

April 22, 2024

To,
BSE Limited
The Department of Corporate Services
PhirozeJeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400001

Scrip Code: 531583

Subject: Non-applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 datedNovember 26, 2018 regarding Fund raising by issuance of Debt Securities Large Entities for the Financial Year 2023-24.

Dear Sir / Madam,

This is with reference to the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 datedNovember 26, 2018 and SEBI Operational Circular No.SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) regarding fund raising by issuance of Debt securities by large entities. In this regard, we would like to inform you that Rap Media Limited does not fall under thecategory of "Large Corporate" as per the framework provided in the aforesaidcirculars.

In view of the above, the Company is **not** a Large Corporate and is not obliged to file any disclosure as per the said circular for the Financial Year 2023-24.

Please find enclosed the company's Compliance Statuspertaining to applicable criteria as prescribed in aforesaid SEBI Circular.

Request you to take the same on your records.

Thanking you,

For Rap Media Limited

Irshad Digitally signed by Irshad Mansuri Date: 2024-04-22 11:10:02 +05:30

Irshad Mansuri

Company Secretary and Compliance Officer

Encl: As above

Registered Office:

B1 Lilaram Bhavan, Dandpada Khar Danda, Khar West Mumbai 400 052

Tel .: 91-22-42905000(10 Lines) | Fax : 91-22-26494657

Website: www.rapmedialtd.co.in | Email: info@rapmalls.com



CIN L65990MH1994PLC084098

Initial Disclosure by Rap Media Limited

| Sr. No. | Particulars | Details |
|---------|---|-----------------------|
| 1 | Name of the company | RAP MEDIA LIMITED |
| 2 | CIN | L65990MH1994PLC084098 |
| 3 | Outstanding borrowing of company as on 31st March, 2024, (in Rs Cr) | NIL |
| 4 | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency | NA |
| 5 | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | BSE |

We confirm that we are **not** a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Irshad Mansuri

Company Secretary and Compliance Officer

Surendia Kumar Gupta Chief Financial Officer

Date: April 22, 2024

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