(By Email and Courier/Post)

From:

MR. MAHENDRABHAI G PATEL
14, Kavita Co. Op. Housing Society,
B/H.Ambicanagar, kalol – 382721

Date: 28/06/2019

To,

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
MUMBAI – 400 001

Dear Sirs,

Sub: Intimation in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 for acquisition of Equity Shares of Vikram Thermo (India) Limited [Security Code No. 530477 (BSE)].

We are sending you herewith following documents in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 in the prescribed format regarding acquisition of shareholding along with person acting in concert by way of allotment on preferential basis of 689000 Equity Shares of the Vikram Thermo (India) Limited on June 27, 2019.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Sincerely,

MR. MAHENDRABHAI G PATEL
Acquirer

DISCLOURE UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

NAME OF THE TARGET COMPANY (TC)	**VIKRAM THERMO(INDIA)LIMITED**		
NAME(S) OF THE ACQUIRER AND PERSONS ACTING IN CONCERT (PAC) WITH THE ACQUIRER	**ACQUIRER** MR. ANKUR DHIRAJBHAI PATEL MR VIKALP DHIRAJLAL PATEL MR DINESH HARJIVANBHAI PATEL MR PATEL ALPESH AMBALAL MR SHAILESH AMBALAL PATEL MR MAHENDRABHAI G PATEL MRS. REKHABEN MAHENDRABHAI PATEL MR CHIMANBHAI KHODIDAS PATEL **(As per Annexure-A)** **PAC:** MR. DHIRAJLAL KARSANDAS PATEL MRS VIMLABEN DHIRAJBHAI PATEL MRS MANISHA C PATEL MR NIMISHBHAI CHIMANBHAI PATEL MR AMBALAL KARSANDAS PATEL MR AMBALAL K PATEL -HUF MR HARJIVANBHAI K PATEL MR GHANSHYAMBHAI KARSANBHAI PATEL MR GHANSHYAMBHAI KARSANBHAI PATEL-HUF M/S DHIRAJBHAI K PATEL HUF MRS BIJALBEN DINESHKUMAR PATEL MRS KUNDANBEN AMBALAL PATEL MRS KANTABEN HARJIVANBHAI PATEL MRS KANCHANBEN GHANSHYAMBHAI PATEL MR JAYMIN CHIMANBHAI PATEL MR HARJIVANBHAI K PATEL -HUF MRS. ALPABEN ALPESHBHAI PATEL MRS. PRIYANKABEN S. PATEL		
WHETHER THE ACQUIRER BELONGS TO PROMOTER/PROMOTER GROUP	YES		
NAME(S) OF THE STOCK EXCHANGE(S) WHERE THE SHARES OF TC ARE LISTED	**BSE**		
DETAILS OF THE ACQUISITION/ ~~DISPOSAL~~ AS FOLLOWS	NO.	% W.R.T.TOTAL SHARE/VOTING CAPITAL WHEREVER APPLICABLE(*)	% W.R.T. TOTAL DILUTED SHARE/VOTING CAPITAL OF THE TC(**)
BEFORE THE ACQUISITION/~~SALE~~ UNDER CONSIDERATION, HOLDING OF ACQUIRER ALONG WITH PACS OF			
a) Shares carrying voting rights	**3412795**	**61.1330**	**61.1330**
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	**0**	**0**	**0**
c) Voting rights (VR) otherwise than by shares	**0**	**0**	**0**
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	**0**	**0**	**0**

e) TOTAL (A+B+C+D)	**3412795**	**61.1330**	**61.1330**
DETAILS OF ACQUISITION ~~/ SALE~~			
a) Shares carrying voting rights **acquired**/ ~~sale~~	**689000**	**10.9860**	**10.9860**
b) VRs acquired/ ~~sale~~ otherwise than by shares	**0**	**0**	**0**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)acquired/sold	**0**	**0**	**0**
d) Shares encumeberd/invoked/released by the acquirer	**0**	**0**	**0**
e) TOTAL (A+B+C+/-D)	**689000**	**10.9860**	**10.9860**
AFTER THE ACQUISITION/~~SALE~~, HOLDING OF:			
a) Shares carrying voting rights	**4101795**	**65.4029**	**65.4029**
b) Shares encumbered with the acquire	**0**	**0**	**0**
c) VRs otherwise than by shares	**0**	**0**	**0**
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	**0**	**0**	**0**
e) TOTAL (A+B+C+D)	**4101795**	**65.4029**	**65.4029**
MODE OF ACQUISITION~~/ SALE~~ (E.G. ~~/ OFF-MARKET /PUBLIC ISSUE~~ / ~~RIGHTS ISSUE~~ / ~~OPEN MARKET~~ /PREFERENTIAL ALLOTMENT / ~~INTER-SE TRANSFER~~ ETC).	**PREFERENTIAL ALLOTMENT**		
DATE OF ACQUISITION ~~/ SALE~~ OF SHARES ~~/ VR OR DATE OF RECEIPT OF INTIMATION OF ALLOTMENT OF SHARES~~, WHICHEVER IS APPLICABLE	**27.06.2019**		
EQUITY SHARE CAPITAL / TOTAL VOTING CAPITAL OF THE TC BEFORE THE SAID ACQUISITION ~~/ SALE~~	**5582570 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 55825700/-**		
EQUITY SHARE CAPITAL/ TOTAL VOTING CAPITAL OF THE TC AFTER THE SAID ACQUISITION ~~/ SALE~~	**6271570 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 62715700/-**		
TOTAL DILUTED SHARE/VOTING CAPITAL OF THE TC AFTER THE SAID ACQUISITION~~/SALE~~	**6271570 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 62715700/-**		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DATE: 28.06.2019
PLACE: AHMEDABAD

MR. MAHENDRABHAI G PATEL
(ACQUIRER)

ANNEXURE- A

Sl. No.	Name of Shareholder	Category	Shareholding Pre-transaction		Transaction Details		Shareholding Post-transaction	
			No	%	No	%	No	%
1	ANKUR DHIRAJBHAI PATEL	Promoter	117903	2.11	82600	1.32	200503	3.197
2	VIKALP DHIRAJLAL PATEL	Promoter	127115	2.28	73400	1.17	200515	3.197
3	DINESH HARJIVANBHAI PATEL	Promoter	73109	1.31	156000	2.49	229109	3.653
4	PATEL ALPESH AMBALAL	Promoter	104000	1.86	81500	1.30	185500	2.957
5	SHAILESH AMBALAL PATEL	Promoter	111005	1.99	74500	1.19	185505	2.957
6	MAHENDRA BHAI G PATEL	Promoter	238462	4.27	40500	0.65	278962	4.448
7	REKHABEN MAHENDRA BHAI PATEL	Promoter	62174	1.11	115500	1.84	177674	2.833
8	CHIMANBHAI KHODIDAS PATEL	Promoter	85400	1.53	65000	1.04	150400	2.398
	Total		**919168**	**16.46**	**689000**	**10.98**	**1608168**	**25.64**

DATE: 28.06.2019
PLACE: AHMEDABAD

MR. MAHENDRABHAI G PATEL
(ACQUIRER)