

RELIANCE MEDIAWORKS FINANCIAL SERVICES PRIVATE LIMITED

Regd Office: Communication Centre, Film City Complex, Goregaon East, Mumbai 400 065.

CIN: U74999MH2017PTC292285

Date – June 4, 2019

To,
BSE Limited
Listing & Compliance Dept
Mumbai
Scrip code: **957815**

Dear Sir/ Madam,

Details of NCDs issued on Private Placement basis under Regulation 52(4) of SEBI(Listing Obligations and Disclosures Requirements)Regulations, 2015

With reference to the above subject, we submit herewith the information and documents as per the provisions of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

- a. Credit rating and change in credit rating (if any): CARE BBB(SO)
- b. Asset Cover Available in case of Non-convertible Debt securities is **1.73**
- c. Debt-equity ratio is **3251**
- d. We hereby confirm that there is no interest / Principal due during quarter ended March , 2019
- e. We hereby confirm that there is no interest / principal due during the quarter ended March, 2019 so no certificate to be submitted to stock exchange under Regulation 57(1) of the SEBI (LODR) Regulation, 2015.
- f. Next due date for payment of interest of non-convertible debenture is March 28, 2020.
- g. Debt Service Coverage ratio is **0.0006**
- h. Interest service coverage ratio is **0.0062**
- i. Outstanding redeemable preference shares (Quantity and value) N.A.
- j. Debenture Redemption reserve NIL
- k. Net worth is **Rs. 26,04,560**
- l. Net profit after tax is **(Rs. 2,98,044)**
- m. Earning per share is **Rs. 0.00**

3a. In terms of the provision of Regulation 56, submitting herewith copy of Audited Financial statement along with the copy of Certificate from auditors in respect of the utilization of funds.

3b (i) As there is no new issue of NCD securities, a copy of all notices, resolution etc : NA.

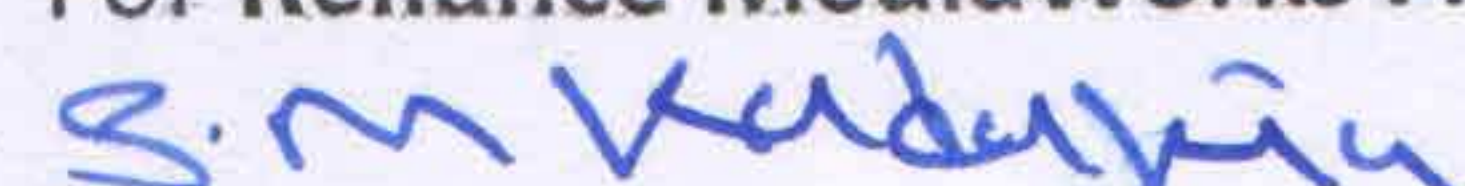
3b (ii) The meetings of holder of NCD are Nil

3c (i) There is revision in the rating from A (SO) to BBB(SO)

(ii) No default in interest/ principal is due during the quarter ended March, 2019.

n. Failure to create charge on the assets : NA

Thanking you,
For Reliance MediaWorks Financial Services Pvt Ltd


Satish Kadakia
Director

