

Ref. No.: AUSFB/SEC/2024-25/71

Date: April 26, 2024

To,

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| National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK | BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611 |
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Dear Sir/Madam,

Sub: Allotment of Equity Shares pursuant to exercise of Employees Stock Options

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that the Bank has allotted 44,450 equity shares of face value of Rs. 10/- each on April 26, 2024 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs as per the applicable regulations:

| Particulars | No. of Equity Shares |
|--------------------|-----------------------------|
| ESOP 2016 | 15,311 |
| ESOP 2018 | 28,639 |
| ESOP 2020 | 500 |
| Total | 44,450 |

The paid-up equity share capital of the Bank will accordingly increase from Rs. 7,42,68,78,030 to Rs. 7,42,73,22,530.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in