LOD / PREF / SV / 328/ 2023-2024
" E-Letter "
Tuesday, February 20, 2024
The Company Secretary
Worth Investment \& Trading Co Limited
497/501, Village Biloshi, Taluka Wada
Thane, Maharashtra, 421303

Dear Sir / Madam,

Re: Trading of 3698680 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 14.50/- bearing distinctive numbers from 6330001 to 10028680 issued to Promoter and Non Promoter on a preferential basis .

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Wednesday, February 21, 2024 the abovementioned securities are listed on the Exchange.

Please refer our Notice No. 20240220-06 dated February 20, 2024 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-<br>Sabah Vaze<br>Senior Manager

