

**Date:** December 15, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400 001

**SCRIP CODE: 543895**

**Subject: Proceedings of Extra-Ordinary General Meeting (“EOGM”) of Exhicon Events Media Solutions Limited.**

With reference to the captioned subject and in accordance with the Regulation 30 read with Para A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), enclosed herewith the proceedings of Extra Ordinary General Meeting of the Company held on Friday, December 15, 2023, at 11:00 A.M. at 103, Crystal Paradise, DS Road, Off Veera Desai Road, Andheri (W), Mumbai 400053, Maharashtra.

The meeting commenced at 11:00 AM and concluded at 11:50 A.M.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

**For Exhicon Events Media Solutions Limited**

**Pranjul Jain**

**Company Secretary & Compliance Office**

**Membership No. A67725**

**Encl: A/a**

**Exhicon Events Media Solutions Limited**

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: 1800 258 8103 | Email: [info@exhicongroup.com](mailto:info@exhicongroup.com) | Website: [www.exhicongroup.com](http://www.exhicongroup.com)

**Summary of proceeding of the Extra Ordinary General Meeting (‘EOGM/Meeting’) of the Company**

The Extra Ordinary General Meeting (“EOGM”) of Exhicon Events Media Solutions Limited held on Friday, December 15, 2023, at 11:00 A.M. at 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053, Maharashtra.

Mr. Brajesh Gupta, Practicing Company Secretary, scrutinizer of the meeting, confirm and checked the requirements of quorum, and he confirmed that the requisite quorum is available for EOGM and all the necessary entries in the attendance register and attendance slip were signed by shareholders, thereafter he confirms that meeting can be started, meeting started on 11:00 A.M.

Mr. Pranjul Jain, Company Secretary and Compliance Officer of the Company, welcomed the all the Members, Board of Directors and Key Executives of the Company to the EOGM and briefed them on details relating to their participation at the Meeting. He further introduced the Board Members and Key Executives of the Company to the members.

Mr. Hussein Ahmad Sayed, Independent Director of the Company was the chairman of the EOGM, he took the chair called the proceedings of the EOGM, he delivered welcome Speech to the members of the Company, informed to the meeting about the business activities. He informed to the members that Notice of EOGM and Corrigendum/ Addendum to the Notice of EOGM of the Company were already dispatched to the shareholders.

The Company has also dispatched Corrigendum/Addendum Notice to the Shareholders on December 13, 2023.

The Chairman handed over to Mr. Pranjul Jain, Company Secretary to proceed with further business matter of the EOGM as stated in the Notice of EOGM. He deliberated the proposed resolutions one by one briefly, along with Corrigendum Notice circulated with the Members Present in the Meeting. Members present in the meeting discussed and approved the Corrigendum Notice dated December 13, 2023 and thereafter considered and adopted for passing of Resolution No. 2.

In terms of the Notice convening the 13<sup>th</sup> AGM of the Company, the following business was transacted at the Meeting through postal ballot:

**SPECIAL BUSINESS:**

<b>Sr. No.</b>	<b>Description of Resolution</b>	<b>Nature of Resolution</b>	<b>Mode of Voting</b>
1.	Increase in Authorized Share Capital of the Company and Consequential Alteration in the Memorandum of Association of the Company	Ordinary Resolution	Poll (Through Ballot Paper)

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2.	Issuance of 10,88,000 Equity Shares on Preferential Basis to entities belonging to the Non-Promoter Category	Special Resolution	Poll (Through Ballot Paper)
3.	Issuance of 3,40,000 Warrants (Equity Convertible Warrants) on Preferential Basis to entities belonging to the Promoter & Non-Promoter Category	Special Resolution	Poll (Through Ballot Paper)

During the proposed business for Item No. 3, Mr. Quaim Mohammad Syed, Ms. Padma Mishra, Director/Promoter and Aarnah Capital Advisors Private Limited, Promoter Company of the Company are interested in the proposed Resolution and therefore Voting through Promoter / Promoter group are abstain in the Proposed Resolution No. 3.

Thereafter, the Chairman gave opportunity to the shareholders for asking their queries and questions, if any by inviting the queries from the shareholders. The Chairman appropriately responded to the questions raised by them.

The Chairman then thanked the Members for their continued support and for attending and participating in the Meeting. He also thanked the Directors for joining the Meeting.

Thereafter, the Company Secretary give instructions to the shareholders to vote on the resolutions/agendas of the meeting stated in the Notice of EOGM through Ballot Paper only, the duly filled up and signed Ballot paper should be submit in the Ballot Box in the presence of Scrutinizer, thereafter agendas i.e. Resolutions stated in the Notice of EOGM were dealt by reading resolutions, the agenda items were duly taken up and the shareholders, the scrutinizer confirm , the meeting concluded at 11:50 A.M. with a vote of thanks to the Chair and the members.

The Chairman announced that, the voting results of the voting done at the EOGM along with the Scrutinizer's Report will be announced within 2 working days and the same shall be uploaded on the company's website <https://exhicongroup.com/>. The Chairman also informed that the voting results would also be intimated to BSE Limited.

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

**For Exhicon Events Media Solutions Limited**

**Pranjul Jain**  
**Company Secretary & Compliance Office**  
**Membership No. A67725**

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