

WEL /SEC/2024

February 14, 2024

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532553	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol: WELENT
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Dear Sir / Madam,

**Sub: Scheme of Amalgamation of Welspun Infraconstruct Private Limited ('the Transferor Company 1') and Welspun-Kaveri Infraprojects JV Private Limited ('the Transferor Company 2') and Corbello Trading Private Limited ('the Transferor Company 3') and RGY Roads Private Limited ('the Transferor Company 4') with Welspun Enterprises Limited ('the Transferee Company') and their respective shareholders ('Scheme') under section 230 read with section 232 of the Companies Act, 2013**

Further to the letter dated February 7, 2024, we wish to inform you that each of the Transferor Companies and the Transferee Company have filed the Form INC-28 with the ROC today i.e. February 14, 2024 and accordingly, the Scheme has become effective from today i.e. February 14, 2024.

The Appointed Date for the Scheme is April 1, 2022 for the Transferor Company 1, May 6, 2022 for Transferor Company 2, September 5, 2022 for the Transferor Company 3 and September 28, 2022 for the Transferor Company 4.

This is to further inform that as the Scheme involves merger of wholly-owned subsidiaries with the Company, and no fresh equity share are to be issued by the Company in terms of the Scheme, there is no effect on the issued, subscribed and paid-up share capital of the Company pursuant to effectiveness of the Scheme.

We request you to take the aforesaid on your record.

Thanking you.

For **Welspun Enterprises Limited**

**Nidhi Tanna**  
**Company Secretary**  
**ACS - 30465**