



Ref: OKP/BSE/2023-24/196

Dated:29th December, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001

Scrip Code: 526415

SUB: OUTCOME OF BOARD MEETING HELD ON DECEMBER 29, 2023 PURSUANT TO THE PROVISIONS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 – ALLOTMENT OF EQUITY SHARES AND WARRANTS TO SPECIFIED INVESTORS

With reference to the above subject and the Special Resolution passed by the Members at the Extra Ordinary General Meeting (EGM) of the Company held on December 20, 2023 and the In-Principle approval dated December 19, 2023 granted by the BSE Limited, the Board at its meeting held today i.e. December 29, 2023 allotted 16,80,000 Equity Shares at an issue price of Rs.125/- per share (including premium of Rs.115/- per share) and 10,00,000 Fully Convertible Warrants (“Warrants”) to Specified investors ("Allottees") in its Second tranche of allotment as mentioned in the below table on preferential issue basis with a right to the warrant holder to apply for and be allotted 1 (one) Equity Share of Rs.10/- each of the Company at an issue price of Rs.135/- per share (including premium of Rs.125/- per share), for each warrant, within a period of 18 months from the date of allotment of the said warrants in compliance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 :

Name of Allottee(s)	No. of Warrants Allotted	Total Offer Price (Rs.)	Amount Received (Rs.) {being 25% of the Offer Price}	Category
Badjate Stocking Private Limited	5,00,000	6,75,00,000	1,68,75,000	Non-Promoter
Ms. Nisha Mantri	1,00,000	1,35,00,000	33,75,000	Non-Promoter
Leisure Enterprises LLP	3,20,000	4,32,00,000	1,08,00,000	Non-Promoter
Earthbound Ventures LLP	80,000	1,08,00,000	27,00,000	Non-Promoter

OK PLAY INDIA LIMITED

Corporate Office: 124, New Manglapuri, Mehrauli, New Delhi -110030 **Tel:** +91 11 4619000 **Fax:** +91 11 4619090
Registered Office & Works: Plot No 17 & 18, Roz Ka Meo, Industrial Estate, Tehsil Nuh, District Mewat, Haryana-122103
Tel: +91 124 2362335-36 **Fax:**+91 124 2362326 **CIN-L28219HR1988PLC030347**
Website: www.okplay.in **Email:** info@okplay.in



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Total	10,00,000	13,50,00,000	3,37,50,000	
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Name of Allottee	No. of Shares Allotted	Offer Price (Rs.)	Amount Received (Rs.)	Category
Ms.Madhu Vadera Jayakumar	200000	125	2,50,00,000	Non-Promoter
Ms.Shradha Manish Mehta	100000	125	1,25,00,000	Non-Promoter
Saint Capital Fund	500000	125	6,25,00,000	Non-Promoter
Mr. Pavan Bagai*	80000	125	1,00,00,000	Non-Promoter
Leisure Enterprises LLP	480000	125	6,00,00,000	Non-Promoter
Earthbound Ventures LLP	120000	125	1,50,00,000	Non-Promoter
Kaushik Surendra Shah	200000	125	2,50,00,000	Non-Promoter
TOTAL	1680000		21,00,00,000	

*Mr. Pavan Bagai subscribed 80,000 shares out of 1,00,000 shares offered.

The Board Meeting commenced at 3.00 p.m. and concluded at 3.40 p.m.

Please take the same on your records.

Thanking you,
Yours faithfully,

For OK PLAY INDIA LIMITED
MEENU
GOSWAMI
Digitally signed by MEENU
GOSWAMI
Date: 2023.12.29 15:36:37
+05'30'

Meenu Goswami
Company Secretary

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