Circular.

You are requested to take the same on record please.

Thanking You Yours faithfully

For OMAXE LIMITED

D B R Srikanta

Company Secretary



"This is to inform that please make all correspondence with us on our Corporate Office Address only"