



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 18/12/2023

To,
The Chief General Manager,
Listing Operation,
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

Dear Sir,

SUB: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015

REF: M/S. LAST MILE ENTERPRISES LIMITED (FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED) (SCRIP CODE: 526961)

In terms of Regulation 30 & 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), for issue of 37,18,000 Equity shares of face value of ₹10/- each at a issue price of Rs. 175/- each (including premium of Rs. 165/-) and 11,50,000 Warrants of face value of ₹10/- each at an issue price of Rs. 175/- each (including premium 165/-) as calculated, which is higher than the value provided under valuation report given by Registered Valuer to non- promoters on a preferential basis in accordance with provisions specified under Chapter V of SEBI (ICDR) Regulations, 2018, this is to inform you that:

1. The relevant date as per the SEBI (ICDR) Regulations for the determination of the price per equity shares as well as for issue of equity shares pursuant to conversion of warrants at a future date pursuant to the preferential allotment is Monday, 18th December, 2023 ("Relevant Date") (i.e. 30 days prior to the last date specified by the Company for receipt of duly completed Postal Ballot Forms and E-voting which is i.e., Wednesday, January 17, 2024.
2. The Valuation Report as required for the above purpose has been obtained from M/s. JAINAM PRAGNESH BHAI SHAH (IBBI Registered Valuer: IBBI/RV/06/2019/11722), on 11th December, 2023, as prescribed under provisions of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018.





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I / We hereby confirm that the information provided in the application and enclosures is true and correct.

Thanking you.
Yours sincerely,

FOR, LAST MILE ENTERPRISES LIMITED
(Formerly known as Trans Financial Resources Limited)

MR. HARISHKUMAR BHALCHANDRA RAJPUT
MANAGING DIRECTOR
(DIN: 06970075)

