

CIN No. L51900MH1985PLC035738

Regd. Office. : 43 Atlanta Building, Nariman Point, Mumbai-400 021.

Tel. : +91(22)6630 6732, 6630 6733 * Fax : +91 (22) 2204 1954

August 10, 2018

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code - 512299
ISIN - INE324C01038

Symbol - STERLINBIO
ISIN - INE324C01038

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

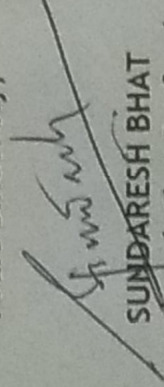
Dear Sir / Madam,

We would like to inform you that 2nd meeting of Committee of Creditors of Sterling Biotech Limited was held on Friday, 10th August 2018 at 12.00 Noon IST at IMC Bldg., IMC Marg, Churchgate, Mumbai - 400 020, Maharashtra, India. The Meeting commenced on 12.00 Noon IST and concluded on 06.00 P.M. IST.

You are requested to take the same on record.

Thank You,

Yours Sincerely,

**SUNDARSH BHAT**

(Resolution Professional in the matter of Sterling Biotech Limited)
Insolvency Professional Regn. No IBBI/IPA-001/IP-P00077 /2017-18/10162
Address: BDO India LLP, Level 9, The Ruby, NW Wing,
Senapati Bapat Marg, Dadar West, Mumbai - 400 028
Email ID: irp.sterling@bdo.in; sundarshbhat@bdo.in