

SANJAY KUMAR PODDAR, FCA

Insolvency Professional

2, Lalbazar Street, 2nd Floor, Room no #201-203 Kolkata-700001

Registration No: IBBI/IPA-001/IP-P01802/2019-2020/12759

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Dated: 23/04/2024

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

BSE Scrip Code: 531881

Dear Sir,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2014 ("LODR")

In compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2014, the list of material events that took place since the liquidation order was passed and appointment of liquidator is annexed herewith for your reference.

The above is for your information and records.

Thanking You,

Yours Sincerely,

For **Gujarat Metallic Coal & Coke Limited**

(Under Liquidation)



Liquidator

Sanjay Kumar Poddar

IBBI/IPA-001/IP-P01802/2019-2020/12759

2, Lalbazar Street,

2nd Floor, Room no #201-203,

Kolkata-700001

List of Events


<u>Date</u>	<u>Particulars</u>
08/01/2022	1 st SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Constitution of Stakeholders Consultation Committee; • Formation of Liquidation Estate and Plan of Sale; • Operating the Corporate Debtor under Going Concern basis; • To approve the estimated Liquidation Cost; • Liquidator to call upon the financial Creditor to contribute towards Liquidation Cost in excess of Liquid assets of the Corporate Debtor.]
21/02/2022	Publication for sale of CD as going concern (No EMD was received)
18/04/2022	Publication for sale of CD as going concern (No EMD was received)
15/06/2022	2 nd SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Discussion on the sale of the Corporate Debtor.]
28/06/2022	Publication for sale of CD as going concern (No EMD was received)
30/08/2022	3 rd SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Discussion on the sale of the Corporate Debtor; • Discussion regarding the flat in Jaipur; • Discussion on the pending litigations of the Corporate Debtor; • Request for contribution towards unpaid liquidation cost.]
13/09/2022	Publication for sale of CD as going concern (No EMD was received)
11/10/2022	Publication for sale of CD on a slump sale basis (No EMD was received)
15/11/2022	4 th SCC Meeting [Agenda of the meeting:

	<ul style="list-style-type: none"> • Revision of Claims; • Reconstitution of Stakeholder's Consultation Committee; • Discussion on the sale of assets of Corporate Debtor; • Remuneration of Professionals appointed under • Regulation 7; • Update with respect to avoidance application U/S 43,45,50 & 66 of IBC 2016; • Discussion upon the fees of the liquidator.]
21/11/2022	Publication for sale of CD on a slump sale basis (No EMD was received)
29/11/2022	[IA(IBC)1363/KB/2023] - Extension for 6 months granted [IA(IBC)1246/KB/2022] – 4 th Progress Report
02/01/2023	5 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Discussion on the sale of assets of Corporate Debtor; • Update with respect to avoidance application U/S 43,45,50 & 66 of IBC 2016; • Discussion upon the fees of the liquidator.]
12/01/2023	[IA(IBC)/75/KB/2023] - 5 th Progress Report Publication for sale of CD on 'Not Readily Realizable Assets' basis (No EMD was received)
16/01/2023	Publication for sale of Jaipur flat in the name of CD
06/02/2023	Auction for sale of Jaipur flat was conducted and was successful
10/02/2023	The whole sale consideration for sale of Jaipur flat was received
15/02/2023	6 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Update on the timeliness of the process; • Update with respect to avoidance application U/S 43,45,50 & 66 of IBC 2016; • Discussion upon the fees of the liquidator.]
23/02/2023	Publication for sale of CD on NRRA basis (No EMD was received)
28/03/2023	7 th SCC Meeting [Agenda of the meeting:

	<ul style="list-style-type: none"> • Discussion on on Regulation 38(1) i.e., Distribution of unsold assets of the Corporate Debtor; • Update with respect to avoidance application U/S 43,45,50 & 66 of IBC 2016; • Update on the timeliness of the process.]
17/04/2023	[IA(IBC)/667/KB/2023] - 6 th Progress Report
16/05/2023	[IA(IBC)963/KB/2023] - Extension for 6 months granted
14/07/2023	8 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Update on the revised list of stakeholders; • Discussion on the pending litigation matters • Update on the timeliness of the process.]
28/07/2023	[IA(IBC)/1158/KB/2023] - 7 th Progress Report
14/09/2023	9 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Discussion on the reserve price for publication as per the directions of the Hon'ble NCLT vide order dated 24.08.2023; • Discussion on the fees of the liquidator; • Update on the timeliness of the process.]
18/09/2023	Publication for sale of CD as going concern on all India Basis paper publication
20/10/2023	Auction was successful, however later cancelled due to default in payment
01/11/2023	[IA(IBC)1840/KB/2023] - Extension for 6 months granted [IA(IBC)/1742/KB/2023] - 8 th Progress Report
20/11/2023	10 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Update on the timeliness of the process.]
22/12/2023	11 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Update on the process and interact with the Auction purchaser.]
04/01/2024	[IA(IBC)/11/KB/2024] - 9 th Progress Report
24/01/2024	12 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none"> • Update on the process.]
26/02/2024	13 th SCC Meeting [Agenda of the meeting:

	<ul style="list-style-type: none">• Update on the process.]
01/04/2024	14 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none">• Update on the process.]
15/04/2024	15 th SCC Meeting [Agenda of the meeting: <ul style="list-style-type: none">• Determine the Reserve Price and other necessary details for the Auction Process;• Update on the process.]

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